# Package 'quanteda'

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Title Quantitative Analysis of Textual Data

**Description** A fast, flexible, and comprehensive framework for quantitative text analysis in R. Provides functionality for corpus management, creating and manipulating tokens and ngrams, exploring keywords in context, forming and manipulating sparse matrices of documents by features and feature cooccurrences, analyzing keywords, computing feature similarities and distances, applying content dictionaries, applying supervised and unsupervised machine learning, visually representing text and text analyses, and more.

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**Depends** R ( $\geq$  3.1.0), methods

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quanteda-package

#### Description

A set of functions for creating and managing text corpora, extracting features from text corpora, and analyzing those features using quantitative methods.

#### Details

**quanteda** makes it easy to manage texts in the form of a corpus, defined as a collection of texts that includes document-level variables specific to each text, as well as meta-data for documents and for the collection as a whole. **quanteda** includes tools to make it easy and fast to manipulate the texts in a corpus, by performing the most common natural language processing tasks simply and quickly, such as tokenizing, stemming, or forming ngrams. **quanteda**'s functions for tokenizing texts and forming multiple tokenized documents into a document-feature matrix are both extremely fast and extremely simple to use. **quanteda** can segment texts easily by words, paragraphs, sentences, or even user-supplied delimiters and tags.

Built on the text processing functions in the **stringi** package, which is in turn built on C++ implementation of the ICU libraries for Unicode text handling, **quanteda** pays special attention to fast and correct implementation of Unicode and the handling of text in any character set.

**quanteda** is built for efficiency and speed, through its design around three infrastructures: the **stringi** package for text processing, the **data.table** package for indexing large documents efficiently, and the **Matrix** package for sparse matrix objects. If you can fit it into memory, **quanteda** will handle it quickly. (And eventually, we will make it possible to process objects even larger than available memory.)

**quanteda** is principally designed to allow users a fast and convenient method to go from a corpus of texts to a selected matrix of documents by features, after defining what the documents and features. The package makes it easy to redefine documents, for instance by splitting them into sentences or paragraphs, or by tags, as well as to group them into larger documents by document variables, or to subset them based on logical conditions or combinations of document variables. The package also implements common NLP feature selection functions, such as removing stopwords and stemming in numerous languages, selecting words found in dictionaries, treating words as equivalent based on a user-defined "thesaurus", and trimming and weighting features based on document frequency, feature frequency, and related measures such as tf-idf.

Once constructed, a **quanteda** document-feature matrix ("dfm") can be easily analyzed using either **quanteda**'s built-in tools for scaling document positions, or used with a number of other text analytic tools, such as: topic models (including converters for direct use with the topicmodels, LDA, and stm packages) document scaling (using **quanteda**'s own functions for the "wordfish" and "Wordscores" models, direct use with the **ca** package for correspondence analysis, or scaling with the austin package) machine learning through a variety of other packages that take matrix or matrix-like inputs.

Additional features of quanteda include:

• powerful, flexible tools for working with dictionaries;

- the ability to identify keywords associated with documents or groups of documents;
- the ability to explore texts using key-words-in-context;
- fast computation of a variety of readability indexes;
- fast computation of a variety of lexical diversity measures;
- quick computation of word or document similarities, for clustering or to compute distances for other purposes;
- a comprehensive suite of descriptive statistics on text such as the number of sentences, words, characters, or syllables per document; and
- flexible, easy to use graphical tools to portray many of the analyses available in the package.

#### Source code and additional information

#### http://github.com/quanteda/quanteda

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# See Also

Useful links:

- https://quanteda.io
- Report bugs at https://github.com/quanteda/quanteda/issues

as.dfm

# Description

Convert an eligible input object into a dfm, or check whether an object is a dfm. Current eligible inputs for coercion to a dfm are: matrix, (sparse) Matrix, TermDocumentMatrix and DocumentTermMatrix (from the **tm** package), data.frame, and other dfm objects.

#### Usage

as.dfm(x)

is.dfm(x)

# Arguments

# х

a candidate object for checking or coercion to dfm

#### Value

as.dfm converts an input object into a dfm. Row names are used for docnames, and column names for featnames, of the resulting dfm.

is.dfm returns TRUE if and only if its argument is a dfm.

# See Also

as.data.frame.dfm(), as.matrix.dfm(), convert()

as.dictionary Coercion and checking functions for dictionary objects

# Description

Convert a dictionary from a different format into a **quanteda** dictionary, or check to see if an object is a dictionary.

#### Usage

```
as.dictionary(x, format = c("tidytext"), separator = " ", tolower = FALSE)
```

is.dictionary(x)

#### Arguments

х	a dictionary-like object to be coerced or checked
format	input format for the object to be coerced to a dictionary; current legal values are a data.frame with the fields word and sentiment (as per the <b>tidytext</b> package)
separator	the character in between multi-word dictionary values. This defaults to "".
tolower	if TRUE, convert all dictionary values to lowercase

# Value

as.dictionary returns a **quanteda** dictionary object. This conversion function differs from the dictionary() constructor function in that it converts an existing object rather than creates one from components or from a file.

is.dictionary returns TRUE if an object is a quanteda dictionary.

#### Examples

```
## Not run:
data(sentiments, package = "tidytext")
as.dictionary(subset(sentiments, lexicon == "nrc"))
as.dictionary(subset(sentiments, lexicon == "bing"))
# to convert AFINN into polarities - adjust thresholds if desired
datafinn <- subset(sentiments, lexicon == "AFINN")</pre>
datafinn[["sentiment"]] <-</pre>
    with(datafinn,
         sentiment <- ifelse(score < 0, "negative",</pre>
                              ifelse(score > 0, "positive", "netural"))
    )
with(datafinn, table(score, sentiment))
as.dictionary(datafinn)
dat <- data.frame(</pre>
    word = c("Great", "Horrible"),
    sentiment = c("positive", "negative")
    )
as.dictionary(dat)
as.dictionary(dat, tolower = FALSE)
## End(Not run)
is.dictionary(dictionary(list(key1 = c("val1", "val2"), key2 = "val3")))
# [1] TRUE
is.dictionary(list(key1 = c("val1", "val2"), key2 = "val3"))
# [1] FALSE
```

as.fcm

# Description

Convert an eligible input object into a fcm, or check whether an object is a fcm. Current eligible inputs for coercion to a dfm are: matrix, (sparse) Matrix and other fcm objects.

#### Usage

as.fcm(x)

### Arguments

х

a candidate object for checking or coercion to dfm

# Value

as.fcm converts an input object into a fcm.

as.list.tokens	Coercion, checking,	and combining	functions for toke	ens objects
----------------	---------------------	---------------	--------------------	-------------

# Description

Coercion functions to and from tokens objects, checks for whether an object is a tokens object, and functions to combine tokens objects.

# Usage

```
## S3 method for class 'tokens'
as.list(x, ...)
## S3 method for class 'tokens'
as.character(x, use.names = FALSE, ...)
is.tokens(x)
## S3 method for class 'tokens'
unlist(x, recursive = FALSE, use.names = TRUE)
## S3 method for class 'tokens'
t1 + t2
## S3 method for class 'tokens'
c(...)
```

```
as.tokens(x, concatenator = "_", ...)
## S3 method for class 'list'
as.tokens(x, concatenator = "_", ...)
## S3 method for class 'tokens'
as.tokens(x, ...)
## S3 method for class 'spacyr_parsed'
as.tokens(
    x,
    concatenator = "/",
    include_pos = c("none", "pos", "tag"),
    use_lemma = FALSE,
    ...
)
is.tokens(x)
```

# Arguments

х	object to be coerced or checked
	additional arguments used by specific methods. For c.tokens, these are the to- kens objects to be concatenated.
use.names	logical; preserve names if TRUE. For as.character and unlist only.
recursive	a required argument for unlist but inapplicable to tokens objects
t1	tokens one to be added
t2	tokens two to be added
concatenator	character between multi-word expressions, default is the underscore character. See Details.
include_pos	character; whether and which part-of-speech tag to use: "none" do not use any part of speech indicator, "pos" use the pos variable, "tag" use the tag variable. The POS will be added to the token after "concatenator".
use_lemma	logical; if TRUE, use the lemma rather than the raw token

#### Details

The concatenator is used to automatically generate dictionary values for multi-word expressions in tokens\_lookup() and dfm\_lookup(). The underscore character is commonly used to join elements of multi-word expressions (e.g. "piece\_of\_cake", "New\_York"), but other characters (e.g. whitespace " " or a hyphen "-") can also be used. In those cases, users have to tell the system what is the concatenator in your tokens so that the conversion knows to treat this character as the inter-word delimiter, when reading in the elements that will become the tokens.

# as.matrix.dfm

#### Value

as.list returns a simple list of characters from a tokens object.

as.character returns a character vector from a tokens object.

is.tokens returns TRUE if the object is of class tokens, FALSE otherwise.

unlist returns a simple vector of characters from a tokens object.

c(...) and + return a tokens object whose documents have been added as a single sequence of documents.

as. tokens returns a quanteda tokens object.

is.tokens returns TRUE if the object is of class tokens, FALSE otherwise.

# Examples

as.matrix.dfm Coerce a dfm to a matrix or data.frame

## Description

Methods for coercing a dfm object to a matrix or data.frame object.

#### Usage

## S3 method for class 'dfm'
as.matrix(x, ...)

#### Arguments

х	dfm to be coerced
	unused

#### Examples

```
# coercion to matrix
as.matrix(data_dfm_lbgexample[, 1:10])
```

as.yaml

Convert quanteda dictionary objects to the YAML format

# Description

Converts a **quanteda** dictionary object constructed by the dictionary function into the YAML format. The YAML files can be edited in text editors and imported into **quanteda** again.

# Usage

as.yaml(x)

# Arguments ×

a dictionary object

#### Value

as.yaml a dictionary in the YAML format, as a character object

#### Examples

```
## Not run:
dict <- dictionary(list(one = c("a b", "c*"), two = c("x", "y", "z??")))
cat(yaml <- as.yaml(dict))
cat(yaml, file = (yamlfile <- paste0(tempfile(), ".yml")))
dictionary(file = yamlfile)
```

## End(Not run)

bootstrap\_dfm Bootstrap a dfm

# Description

Create an array of resampled dfms.

# Usage

```
bootstrap_dfm(x, n = 10, ..., verbose = quanteda_options("verbose"))
```

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#### char\_select

#### Arguments

x	a character or corpus object
n	number of resamples
•••	additional arguments passed to dfm()
verbose	if TRUE print status messages

#### Details

Function produces multiple, resampled dfm objects, based on resampling sentences (with replacement) from each document, recombining these into new "documents" and computing a dfm for each. Resampling of sentences is done strictly within document, so that every resampled document will contain at least some of its original tokens.

# Value

A named list of dfm objects, where the first, dfm\_0, is the dfm from the original texts, and subsequent elements are the sentence-resampled dfms.

# Author(s)

Kenneth Benoit

#### Examples

char\_select

```
Select or remove elements from a character vector
```

#### Description

These function select or discard elements from a character object. For convenience, the functions char\_remove and char\_keep are defined as shortcuts for char\_select(x,pattern,selection = "remove") and char\_select(x,pattern,selection = "keep"), respectively.

These functions make it easy to change, for instance, stopwords based on pattern matching.

# Usage

```
char_select(
    x,
    pattern,
    selection = c("keep", "remove"),
    valuetype = c("glob", "fixed", "regex"),
    case_insensitive = TRUE
)
char_remove(x, ...)
char_keep(x, ...)
```

#### Arguments

x	an input character vector	
pattern	a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.	
selection	whether to "keep" or "remove" the tokens matching pattern	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
	additional arguments passed by char_remove and char_keep to char_select. Cannot include selection.	

#### Value

a modified character vector

# Examples

```
# character selection
mykeywords <- c("natural", "national", "denatured", "other")
char_select(mykeywords, "nat*", valuetype = "glob")
char_select(mykeywords, c("natur*", "other"))
char_select(mykeywords, c("natur*", "other"), selection = "remove")
# character removal
char_remove(letters[1:5], c("a", "c", "x"))
words <- c("any", "and", "Anna", "as", "announce", "but")
char_remove(words, "an*")
char_remove(words, "an*", case_insensitive = FALSE)
char_remove(words, "^.n.+$", valuetype = "regex")
```

# remove some of the system stopwords

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#### char\_tolower

```
stopwords("en", source = "snowball")[1:6]
stopwords("en", source = "snowball")[1:6] %>%
char_remove(c("me", "my*"))
# character keep
char_keep(letters[1:5], c("a", "c", "x"))
```

char\_tolower

Convert the case of character objects

#### Description

char\_tolower and char\_toupper are replacements for base::tolower() and base::tolower() based on the **stringi** package. The **stringi** functions for case conversion are superior to the **base** functions because they correctly handle case conversion for Unicode. In addition, the \*\_tolower() functions provide an option for preserving acronyms.

#### Usage

```
char_tolower(x, keep_acronyms = FALSE)
```

char\_toupper(x)

# Arguments

x the input object whose character/tokens/feature elements will be case-converted
 keep\_acronyms logical; if TRUE, do not lowercase any all-uppercase words (applies only to \*\_tolower() functions)

#### Examples

```
convert
```

# Description

Convert a quanteda dfm or corpus object to a format useable by other packages. The general function convert provides easy conversion from a dfm to the document-term representations used in all other text analysis packages for which conversions are defined. For corpus objects, convert provides an easy way to make a corpus and its document variables into a data.frame.

# Usage

```
convert(x, to, ...)
## S3 method for class 'dfm'
convert(
    x,
    to = c("lda", "tm", "stm", "austin", "topicmodels", "lsa", "matrix", "data.frame",
        "tripletlist"),
    docvars = NULL,
    omit_empty = TRUE,
    docid_field = "doc_id",
    ...
)
## S3 method for class 'corpus'
convert(x, to = c("data.frame", "json"), pretty = FALSE, ...)
```

# Arguments

х	a dfm or corpus to be converted
to	target conversion format, one of:
	"lda" a list with components "documents" and "vocab" as needed by the func- tion lda.collapsed.gibbs.sampler from the <b>lda</b> package
	"tm" a DocumentTermMatrix from the tm package
	"stm" the format for the <b>stm</b> package
	"austin" the wfm format from the <b>austin</b> package
	"topicmodels" the "dtm" format as used by the <b>topicmodels</b> package
	"lsa" the "textmatrix" format as used by the lsa package
	"data.frame" a data.frame of without row.names, in which documents are rows, and each feature is a variable (for a dfm), or each text and its doc- ument variables form a row (for a corpus)
	"json" (corpus only) convert a corpus and its document variables into JSON format, using the format described in jsonlite::toJSON()

# convert

	"tripletlist" a named "triplet" format list consisting of document, feature, and frequency
	unused directly
docvars	optional data.frame of document variables used as the meta information in conversion to the <b>stm</b> package format. This aids in selecting the document variables only corresponding to the documents with non-zero counts. Only affects the "stm" format.
omit_empty	logical; if TRUE, omit empty documents and features from the converted dfm. This is required for some formats (such as STM) that do not accept empty doc- uments. Only used when to = "lda" or to = "topicmodels". For to = "stm" format, omit_empty`` is always TRUE'.
docid_field	character; the name of the column containing document names used when to = "data.frame". Unused for other conversions.
pretty	adds indentation whitespace to JSON output. Can be TRUE/FALSE or a number specifying the number of spaces to indent. See prettify

# Value

A converted object determined by the value of to (see above). See conversion target package documentation for more detailed descriptions of the return formats.

# Examples

```
## convert a dfm
```

```
corp <- corpus_subset(data_corpus_inaugural, Year > 1970)
dfmat1 <- dfm(corp)</pre>
```

```
# austin's wfm format
identical(dim(dfmat1), dim(convert(dfmat1, to = "austin")))
```

```
# stm package format
stmmat <- convert(dfmat1, to = "stm")
str(stmmat)</pre>
```

```
# triplet
tripletmat <- convert(dfmat1, to = "tripletlist")
str(tripletmat)</pre>
```

```
## Not run:
# tm's DocumentTermMatrix format
tmdfm <- convert(dfmat1, to = "tm")
str(tmdfm)
```

```
# topicmodels package format
str(convert(dfmat1, to = "topicmodels"))
```

```
# lda package format
str(convert(dfmat1, to = "lda"))
```

corpus

corpus

```
Construct a corpus object
```

# Description

Creates a corpus object from available sources. The currently available sources are:

- a character vector, consisting of one document per element; if the elements are named, these names will be used as document names.
- a data.frame (or a **tibble** tbl\_df), whose default document id is a variable identified by docid\_field; the text of the document is a variable identified by text\_field; and other variables are imported as document-level meta-data. This matches the format of data.frames constructed by the the **readtext** package.
- a kwic object constructed by kwic().
- a **tm** VCorpus or SimpleCorpus class object, with the fixed metadata fields imported as docvars and corpus-level metadata imported as metacorpus information.
- a corpus object.

# Usage

```
corpus(x, ...)
## S3 method for class 'corpus'
corpus(
    x,
    docnames = quanteda::docnames(x),
    docvars = quanteda::docvars(x),
    meta = quanteda::meta(x),
    ...
)
## S3 method for class 'character'
corpus(
    x,
    docnames = NULL,
    docvars = NULL,
    meta = list(),
```

# corpus

```
unique_docnames = TRUE,
  . . .
)
## S3 method for class 'data.frame'
corpus(
  х,
  docid_field = "doc_id",
  text_field = "text",
  meta = list(),
  unique_docnames = TRUE,
  . . .
)
## S3 method for class 'kwic'
corpus(x, split_context = TRUE, extract_keyword = TRUE, meta = list(), ...)
## S3 method for class 'Corpus'
corpus(x, ...)
```

# Arguments

x	a valid corpus source object	
	not used directly	
docnames	Names to be assigned to the texts. Defaults to the names of the character vector (if any); doc_id for a data.frame; the document names in a <b>tm</b> corpus; or a vector of user-supplied labels equal in length to the number of documents. If none of these are round, then "text1", "text2", etc. are assigned automatically.	
docvars	a data.frame of document-level variables associated with each text	
meta	a named list that will be added to the corpus as corpus-level, user meta-data. This can later be accessed or updated using meta().	
unique_docnames	8	
	logical; if TRUE, enforce strict uniqueness in docnames; otherwise, rename du- plicated docnames using an added serial number, and treat them as segments of the same document.	
docid_field	optional column index of a document identifier; defaults to "doc_id", but if this is not found, then will use the rownames of the data.frame; if the rownames are not set, it will use the default sequence based on ([quanteda_options]("base_docname").	
text_field	the character name or numeric index of the source data.frame indicating the variable to be read in as text, which must be a character vector. All other variables in the data.frame will be imported as docvars. This argument is only used for data.frame objects (including those created by <b>readtext</b> ).	
split_context	logical; if TRUE, split each kwic row into two "documents", one for "pre" and one for "post", with this designation saved in a new docvar context and with the new number of documents therefore being twice the number of rows in the kwic.	
extract_keyword		
	logical; if TRUE, save the keyword matching pattern as a new docvar keyword	

#### Details

The texts and document variables of corpus objects can also be accessed using index notation and the \$ operator for accessing or assigning docvars. For details, see [.corpus().

#### Value

A corpus class object containing the original texts, document-level variables, document-level metadata, corpus-level metadata, and default settings for subsequent processing of the corpus.

For **quanteda** >= 2.0, this is a specially classed character vector. It has many additional attributes but **you should not access these attributes directly**, especially if you are another package author. Use the extractor and replacement functions instead, or else your code is not only going to be uglier, but also likely to break should the internal structure of a corpus object change. Using the accessor and replacement functions ensures that future code to manipulate corpus objects will continue to work.

# See Also

```
corpus, docvars(), meta(), texts(), ndoc(), docnames()
```

# Examples

```
# create a corpus from texts
corpus(data_char_ukimmig2010)
# create a corpus from texts and assign meta-data and document variables
summary(corpus(data_char_ukimmig2010,
               docvars = data.frame(party = names(data_char_ukimmig2010))), 5)
# import a tm VCorpus
if (requireNamespace("tm", quietly = TRUE)) {
    data(crude, package = "tm")
                                  # load in a tm example VCorpus
    vcorp <- corpus(crude)</pre>
    summary(vcorp)
    data(acq, package = "tm")
    summary(corpus(acq), 5)
    vcorp2 <- tm::VCorpus(tm::VectorSource(data_char_ukimmig2010))</pre>
    corp <- corpus(vcorp2)</pre>
    summary(corp)
}
# construct a corpus from a data.frame
dat <- data.frame(letter_factor = factor(rep(letters[1:3], each = 2)),</pre>
                  some_ints = 1L:6L,
                  some_text = paste0("This is text number ", 1:6, "."),
                  stringsAsFactors = FALSE,
                  row.names = paste0("fromDf_", 1:6))
dat
summary(corpus(dat, text_field = "some_text",
               meta = list(source = "From a data.frame called mydf.")))
```

corpus\_reshape Recast the document units of a corpus

#### Description

For a corpus, reshape (or recast) the documents to a different level of aggregation. Units of aggregation can be defined as documents, paragraphs, or sentences. Because the corpus object records its current "units" status, it is possible to move from recast units back to original units, for example from documents, to sentences, and then back to documents (possibly after modifying the sentences).

# Usage

```
corpus_reshape(
    x,
    to = c("sentences", "paragraphs", "documents"),
    use_docvars = TRUE,
    ...
)
```

# Arguments

х	corpus whose document units will be reshaped
to	new document units in which the corpus will be recast
use_docvars	if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the docvars in the segmented corpus. Dropping the docvars might be useful in order to conserve space or if these are not desired for the segmented corpus.
	additional arguments passed to tokens(), since the syntactic segmenter uses this function)

# Value

A corpus object with the documents defined as the new units, including document-level meta-data identifying the original documents.

# Examples

corpus\_sample

Randomly sample documents from a corpus

# Description

Take a random sample of documents of the specified size from a corpus, with or without replacement. Works just as sample() works for the documents and their associated document-level variables.

#### Usage

```
corpus_sample(x, size = NULL, replace = FALSE, prob = NULL, by = NULL)
```

#### Arguments

х	a corpus object whose documents will be sampled
size	a positive number, the number of documents to select; when used with groups, the number to select from each group or a vector equal in length to the number of groups defining the samples to be chosen in each group category. By defining a size larger than the number of documents, it is possible to <i>over</i> sample groups.
replace	Should sampling be with replacement?
prob	A vector of probability weights for obtaining the elements of the vector being sampled. May not be applied when by is used.
by	a grouping variable for sampling. Useful for resampling sub-document units such as sentences, for instance by specifying by = "document"

# Value

A corpus object with number of documents equal to size, drawn from the corpus x. The returned corpus object will contain all of the meta-data of the original corpus, and the same document variables for the documents selected.

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#### corpus\_segment

# Examples

corpus\_segment Segment texts on a pattern match

#### Description

Segment corpus text(s) or a character vector, splitting on a pattern match. This is useful for breaking the texts into smaller documents based on a regular pattern (such as a speaker identifier in a transcript) or a user-supplied annotation.

#### Usage

```
corpus_segment(
  х,
  pattern = "##*",
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  extract_pattern = TRUE,
  pattern_position = c("before", "after"),
  use_docvars = TRUE
)
char_segment(
  х,
  pattern = "##*",
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  remove_pattern = TRUE,
  pattern_position = c("before", "after")
)
```

#### Arguments

х	character or corpus object whose texts will be segmented
pattern	a character vector, list of character vectors, dictionary, or collocations object.
	See pattern for details.

valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.
<pre>case_insensitiv</pre>	e
	logical; if TRUE, ignore case when matching a pattern or dictionary values
extract_pattern	
	extracts matched patterns from the texts and save in docvars if TRUE
pattern_positio	n
	either "before" or "after", depending on whether the pattern precedes the text (as with a user-supplied tag, such as ##INTRO in the examples below) or follows the text (as with punctuation delimiters)
use_docvars	if TRUE, repeat the docvar values for each segmented text; if FALSE, drop the docvars in the segmented corpus. Dropping the docvars might be useful in order to conserve space or if these are not desired for the segmented corpus.
remove_pattern	removes matched patterns from the texts if TRUE

#### Details

For segmentation into syntactic units defined by the locale (such as sentences), use corpus\_reshape() instead. In cases where more fine-grained segmentation is needed, such as that based on commas or semi-colons (phrase delimiters within a sentence), corpus\_segment() offers greater user control than corpus\_reshape().

#### Value

corpus\_segment returns a corpus of segmented texts

char\_segment returns a character vector of segmented texts

# Boundaries and segmentation explained

The pattern acts as a boundary delimiter that defines the segmentation points for splitting a text into new "document" units. Boundaries are always defined as the pattern matches, plus the end and beginnings of each document. The new "documents" that are created following the segmentation will then be the texts found between boundaries.

The pattern itself will be saved as a new document variable named pattern. This is most useful when segmenting a text according to tags such as names in a transcript, section titles, or usersupplied annotations. If the beginning of the file precedes a pattern match, then the extracted text will have a NA for the extracted pattern document variable (or when pattern\_position = "after", this will be true for the text split between the last pattern match and the end of the document).

To extract syntactically defined sub-document units such as sentences and paragraphs, use corpus\_reshape() instead.

# Using patterns

One of the most common uses for corpus\_segment is to partition a corpus into sub-documents using tags. The default pattern value is designed for a user-annotated tag that is a term beginning with double "hash" signs, followed by a whitespace, for instance as ##INTRODUCTION The text.

Glob and fixed pattern types use a whitespace character to signal the end of the pattern.

For more advanced pattern matches that could include whitespace or newlines, a regex pattern type can be used, for instance a text such as

Mr. Smith: Text

Mrs. Jones: More text

could have as  $pattern = "\b[A-Z].+\.\s[A-Z][a-z]+:"$ , which would catch the title, the name, and the colon.

For custom boundary delimitation using punctuation characters that come come at the end of a clause or sentence (such as , and., these can be specified manually and pattern\_position set to "after". To keep the punctuation characters in the text (as with sentence segmentation), set extract\_pattern = FALSE. (With most tag applications, users will want to remove the patterns from the text, as they are annotations rather than parts of the text itself.)

#### See Also

corpus\_reshape(), for segmenting texts into pre-defined syntactic units such as sentences, paragraphs, or fixed-length chunks

#### Examples

```
## segmenting a corpus
# segmenting a corpus using tags
corp1 <- corpus(c("##INTRO This is the introduction.</pre>
                  ##DOC1 This is the first document. Second sentence in Doc 1.
                  ##DOC3 Third document starts here. End of third document.",
                 "##INTRO Document ##NUMBER Two starts before ##NUMBER Three."))
corpseg1 <- corpus_segment(corp1, pattern = "##*")</pre>
cbind(texts(corpseg1), docvars(corpseg1))
# segmenting a transcript based on speaker identifiers
corp2 <- corpus("Mr. Smith: Text.\nMrs. Jones: More text.\nMr. Smith: I'm speaking, again.")
corpseg2 <- corpus_segment(corp2, pattern = "\\b[A-Z].+\\s[A-Z][a-z]+:",</pre>
                           valuetype = "regex")
cbind(texts(corpseg2), docvars(corpseg2))
# segmenting a corpus using crude end-of-sentence segmentation
corpseg3 <- corpus_segment(corp1, pattern = ".", valuetype = "fixed",</pre>
                           pattern_position = "after", extract_pattern = FALSE)
cbind(texts(corpseg3), docvars(corpseg3))
## segmenting a character vector
# segment into paragraphs and removing the "- " bullet points
cat(data_char_ukimmig2010[4])
char_segment(data_char_ukimmig2010[4],
             pattern = "\\n\\n(-\\s){0,1}", valuetype = "regex",
             remove_pattern = TRUE)
# segment a text into clauses
txt <- c(d1 = "This, is a sentence? You: come here.", d2 = "Yes, yes okay.")</pre>
```

corpus\_subset

corpus\_subset Extract a subset of a corpus

# Description

Returns subsets of a corpus that meet certain conditions, including direct logical operations on docvars (document-level variables). corpus\_subset functions identically to subset.data.frame(), using non-standard evaluation to evaluate conditions based on the docvars in the corpus.

#### Usage

```
corpus_subset(x, subset, ...)
```

# Arguments

х	corpus object to be subsetted
subset	logical expression indicating the documents to keep: missing values are taken as false
	not used

# Value

corpus object, with a subset of documents (and docvars) selected according to arguments

# See Also

subset.data.frame()

# Examples

```
summary(corpus_subset(data_corpus_inaugural, Year > 1980))
summary(corpus_subset(data_corpus_inaugural, Year > 1930 & President == "Roosevelt"))
```

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corpus\_trim

# Description

Removes sentences from a corpus or a character vector shorter than a specified length.

# Usage

```
corpus_trim(
    x,
    what = c("sentences", "paragraphs", "documents"),
    min_ntoken = 1,
    max_ntoken = NULL,
    exclude_pattern = NULL
)
char_trim(
    x,
    what = c("sentences", "paragraphs", "documents"),
    min_ntoken = 1,
    max_ntoken = NULL,
    exclude_pattern = NULL
)
```

#### Arguments

	х	corpus or character object whose sentences will be selected.
	what	units of trimming, "sentences" or "paragraphs", or "documents"
	<pre>min_ntoken, max_</pre>	_ntoken
		minimum and maximum lengths in word tokens (excluding punctuation)
exclude_pattern		
		a stringi regular expression whose match (at the sentence level) will be used to
		exclude sentences

#### Value

a corpus or character vector equal in length to the input. If the input was a corpus, then the all docvars and metadata are preserved. For documents whose sentences have been removed entirely, a null string ("") will be returned.

# Examples

```
texts(corp)
```

```
# exclude sentences shorter than 3 tokens
texts(corpus_trim(corp, min_ntoken = 3))
# exclude sentences that start with "PAGE <digit(s)>"
texts(corpus_trim(corp, exclude_pattern = "^PAGE \\d+"))
# trimming character objects
char_trim(txt, "sentences", min_ntoken = 3)
char_trim(txt, "sentences", exclude_pattern = "sentence\\.")
```

data-relocated Formerly included data objects

#### Description

The following corpus objects have been relocated to the quanteda.textmodels package:

- data\_corpus\_dailnoconf1991
- data\_corpus\_irishbudget2010

#### See Also

quanteda.textmodels::quanteda.textmodels-package

data\_char\_sampletext A paragraph of text for testing various text-based functions

# Description

This is a long paragraph (2,914 characters) of text taken from a debate on Joe Higgins, delivered December 8, 2011.

#### Usage

```
data_char_sampletext
```

# Format

character vector with one element

# Source

Dáil Éireann Debate, Financial Resolution No. 13: General (Resumed). 7 December 2011. vol. 749, no. 1.

# Examples

```
tokens(data_char_sampletext, remove_punct = TRUE)
```

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data\_char\_ukimmig2010 Immigration-related sections of 2010 UK party manifestos

#### Description

Extracts from the election manifestos of 9 UK political parties from 2010, related to immigration or asylum-seekers.

#### Usage

```
data_char_ukimmig2010
```

# Format

A named character vector of plain ASCII texts

### Examples

```
data_corpus_ukimmig2010 <-
    corpus(data_char_ukimmig2010,
        docvars = data.frame(party = names(data_char_ukimmig2010)))
summary(data_corpus_ukimmig2010, showmeta = TRUE)</pre>
```

data\_corpus\_inaugural US presidential inaugural address texts

#### Description

US presidential inaugural address texts, and metadata (for the corpus), from 1789 to present.

# Usage

data\_corpus\_inaugural

#### Format

a corpus object with the following docvars:

- Year a four-digit integer year
- President character; President's last name
- FirstName character; President's first name (and possibly middle initial)

# Details

data\_corpus\_inaugural is the quanteda-package corpus object of US presidents' inaugural addresses since 1789. Document variables contain the year of the address and the last name of the president.

# Source

https://archive.org/details/Inaugural-Address-Corpus-1789-2009 and http://www.presidency. ucsb.edu/inaugurals.php.

#### Examples

```
# some operations on the inaugural corpus
summary(data_corpus_inaugural)
head(docvars(data_corpus_inaugural), 10)
```

data\_dfm\_lbgexample dfm from data in Table 1 of Laver, Benoit, and Garry (2003)

# Description

Constructed example data to demonstrate the Wordscores algorithm, from Laver Benoit and Garry (2003), Table 1.

#### Usage

data\_dfm\_lbgexample

#### Format

A dfm object with 6 documents and 37 features.

#### Details

This is the example word count data from Laver, Benoit and Garry's (2003) Table 1. Documents R1 to R5 are assumed to have known positions: -1.5, -0.75, 0, 0.75, 1.5. Document V1 is assumed unknown, and will have a raw text score of approximately -0.45 when computed as per LBG (2003).

#### References

Laver, M., Benoit, K.R., & Garry, J. (2003). Estimating Policy Positions from Political Text using Words as Data. *American Political Science Review*, 97(2), 311–331.

data\_dictionary\_LSD2015

Lexicoder Sentiment Dictionary (2015)

# Description

The 2015 Lexicoder Sentiment Dictionary in quanteda dictionary format.

#### Usage

data\_dictionary\_LSD2015

#### Format

A dictionary of four keys containing glob-style pattern matches.

negative 2,858 word patterns indicating negative sentiment

positive 1,709 word patterns indicating positive sentiment

- neg\_positive 1,721 word patterns indicating a positive word preceded by a negation (used to convey negative sentiment)
- neg\_negative 2,860 word patterns indicating a negative word preceded by a negation (used to convey positive sentiment)

#### Details

The dictionary consists of 2,858 "negative" sentiment words and 1,709 "positive" sentiment words. A further set of 2,860 and 1,721 negations of negative and positive words, respectively, is also included. While many users will find the non-negation sentiment forms of the LSD adequate for sentiment analysis, Young and Soroka (2012) did find a small, but non-negligible increase in performance when accounting for negations. Users wishing to test this or include the negations are encouraged to subtract negated positive words from the count of positive words, and subtract the negative words from the negative count.

Young and Soroka (2012) also suggest the use of a pre-processing script to remove specific cases of some words (i.e., "good bye", or "nobody better", which should not be counted as positive). Pre-processing scripts are available at http://lexicoder.com.

#### License and Conditions

The LSD is available for non-commercial academic purposes only. By using data\_dictionary\_LSD2015, you accept these terms.

Please cite the references below when using the dictionary.

#### References

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The objectives, development and reliability of the dictionary are discussed in detail in Young and Soroka (2012). Please cite this article when using the Lexicoder Sentiment Dictionary and related resources. Young, L. & Soroka, S. (2012). *Lexicoder Sentiment Dictionary*. Available at http://lexicoder.com.

Young, L. & Soroka, S. (2012). Affective News: The Automated Coding of Sentiment in Political Texts. *Political Communication*, 29(2), 205–231.

# Examples

```
# simple example
txt <- "This aggressive policy will not win friends."</pre>
tokens_lookup(tokens(txt), dictionary = data_dictionary_LSD2015, exclusive = FALSE)
## tokens from 1 document.
## text1 :
              "NEGATIVE" "policy" "will"
                                             "NEG_POSITIVE" "POSITIVE"
                                                                          "POSITIVE" "."
## [1] "This"
# notice that double-counting of negated and non-negated terms is avoided
# when using nested_scope = "dictionary"
tokens_lookup(tokens(txt), dictionary = data_dictionary_LSD2015,
              exclusive = FALSE, nested_scope = "dictionary")
## tokens from 1 document.
## text1 :
## [1] "This"
                "NEGATIVE"
                                         "will"
                                                  "NEG_POSITIVE" "POSITIVE."
                             "policy"
# on larger examples - notice that few negations are used
dfm(data_char_ukimmig2010[1:5], dictionary = data_dictionary_LSD2015)
# compound neg_negative and neg_positive tokens before creating a dfm object
toks <- tokens_compound(tokens(txt), data_dictionary_LSD2015)</pre>
dfm_lookup(dfm(toks), data_dictionary_LSD2015)
```

dfm

Create a document-feature matrix

#### Description

Construct a sparse document-feature matrix, from a character, corpus, tokens, or even other dfm object.

#### Usage

```
dfm(
    x,
    tolower = TRUE,
    stem = FALSE,
```

```
select = NULL,
remove = NULL,
dictionary = NULL,
thesaurus = NULL,
valuetype = c("glob", "regex", "fixed"),
case_insensitive = TRUE,
groups = NULL,
verbose = quanteda_options("verbose"),
...
```

# Arguments

x	character, corpus, tokens, or dfm object
tolower	convert all features to lowercase
stem	if TRUE, stem words
select	a pattern of user-supplied features to keep, while excluding all others. This can be used in lieu of a dictionary if there are only specific features that a user wishes to keep. To extract only Twitter usernames, for example, set select = "@*" and make sure that split_tags = FALSE as an additional argument passed to tokens. Note: select = "^@\\\w+\\\b" would be the regular expression version of this matching pattern. The pattern matching type will be set by valuetype. See also tokens_remove().
remove	a pattern of user-supplied features to ignore, such as "stop words". To access one possible list (from any list you wish), use stopwords(). The pattern matching type will be set by valuetype. See also tokens_select(). For behaviour of remove with ngrams > 1, see Details.
dictionary	a dictionary object to apply to the tokens when creating the dfm
thesaurus	a dictionary object that will be applied as if exclusive = FALSE. See also tokens_lookup(). For more fine-grained control over this and other aspects of converting fea- tures into dictionary/thesaurus keys from pattern matches to values, consider creating the dfm first, and then applying dfm_lookup() separately, or using tokens_lookup() on the tokenized text before calling dfm.
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.
case_insensitiv	
	logical; if TRUE, ignore case when matching a pattern or dictionary values
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. NA values of the grouping value are dropped. See groups for details.
verbose	display messages if TRUE
	additional arguments passed to tokens; not used when x is a dfm

dfm

# Details

The default behaviour for remove/select when constructing ngrams using dfm(x, ngrams > 1) is to remove/select any ngram constructed from a matching feature. If you wish to remove these before constructing ngrams, you will need to first tokenize the texts with ngrams, then remove the features to be ignored, and then construct the dfm using this modified tokenization object. See the code examples for an illustration.

To select on and match the features of a another dfm, x must also be a dfm.

# Value

a dfm object

# Note

When x is a dfm, groups provides a convenient and fast method of combining and refactoring the documents of the dfm according to the groups.

#### See Also

dfm\_select(), dfm

#### Examples

```
## for a corpus
corp <- corpus_subset(data_corpus_inaugural, Year > 1980)
dfm(corp)
dfm(corp, tolower = FALSE)
# grouping documents by docvars in a corpus
dfm(corp, groups = "President", verbose = TRUE)
# with English stopwords and stemming
dfm(corp, remove = stopwords("english"), stem = TRUE, verbose = TRUE)
# works for both words in ngrams too
tokens("Banking industry") %>%
    tokens_ngrams(n = 2) %>%
   dfm(stem = TRUE)
# with dictionaries
dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
               opposition = c("Opposition", "reject", "notincorpus"),
               taxing = "taxing",
               taxation = "taxation",
               taxregex = "tax*",
               country = "states"))
dfm(corpus_subset(data_corpus_inaugural, Year > 1900), dictionary = dict)
```

#### dfm\_compress

```
corp <- corpus(txt)</pre>
# note: "also" is not in the default stopwords("english")
featnames(dfm(corp, select = stopwords("english")))
# for ngrams
featnames(dfm(corp, ngrams = 2, select = stopwords("english"), remove_punct = TRUE))
featnames(dfm(corp, ngrams = 1:2, select = stopwords("english"), remove_punct = TRUE))
# removing stopwords before constructing ngrams
toks1 <- tokens(char_tolower(txt), remove_punct = TRUE)</pre>
toks2 <- tokens_remove(toks1, stopwords("english"))</pre>
toks3 <- tokens_ngrams(toks2, 2)</pre>
featnames(dfm(toks3))
# keep only certain words
dfm(corp, select = "*s") # keep only words ending in "s"
dfm(corp, select = "s$", valuetype = "regex")
# testing Twitter functions
txttweets <- c("My homie @justinbieber #justinbieber shopping in #LA yesterday #beliebers",
            "2all the ha8ers including my bro #justinbieber #emabiggestfansjustinbieber",
           "Justin Bieber #justinbieber #belieber #fetusjustin #EMABiggestFansJustinBieber")
dfm(txttweets, select = "#*", split_tags = FALSE) # keep only hashtags
dfm(txttweets, select = "^#.*$", valuetype = "regex", split_tags = FALSE)
# for a dfm
dfm(corpus_subset(data_corpus_inaugural, Year > 1980), groups = "Party")
```

dfm\_compress 1

Recombine a dfm or fcm by combining identical dimension elements

### Description

"Compresses" or groups a dfm or fcm whose dimension names are the same, for either documents or features. This may happen, for instance, if features are made equivalent through application of a thesaurus. It could also be needed after a cbind.dfm() or rbind.dfm() operation. In most cases, you will not need to call dfm\_compress, since it is called automatically by functions that change the dimensions of the dfm, e.g. dfm\_tolower().

# Usage

```
dfm_compress(x, margin = c("both", "documents", "features"))
```

```
fcm_compress(x)
```

### Arguments

х	input object, a dfm or fcm
margin	character indicating on which margin to compress a dfm, either "documents",
	"features", or "both" (default). For fcm objects, "documents" has no effect.

#### Value

dfm\_compress returns a dfm whose dimensions have been recombined by summing the cells across identical dimension names (docnames or featnames). The docvars will be preserved for combining by features but not when documents are combined.

fcm\_compress returns an fcm whose features have been recombined by combining counts of identical features, summing their counts.

# Note

fcm\_compress works only when the fcm was created with a document context.

# Examples

```
# dfm_compress examples
dfmat <- rbind(dfm(c("b A A", "C C a b B"), tolower = FALSE),</pre>
             dfm("A C C C C C", tolower = FALSE))
colnames(dfmat) <- char_tolower(featnames(dfmat))</pre>
dfmat
dfm_compress(dfmat, margin = "documents")
dfm_compress(dfmat, margin = "features")
dfm_compress(dfmat)
# no effect if no compression needed
dfmatsubset <- dfm(data_corpus_inaugural[1:5])</pre>
dim(dfmatsubset)
dim(dfm_compress(dfmatsubset))
# compress an fcm
fcmat1 <- fcm(tokens("A D a C E a d F e B A C E D"),</pre>
             context = "window", window = 3)
## this will produce an error:
# fcm_compress(fcmat1)
txt <- c("The fox JUMPED over the dog.",</pre>
         "The dog jumped over the fox.")
toks <- tokens(txt, remove_punct = TRUE)</pre>
fcmat2 <- fcm(toks, context = "document")</pre>
colnames(fcmat2) <- rownames(fcmat2) <- tolower(colnames(fcmat2))</pre>
colnames(fcmat2)[5] <- rownames(fcmat2)[5] <- "fox"</pre>
fcmat2
fcm_compress(fcmat2)
```

dfm\_group

Combine documents in a dfm by a grouping variable

#### Description

Combine documents in a dfm by a grouping variable, which can also be one of the docvars attached to the dfm. This is identical in functionality to using the "groups" argument in dfm().

### dfm\_group

## Usage

dfm\_group(x, groups = NULL, fill = FALSE, force = FALSE)

## Arguments

x	a dfm
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. NA values of the grouping value are dropped. See groups for details.
fill	logical; if TRUE and groups is a factor, then use all levels of the factor when forming the new "documents" of the grouped dfm. This will result in documents with zero feature counts for levels not observed. Has no effect if the groups variable(s) are not factors.
force	logical; if TRUE, group by summing existing counts, even if the dfm has been weighted. This can result in invalid sums, such as adding log counts (when a dfm has been weighted by "logcount" for instance using dfm_weight()). Does not apply to the term weight schemes "count" and "prop".

## Value

dfm\_group returns a dfm whose documents are equal to the unique group combinations, and whose cell values are the sums of the previous values summed by group. Document-level variables that have no variation within groups are saved in docvars. Document-level variables that are lists are dropped from grouping, even when these exhibit no variation within groups.

Setting the fill = TRUE offers a way to "pad" a dfm with document groups that may not have been observed, but for which an empty document is needed, for various reasons. If groups is a factor of dates, for instance, then using fill = TRUE ensures that the new documents will consist of one row of the dfm per date, regardless of whether any documents previously existed with that date.

dfm\_lookup

## Description

Apply a dictionary to a dfm by looking up all dfm features for matches in a a set of dictionary values, and replace those features with a count of the dictionary's keys. If exclusive = FALSE then the behaviour is to apply a "thesaurus", where each value match is replaced by the dictionary key, converted to capitals if capkeys = TRUE (so that the replacements are easily distinguished from features that were terms found originally in the document).

### Usage

```
dfm_lookup(
    x,
    dictionary,
    levels = 1:5,
    exclusive = TRUE,
    valuetype = c("glob", "regex", "fixed"),
    case_insensitive = TRUE,
    capkeys = !exclusive,
    nomatch = NULL,
    verbose = quanteda_options("verbose")
)
```

## Arguments

x	the dfm to which the dictionary will be applied	
dictionary	a dictionary class object	
levels	levels of entries in a hierarchical dictionary that will be applied	
exclusive	if TRUE, remove all features not in dictionary, otherwise, replace values in dic- tionary with keys while leaving other features unaffected	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
capkeys	if TRUE, convert dictionary keys to uppercase to distinguish them from other features	
nomatch	an optional character naming a new feature that will contain the counts of fea- tures of x not matched to a dictionary key. If NULL (default), do not tabulate unmatched features.	
verbose	print status messages if TRUE	

#### dfm\_match

### Note

If using dfm\_lookup with dictionaries containing multi-word values, matches will only occur if the features themselves are multi-word or formed from ngrams. A better way to match dictionary values that include multi-word patterns is to apply tokens\_lookup() to the tokens, and then construct the dfm.

#### See Also

dfm\_replace

### Examples

```
dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
                          opposition = c("Opposition", "reject", "notincorpus"),
                          taxglob = "tax*",
                          taxregex = "tax.+$"
                          country = c("United_States", "Sweden")))
dfmat <- dfm(c("My Christmas was ruined by your opposition tax plan.",
               "Does the United_States or Sweden have more progressive taxation?"),
             remove = stopwords("english"))
dfmat
# glob format
dfm_lookup(dfmat, dict, valuetype = "glob")
dfm_lookup(dfmat, dict, valuetype = "glob", case_insensitive = FALSE)
# regex v. glob format: note that "united_states" is a regex match for "tax*"
dfm_lookup(dfmat, dict, valuetype = "glob")
dfm_lookup(dfmat, dict, valuetype = "regex", case_insensitive = TRUE)
# fixed format: no pattern matching
dfm_lookup(dfmat, dict, valuetype = "fixed")
dfm_lookup(dfmat, dict, valuetype = "fixed", case_insensitive = FALSE)
# show unmatched tokens
dfm_lookup(dfmat, dict, nomatch = "_UNMATCHED")
```

dfm\_match

Match the feature set of a dfm to given feature names

### Description

Match the feature set of a dfm to a specified vector of feature names. For existing features in x for which there is an exact match for an element of features, these will be included. Any features in x not features will be discarded, and any feature names specified in features but not found in x will be added with all zero counts.

#### Usage

dfm\_match(x, features)

#### Arguments

х	a dfm
features	character; the feature names to be matched in the output dfm

## Details

Selecting on another dfm's featnames() is useful when you have trained a model on one dfm, and need to project this onto a test set whose features must be identical. It is also used in bootstrap\_dfm().

#### Value

A dfm whose features are identical to those specified in features.

### Note

Unlike dfm\_select(), this function will add feature names not already present in x. It also provides only fixed, case-sensitive matches. For more flexible feature selection, see dfm\_select().

### See Also

dfm\_select()

#### Examples

```
# matching a dfm to a feature vector
dfm_match(dfm(""), letters[1:5])
dfm_match(data_dfm_lbgexample, c("A", "B", "Z"))
dfm_match(data_dfm_lbgexample, c("B", "newfeat1", "A", "newfeat2"))
# matching one dfm to another
txt <- c("This is text one", "The second text", "This is text three")
(dfmat1 <- dfm(txt[1:2]))
(dfmat2 <- dfm(txt[2:3]))
(dfmat3 <- dfm_match(dfmat1, featnames(dfmat2)))
setequal(featnames(dfmat2), featnames(dfmat3))
```

dfm\_replace

Replace features in dfm

### Description

Substitute features based on vectorized one-to-one matching for lemmatization or user-defined stemming.

## dfm\_sample

## Usage

```
dfm_replace(
    x,
    pattern,
    replacement,
    case_insensitive = TRUE,
    verbose = quanteda_options("verbose")
)
```

## Arguments

х	dfm whose features will be replaced	
pattern	a character vector. See pattern for more details.	
replacement	if pattern is a character vector, then replacement must be character vector of equal length, for a 1:1 match.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
verbose	print status messages if TRUE	

## Examples

dfmat1 <- dfm(data\_corpus\_inaugural)</pre>

```
# lemmatization
taxwords <- c("tax", "taxing", "taxed", "taxed", "taxation")
lemma <- rep("TAX", length(taxwords))
featnames(dfm_select(dfmat1, pattern = taxwords))
dfmat2 <- dfm_replace(dfmat1, pattern = taxwords, replacement = lemma)
featnames(dfm_select(dfmat2, pattern = taxwords))</pre>
```

```
# stemming
feat <- featnames(dfmat1)
featstem <- char_wordstem(feat, "porter")
dfmat3 <- dfm_replace(dfmat1, pattern = feat, replacement = featstem, case_insensitive = FALSE)
identical(dfmat3, dfm_wordstem(dfmat1, "porter"))</pre>
```

dfm\_sample

Randomly sample documents or features from a dfm

## Description

Sample randomly from a dfm object, from documents or features.

## Usage

```
dfm_sample(
    x,
    size = ifelse(margin == "documents", ndoc(x), nfeat(x)),
    replace = FALSE,
    prob = NULL,
    margin = c("documents", "features")
)
```

## Arguments

x	the dfm object whose documents or features will be sampled
size	a positive number, the number of documents or features to select. The default is the number of documents or the number of features, for margin = "documents" and margin = "features" respectively.
replace	logical; should sampling be with replacement?
prob	a vector of probability weights for obtaining the elements of the vector being sampled.
margin	dimension (of a $dfm$ ) to sample: can be documents or features

# Value

A dfm object with number of documents or features equal to size, drawn from the dfm x.

### See Also

sample

## Examples

```
set.seed(10)
dfmat <- dfm(c("a b c c d", "a a c c d d d"))
head(dfmat)
head(dfm_sample(dfmat))
head(dfm_sample(dfmat, replace = TRUE))
head(dfm_sample(dfmat, margin = "features"))
head(dfm_sample(dfmat, margin = "features", replace = TRUE))</pre>
```

dfm\_select

Select features from a dfm or fcm

## Description

This function selects or removes features from a dfm or fcm, based on feature name matches with pattern. The most common usages are to eliminate features from a dfm already constructed, such as stopwords, or to select only terms of interest from a dictionary.

## dfm\_select

# Usage

```
dfm_select(
  х,
 pattern = NULL,
 selection = c("keep", "remove"),
 valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
 min_nchar = NULL,
 max_nchar = NULL,
 verbose = quanteda_options("verbose")
)
dfm_remove(x, ...)
dfm_keep(x, ...)
fcm_select(
  х,
  pattern = NULL,
  selection = c("keep", "remove"),
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
  verbose = quanteda_options("verbose"),
  . . .
)
fcm_remove(x, pattern = NULL, ...)
```

```
fcm_keep(x, pattern = NULL, ...)
```

# Arguments

x	the dfm or fcm object whose features will be selected	
pattern	a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.	
selection	whether to keep or remove the features	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
min_nchar, max_nchar		
	optional numerics specifying the minimum and maximum length in characters for tokens to be removed or kept; defaults are NULL for no limits. These are applied after (and hence, in addition to) any selection based on pattern matches.	
verbose	if TRUE print message about how many pattern were removed	

....

used only for passing arguments from dfm\_remove or dfm\_keep to dfm\_select. Cannot include selection.

## Details

dfm\_remove and fcm\_remove are simply a convenience wrappers to calling dfm\_select and fcm\_select with selection = "remove".

dfm\_keep and fcm\_keep are simply a convenience wrappers to calling dfm\_select and fcm\_select with selection = "keep".

### Value

A dfm or fcm object, after the feature selection has been applied.

For compatibility with earlier versions, when pattern is a dfm object and selection = "keep", then this will be equivalent to calling dfm\_match(). In this case, the following settings are always used: case\_insensitive = FALSE, and valuetype = "fixed". This functionality is deprecated, however, and you should use dfm\_match() instead.

### Note

This function selects features based on their labels. To select features based on the values of the document-feature matrix, use dfm\_trim().

## See Also

dfm\_match()

```
dfmat <- dfm(c("My Christmas was ruined by your opposition tax plan.",
               "Does the United_States or Sweden have more progressive taxation?"),
             tolower = FALSE)
dict <- dictionary(list(countries = c("United_States", "Sweden", "France"),</pre>
                          wordsEndingInY = c("by", "my"),
                          notintext = "blahblah"))
dfm_select(dfmat, pattern = dict)
dfm_select(dfmat, pattern = dict, case_insensitive = FALSE)
dfm_select(dfmat, pattern = c("s$", ".y"), selection = "keep", valuetype = "regex")
dfm_select(dfmat, pattern = c("s$", ".y"), selection = "remove", valuetype = "regex")
dfm_select(dfmat, pattern = stopwords("english"), selection = "keep", valuetype = "fixed")
dfm_select(dfmat, pattern = stopwords("english"), selection = "remove", valuetype = "fixed")
# select based on character length
dfm_select(dfmat, min_nchar = 5)
dfmat <- dfm(c("This is a document with lots of stopwords.",
               "No if, and, or but about it: lots of stopwords."))
dfmat
dfm_remove(dfmat, stopwords("english"))
toks <- tokens(c("this contains lots of stopwords",</pre>
                 "no if, and, or but about it: lots"),
```

dfm\_sort

```
remove_punct = TRUE)
fcmat <- fcm(toks)
fcmat
fcm_remove(fcmat, stopwords("english"))</pre>
```

dfm\_sort

## Sort a dfm by frequency of one or more margins

## Description

Sorts a dfm by descending frequency of total features, total features in documents, or both.

# Usage

```
dfm_sort(x, decreasing = TRUE, margin = c("features", "documents", "both"))
```

## Arguments

Х	Document-feature matrix created by dfm()
decreasing	logical; if TRUE, the sort will be in descending order, otherwise sort in increasing order
margin	which margin to sort on features to sort by frequency of features, documents to sort by total feature counts in documents, and both to sort by both

## Value

A sorted dfm matrix object

## Author(s)

Ken Benoit

```
dfmat <- dfm(data_corpus_inaugural)
head(dfmat)
head(dfm_sort(dfmat))
head(dfm_sort(dfmat, decreasing = FALSE, "both"))</pre>
```

dfm\_subset

### Description

Returns document subsets of a dfm that meet certain conditions, including direct logical operations on docvars (document-level variables). dfm\_subset functions identically to subset.data.frame(), using non-standard evaluation to evaluate conditions based on the docvars in the dfm.

#### Usage

dfm\_subset(x, subset, ...)

### Arguments

х	dfm object to be subsetted
subset	logical expression indicating the documents to keep: missing values are taken as false
	not used

### Details

To select or subset *features*, see dfm\_select() instead.

When select is a dfm, then the returned dfm will be equal in document dimension and order to the dfm used for selection. This is the document-level version of using dfm\_select() where pattern is a dfm: that function matches features, while dfm\_subset will match documents.

#### Value

dfm object, with a subset of documents (and docvars) selected according to arguments

### See Also

subset.data.frame()

dfm\_tfidf

## Description

Weight a dfm by term frequency-inverse document frequency (*tf-idf*), with full control over options. Uses fully sparse methods for efficiency.

### Usage

```
dfm_tfidf(
    x,
    scheme_tf = "count",
    scheme_df = "inverse",
    base = 10,
    force = FALSE,
    ...
)
```

## Arguments

x	object for which idf or tf-idf will be computed (a document-feature matrix)
scheme_tf	<pre>scheme for dfm_weight(); defaults to "count"</pre>
scheme_df	scheme for docfreq(); defaults to "inverse".
base	the base for the logarithms in the dfm_weight() and docfreq() calls; default is $10$
force	logical; if TRUE, apply weighting scheme even if the dfm has been weighted before. This can result in invalid weights, such as as weighting by "prop" after applying "logcount", or after having grouped a dfm using dfm_group().
	additional arguments passed to docfreq.

## Details

dfm\_tfidf computes term frequency-inverse document frequency weighting. The default is to use counts instead of normalized term frequency (the relative term frequency within document), but this can be overridden using scheme\_tf = "prop".

## References

Manning, C. D., Raghavan, P., & Schütze, H. (2008). *Introduction to Information Retrieval*. Cambridge: Cambridge University Press. https://nlp.stanford.edu/IR-book/pdf/irbookonlinereading.pdf

## Examples

```
dfmat1 <- as.dfm(data_dfm_lbgexample)</pre>
head(dfmat1[, 5:10])
head(dfm_tfidf(dfmat1)[, 5:10])
docfreq(dfmat1)[5:15]
head(dfm_weight(dfmat1)[, 5:10])
# replication of worked example from
# https://en.wikipedia.org/wiki/Tf-idf#Example_of_tf.E2.80.93idf
dfmat2 <-
   matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
           byrow = TRUE, nrow = 2,
           dimnames = list(docs = c("document1", "document2"),
                           features = c("this", "is", "a", "sample",
                                         "another", "example"))) %>%
    as.dfm()
dfmat2
docfreq(dfmat2)
dfm_tfidf(dfmat2, scheme_tf = "prop") %>% round(digits = 2)
## Not run:
# comparison with tm
if (requireNamespace("tm")) {
    convert(dfmat2, to = "tm") %>% tm::weightTfIdf() %>% as.matrix()
    # same as:
   dfm_tfidf(dfmat2, base = 2, scheme_tf = "prop")
}
## End(Not run)
```

dfm\_tolower

Convert the case of the features of a dfm and combine

## Description

dfm\_tolower() and dfm\_toupper() convert the features of the dfm or fcm to lower and upper case, respectively, and then recombine the counts.

#### Usage

```
dfm_tolower(x, keep_acronyms = FALSE)
dfm_toupper(x)
fcm_tolower(x, keep_acronyms = FALSE)
fcm_toupper(x)
```

### dfm\_trim

#### Arguments

х	the input object whose character/tokens/feature elements will be case-converted
keep_acronyms	logical; if TRUE, do not lowercase any all-uppercase words (applies only to *_tolower() functions)

### Details

fcm\_tolower() and fcm\_toupper() convert both dimensions of the fcm to lower and upper case, respectively, and then recombine the counts. This works only on fcm objects created with context = "document".

### Examples

dfm\_trim

Trim a dfm using frequency threshold-based feature selection

## Description

Returns a document by feature matrix reduced in size based on document and term frequency, usually in terms of a minimum frequency, but may also be in terms of maximum frequencies. Setting a combination of minimum and maximum frequencies will select features based on a range.

Feature selection is implemented by considering features across all documents, by summing them for term frequency, or counting the documents in which they occur for document frequency. Rank and quantile versions of these are also implemented, for taking the first n features in terms of descending order of overall global counts or document frequencies, or as a quantile of all frequencies.

## Usage

```
dfm_trim(
    x,
    min_termfreq = NULL,
    max_termfreq = NULL,
    termfreq_type = c("count", "prop", "rank", "quantile"),
    min_docfreq = NULL,
```

## dfm\_trim

```
max_docfreq = NULL,
docfreq_type = c("count", "prop", "rank", "quantile"),
sparsity = NULL,
verbose = quanteda_options("verbose"),
...
```

# Arguments

х	a dfm object	
min_termfreq, m	minimum/maximum values of feature frequencies across all documents, be-	
	low/above which features will be removed	
termfreq_type	how min_termfreq and max_termfreq are interpreted. "count" sums the fre- quencies; "prop" divides the term frequencies by the total sum; "rank" is matched against the inverted ranking of features in terms of overall frequency, so that 1, 2, are the highest and second highest frequency features, and so on; "quantile" sets the cutoffs according to the quantiles (see quantile()) of term frequencies.	
<pre>min_docfreq, max_docfreq</pre>		
	minimum/maximum values of a feature's document frequency, below/above which features will be removed	
docfreq_type	<pre>specify how min_docfreq and max_docfreq are interpreted. "count" is the same as [docfreq](x, scheme = "count"); "prop" divides the document frequen- cies by the total sum; "rank" is matched against the inverted ranking of doc- ument frequency, so that 1, 2, are the features with the highest and second highest document frequencies, and so on; "quantile" sets the cutoffs according to the quantile()) of document frequencies.</pre>	
sparsity	equivalent to 1 -min_docfreq, included for comparison with <b>tm</b>	
verbose	print messages	
	not used	

# Value

A dfm reduced in features (with the same number of documents)

### Note

Trimming a dfm object is an operation based on the *values* in the document-feature matrix. To select subsets of a dfm based on the features themselves (meaning the feature labels from featnames()) – such as those matching a regular expression, or removing features matching a stopword list, use dfm\_select().

## See Also

```
dfm_select(), dfm_sample()
```

### dfm\_weight

## Examples

```
(dfmat <- dfm(data_corpus_inaugural[1:5]))</pre>
# keep only words occurring >= 10 times and in >= 2 documents
dfm_trim(dfmat, min_termfreg = 10, min_docfreg = 2)
# keep only words occurring >= 10 times and in at least 0.4 of the documents
dfm_trim(dfmat, min_termfreq = 10, min_docfreq = 0.4)
# keep only words occurring <= 10 times and in <=2 documents</pre>
dfm_trim(dfmat, max_termfreq = 10, max_docfreq = 2)
# keep only words occurring <= 10 times and in at most 3/4 of the documents</pre>
dfm_trim(dfmat, max_termfreq = 10, max_docfreq = 0.75)
# keep only words occurring 5 times in 1000, and in 2 of 5 of documents
dfm_trim(dfmat, min_docfreq = 0.4, min_termfreq = 0.005, termfreq_type = "prop")
# keep only words occurring frequently (top 20%) and in <=2 documents</pre>
dfm_trim(dfmat, min_termfreq = 0.2, max_docfreq = 2, termfreq_type = "quantile")
## Not run:
# compare to removeSparseTerms from the tm package
(dfmattm <- convert(dfmat, "tm"))</pre>
tm::removeSparseTerms(dfmattm, 0.7)
dfm_trim(dfmat, min_docfreq = 0.3)
dfm_trim(dfmat, sparsity = 0.7)
## End(Not run)
```

dfm\_weight

Weight the feature frequencies in a dfm

### Description

Weight the feature frequencies in a dfm

## Usage

```
dfm_weight(
    x,
    scheme = c("count", "prop", "propmax", "logcount", "boolean", "augmented", "logave",
    "logsmooth"),
    weights = NULL,
    base = 10,
    k = 0.5,
    smoothing = 0.5,
    force = FALSE
```

dfm\_smooth(x, smoothing = 1)

## Arguments

)

x	document-feature matrix created by dfm
scheme	a label of the weight type:
	count $tf_{ij}$ , an integer feature count (default when a dfm is created)
	prop the proportion of the feature counts of total feature counts (aka relative frequency), calculated as $tf_{ij}/\sum_j tf_{ij}$
	propmax the proportion of the feature counts of the highest feature count in a document, $tf_{ij}/\max_j tf_{ij}$
	logcount take the 1 + the logarithm of each count, for the given base, or 0 if the count was zero: $1 + \log_{base}(tf_{ij})$ if $tf_{ij} > 0$ , or 0 otherwise.
	boolean recode all non-zero counts as 1
	augmented equivalent to $k + (1 - k) * dfm_weight(x, "propmax")$
	logave (1 + the log of the counts) / (1 + log of the average count within document), or $1 + \log_{hase} t f_{ij}$
	$\frac{1 + \log_{base} t f_{ij}}{1 + \log_{base}(\sum_j t f_{ij}/N_i)}$
	logsmooth log of the counts + smooth, or $tf_{ij} + s$
weights	if scheme is unused, then weights can be a named numeric vector of weights to be applied to the dfm, where the names of the vector correspond to feature labels of the dfm, and the weights will be applied as multipliers to the existing feature counts for the corresponding named features. Any features not named will be assigned a weight of 1.0 (meaning they will be unchanged).
base	base for the logarithm when scheme is "logcount" or logave
k	the k for the augmentation when scheme = "augmented"
smoothing	constant added to the dfm cells for smoothing, default is 1 for dfm_smooth() and 0.5 for dfm_weight()
force	logical; if TRUE, apply weighting scheme even if the dfm has been weighted before. This can result in invalid weights, such as as weighting by "prop" after applying "logcount", or after having grouped a dfm using dfm_group().

## Value

dfm\_weight returns the dfm with weighted values. Note the because the default weighting scheme is "count", simply calling this function on an unweighted dfm will return the same object. Many users will want the normalized dfm consisting of the proportions of the feature counts within each document, which requires setting scheme = "prop".

dfm\_smooth returns a dfm whose values have been smoothed by adding the smoothing amount. Note that this effectively converts a matrix from sparse to dense format, so may exceed memory requirements depending on the size of your input matrix.

#### dictionary

## References

Manning, C.D., Raghavan, P., & Schütze, H. (2008). *An Introduction to Information Retrieval*. Cambridge: Cambridge University Press. https://nlp.stanford.edu/IR-book/pdf/irbookonlinereading.pdf

### See Also

docfreq()

## Examples

```
dfmat1 <- dfm(data_corpus_inaugural)</pre>
```

```
dfmat2 <- dfm_weight(dfmat1, scheme = "prop")
topfeatures(dfmat2)
dfmat3 <- dfm_weight(dfmat1)
topfeatures(dfmat3)
dfmat4 <- dfm_weight(dfmat1, scheme = "logcount")
topfeatures(dfmat4)
dfmat5 <- dfm_weight(dfmat1, scheme = "logave")
topfeatures(dfmat5)</pre>
```

```
# combine these methods for more complex dfm_weightings, e.g. as in Section 6.4
# of Introduction to Information Retrieval
head(dfm_tfidf(dfmat1, scheme_tf = "logcount"))
```

```
# apply numeric weights
str <- c("apple is better than banana", "banana banana apple much better")
(dfmat6 <- dfm(str, remove = stopwords("english")))
dfm_weight(dfmat6, weights = c(apple = 5, banana = 3, much = 0.5))</pre>
```

# smooth the dfm
dfmat <- dfm(data\_corpus\_inaugural)
dfm\_smooth(dfmat, 0.5)</pre>

dictionary Create a dictionary

### Description

Create a **quanteda** dictionary class object, either from a list or by importing from a foreign format. Currently supported input file formats are the WordStat, LIWC, Lexicoder v2 and v3, and Yoshikoder formats. The import using the LIWC format works with all currently available dictionary files supplied as part of the LIWC 2001, 2007, and 2015 software (see References).

# Usage

```
dictionary(
    x,
    file = NULL,
    format = NULL,
    separator = " ",
    tolower = TRUE,
    encoding = "auto"
)
```

## Arguments

x	a named list of character vector dictionary entries, including valuetype pattern matches, and including multi-word expressions separated by concatenator. See examples. This argument may be omitted if the dictionary is read from file.
file	file identifier for a foreign dictionary
format	character identifier for the format of the foreign dictionary. If not supplied, the format is guessed from the dictionary file's extension. Available options are:
	"wordstat" format used by Provalis Research's WordStat software
	"LIWC" format used by the Linguistic Inquiry and Word Count software
	"yoshikoder" format used by Yoshikoder software
	"lexicoder" format used by Lexicoder
	"YAML" the standard YAML format
separator	the character in between multi-word dictionary values. This defaults to "".
tolower	if TRUE, convert all dictionary values to lowercase
encoding	additional optional encoding value for reading in imported dictionaries. This uses the iconv labels for encoding. See the "Encoding" section of the help for file.

## Details

Dictionaries can be subsetted using [ and [[, operating the same as the equivalent list operators.

Dictionaries can be coerced from lists using as.dictionary(), coerced to named lists of characters using as.list(), and checked using is.dictionary().

## Value

A dictionary class object, essentially a specially classed named list of characters.

## References

WordStat dictionaries page, from Provalis Research http://provalisresearch.com/products/ content-analysis-software/wordstat-dictionary/.

Pennebaker, J.W., Chung, C.K., Ireland, M., Gonzales, A., & Booth, R.J. (2007). The development and psychometric properties of LIWC2007. [Software manual]. Austin, TX (http://www.liwc.net).

Yoshikoder page, from Will Lowe http://conjugateprior.org/software/yoshikoder/.

Lexicoder format, http://www.lexicoder.com

## See Also

dfm, as.dictionary(), as.list(), is.dictionary()

## Examples

```
corp <- corpus_subset(data_corpus_inaugural, Year>1900)
dict <- dictionary(list(christmas = c("Christmas", "Santa", "holiday"),</pre>
                           opposition = c("Opposition", "reject", "notincorpus"),
                           taxing = "taxing",
                           taxation = "taxation",
                           taxregex = "tax*",
                           country = "america"))
head(dfm(corp, dictionary = dict))
# subset a dictionary
dict[1:2]
dict[c("christmas", "opposition")]
dict[["opposition"]]
# combine dictionaries
c(dict["christmas"], dict["country"])
## Not run:
# import the Laver-Garry dictionary from Provalis Research
dictfile <- tempfile()</pre>
download.file("https://provalisresearch.com/Download/LaverGarry.zip",
              dictfile, mode = "wb")
unzip(dictfile, exdir = (td <- tempdir()))</pre>
dictlg <- dictionary(file = paste(td, "LaverGarry.cat", sep = "/"))</pre>
head(dfm(data_corpus_inaugural, dictionary = dictlg))
# import a LIWC formatted dictionary from http://www.moralfoundations.org
download.file("http://bit.ly/37cV95h", tf <- tempfile())</pre>
dictliwc <- dictionary(file = tf, format = "LIWC")</pre>
head(dfm(data_corpus_inaugural, dictionary = dictliwc))
## End(Not run)
```

dictionary\_edit Conveniently edit dictionaries

### Description

Provides convenient editing of dictionaries, using an interactive editor.

list\_edit() and char\_edit() provide lower-level convenience functions for interactive editing of (lists of) character objects. These can be useful for instance in editing stopword lists.

### Usage

```
dictionary_edit(x, ...)
list_edit(x, ...)
char_edit(x, ...)
```

#### Arguments

х	a dictionary or (list of) character elements
	(optional) arguments passed to utils::edit() (such as the choice of editor)

### Value

an edited version of the input object

#### Examples

## End(Not run)

docfreq

*Compute the (weighted) document frequency of a feature* 

### Description

For a dfm object, returns a (weighted) document frequency for each term. The default is a simple count of the number of documents in which a feature occurs more than a given frequency threshold. (The default threshold is zero, meaning that any feature occurring at least once in a document will be counted.)

## docfreq

## Usage

```
docfreq(
    x,
    scheme = c("count", "inverse", "inversemax", "inverseprob", "unary"),
    base = 10,
    smoothing = 0,
    k = 0,
    threshold = 0
)
```

#### Arguments

Х

a dfm

scheme

type of document frequency weighting, computed as follows, where N is defined as the number of documents in the dfm and s is the smoothing constant:

count  $df_j$ , the number of documents for which  $n_{ij} > threshold$  inverse

$$\log_{base}\left(s + \frac{N}{k + df_j}\right)$$

inversemax

$$\log_{base}\left(s + \frac{\max(df_j)}{k + df_j}\right)$$

inverseprob

$$\log_{base}\left(\frac{N-df_j}{k+df_j}\right)$$

unary 1 for each feature

base the base with respect to which logarithms in the inverse document frequency weightings are computed; default is 10 (see Manning, Raghavan, and Schütze 2008, p123).

smoothing added to the quotient before taking the logarithm

- k added to the denominator in the "inverse" weighting types, to prevent a zero document count for a term
- threshold numeric value of the threshold *above which* a feature will considered in the computation of document frequency. The default is 0, meaning that a feature's document frequency will be the number of documents in which it occurs greater than zero times.

### Value

a numeric vector of document frequencies for each feature

## References

Manning, C. D., Raghavan, P., & Schütze, H. (2008). *Introduction to Information Retrieval*. Cambridge: Cambridge University Press. https://nlp.stanford.edu/IR-book/pdf/irbookonlinereading.pdf

### Examples

```
dfmat1 <- dfm(data_corpus_inaugural[1:2])</pre>
docfreq(dfmat1[, 1:20])
# replication of worked example from
# https://en.wikipedia.org/wiki/Tf-idf#Example_of_tf.E2.80.93idf
dfmat2 <-
   matrix(c(1,1,2,1,0,0, 1,1,0,0,2,3),
           byrow = TRUE, nrow = 2,
           dimnames = list(docs = c("document1", "document2"),
                           features = c("this", "is", "a", "sample",
                                         "another", "example"))) %>%
    as.dfm()
dfmat2
docfreq(dfmat2)
docfreq(dfmat2, scheme = "inverse")
docfreq(dfmat2, scheme = "inverse", k = 1, smoothing = 1)
docfreg(dfmat2, scheme = "unary")
docfreq(dfmat2, scheme = "inversemax")
docfreq(dfmat2, scheme = "inverseprob")
```

```
docnames
```

Get or set document names

### Description

Get or set the document names of a corpus, tokens, or dfm object.

### Usage

docnames(x)

docnames(x) <- value</pre>

#### Arguments

Х	the object with docnames
value	a character vector of the same length as x

## Value

docnames returns a character vector of the document names docnames <- assigns new values to the document names of an object. docnames can only be character, so any non-character value assigned to be a docname will be coerced to mode character.

## docvars

## See Also

featnames()

#### Examples

```
# get and set doument names to a corpus
corp <- data_corpus_inaugural
docnames(corp) <- char_tolower(docnames(corp))</pre>
```

```
# get and set doument names to a tokens
toks <- tokens(data_corpus_inaugural)
docnames(toks) <- char_tolower(docnames(toks))</pre>
```

```
# get and set doument names to a dfm
dfmat <- dfm(data_corpus_inaugural[1:5])
docnames(dfmat) <- char_tolower(docnames(dfmat))</pre>
```

```
# reassign the document names of the inaugural speech corpus
docnames(data_corpus_inaugural) <- paste("Speech", 1:ndoc(data_corpus_inaugural), sep="")</pre>
```

docvars

Get or set document-level variables

### Description

Get or set variables associated with a document in a corpus, tokens or dfm object.

#### Usage

```
docvars(x, field = NULL)
docvars(x, field = NULL) <- value
## S3 method for class 'corpus'
x$name
## S3 replacement method for class 'corpus'
x$name <- value
## S3 method for class 'tokens'
x$name
## S3 replacement method for class 'tokens'
x$name
## S3 method for class 'dfm'
x$name</pre>
```

#### docvars

```
## S3 replacement method for class 'dfm'
x$name <- value</pre>
```

#### Arguments

х	corpus, tokens, or dfm object whose document-level variables will be read or set
field	string containing the document-level variable name
value	a vector of document variable values to be assigned to name
name	a literal character string specifying a single docvars name

## Value

docvars returns a data.frame of the document-level variables, dropping the second dimension to form a vector if a single docvar is returned. docvars<- assigns value to the named field

### Accessing or assigning docvars using the \$ operator

As of quanteda v2, it is possible to access and assign a docvar using the \$ operator. See Examples.

### Note

Reassigning document variables for a tokens or dfm object is allowed, but discouraged. A better, more reproducible workflow is to create your docvars as desired in the corpus, and let these continue to be attached "downstream" after tokenization and forming a document-feature matrix. Recognizing that in some cases, you may need to modify or add document variables to downstream objects, the assignment operator is defined for tokens or dfm objects as well. Use with caution.

```
# accessing or assigning docvars for a corpus using "$"
data_corpus_inaugural$Year
data_corpus_inaugural$century <- floor(data_corpus_inaugural$Year / 100)
data_corpus_inaugural$century</pre>
```

fcm

```
# accessing or assigning docvars for tokens using "$"
toks <- tokens(corpus_subset(data_corpus_inaugural, Year <= 1805))
toks$Year
toks$Year <- 1991:1995
toks$Nonexistent <- TRUE
docvars(toks)
# accessing or assigning docvars for a dfm using "$"
dfmat <- dfm(toks)
dfmat$Year
dfmat$Year <- 1991:1995
dfmat$Year
dfmat$Year
dfmat$Year
dfmat$Year
dfmat$nonexistent <- TRUE
docvars(dfmat)</pre>
```

fcm

Create a feature co-occurrence matrix

## Description

Create a sparse feature co-occurrence matrix, measuring co-occurrences of features within a userdefined context. The context can be defined as a document or a window within a collection of documents, with an optional vector of weights applied to the co-occurrence counts.

## Usage

```
fcm(
    x,
    context = c("document", "window"),
    count = c("frequency", "boolean", "weighted"),
    window = 5L,
    weights = NULL,
    ordered = FALSE,
    tri = TRUE,
    ...
)
```

## Arguments

х	character, corpus, tokens, or dfm object from which to generate the feature co- occurrence matrix
context	the context in which to consider term co-occurrence: "document" for co-occurrence counts within document; "window" for co-occurrence within a defined window of words, which requires a positive integer value for window. Note: if x is a dfm object, then context can only be "document".
count	how to count co-occurrences:

riequency co	ount the number of co-occurrences within the context
	at only the co-occurrence or not within the context, irrespective y times it occurs.
	Int a weighted function of counts, typically as a function of dis- he target feature. Only makes sense for context = "window".
1 0	alue for the size of a window on either side of the target feature, ning 5 words before and after the target feature
	ts applied to each distance from 1:window, strictly decreasing e a custom-defined vector of the same length as window
	er of times that a term appears before or after the target feature rately. Only makes sense for context = "window".
tri if TRUE return or TRUE	nly upper triangle (including diagonal). Ignored if ordered =
not used here	

### Details

The function fcm() provides a very general implementation of a "context-feature" matrix, consisting of a count of feature co-occurrence within a defined context. This context, following Momtazi et. al. (2010), can be defined as the *document*, *sentences* within documents, *syntactic relationships* between features (nouns within a sentence, for instance), or according to a *window*. When the context is a window, a weighting function is typically applied that is a function of distance from the target word (see Jurafsky and Martin 2015, Ch. 16) and ordered co-occurrence of the two features is considered (see Church & Hanks 1990).

fcm provides all of this functionality, returning a V \* V matrix (where V is the vocabulary size, returned by nfeat()). The tri = TRUE option will only return the upper part of the matrix.

Unlike some implementations of co-occurrences, fcm counts feature co-occurrences with themselves, meaning that the diagonal will not be zero.

fcm also provides "boolean" counting within the context of "window", which differs from the counting within "document".

is.fcm(x) returns TRUE if and only if its x is an object of type fcm.

#### Author(s)

Kenneth Benoit (R), Haiyan Wang (R, C++), Kohei Watanabe (C++)

### References

Momtazi, S., Khudanpur, S., & Klakow, D. (2010). "A comparative study of word co-occurrence for term clustering in language model-based sentence retrieval." *Human Language Technologies: The 2010 Annual Conference of the North American Chapter of the ACL*, Los Angeles, California, June 2010, 325-328.

Jurafsky, D. & Martin, J.H. (2018). From Speech and Language Processing: An Introduction to Natural Language Processing, Computational Linguistics, and Speech Recognition. Draft of September 23, 2018 (Chapter 6, Vector Semantics). Available at https://web.stanford.edu/~jurafsky/slp3/.

### fcm\_sort

Church, K. W. & P. Hanks (1990). Word association norms, mutual information, and lexicography. *Computational Linguistics*, 16(1), 22-29.

## Examples

```
fcm(toks, context = "document")
fcm(toks, context = "window", window = 3)
```

Sort an	fcm i	n al	phabetical	order o	f the feature	s

# Description

fcm\_sort

Sorts an fcm in alphabetical order of the features.

### Usage

fcm\_sort(x)

# Arguments ×

fcm object

## Value

A fcm object whose features have been alphabetically sorted. Differs from fcm\_sort() in that this function sorts the fcm by the feature labels, not the counts of the features.

### Author(s)

Kenneth Benoit

## Examples

```
# with tri = FALSE
fcmat1 <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = FALSE)
rownames(fcmat1)[3] <- colnames(fcmat1)[3] <- "Z"
fcmat1
fcm_sort(fcmat1)
# with tri = TRUE
fcmat2 <- fcm(tokens(c("A X Y C B A", "X Y C A B B")), tri = TRUE)
rownames(fcmat2)[3] <- colnames(fcmat2)[3] <- "Z"
fcmat2
fcm_sort(fcmat2)
```

featfreq

Compute the frequencies of features

# Description

For a dfm object, returns a frequency for each feature, computed across all documents in the dfm. This is equivalent to colSums(x).

## Usage

featfreq(x)

## Arguments

x a dfm

# Value

a (named) numeric vector of feature frequencies

# See Also

dfm\_tfidf(), dfm\_weight()

## Examples

```
dfmat <- dfm(data_char_sampletext)
featfreq(dfmat)</pre>
```

featnames

## Description

Get the features from a document-feature matrix, which are stored as the column names of the dfm object.

### Usage

featnames(x)

## Arguments

Х

the dfm whose features will be extracted

## Value

character vector of the feature labels

## Examples

dfmat <- dfm(data\_corpus\_inaugural)</pre>

# first 50 features (in original text order)
head(featnames(dfmat), 50)

# first 50 features alphabetically
head(sort(featnames(dfmat)), 50)

# contrast with descending total frequency order from topfeatures()
names(topfeatures(dfmat, 50))

head.corpus

Return the first or last part of a corpus

## Description

For a corpus object, returns the first or last n documents.

# Usage

```
## S3 method for class 'corpus'
head(x, n = 6L, ...)
## S3 method for class 'corpus'
tail(x, n = 6L, ...)
```

## Arguments

х	a dfm object
n	a single integer. If positive, the number of documents for the resulting object: number of first/last documents for the dfm. If negative, all but the n last/first number of documents of x.
	additional arguments passed to other functions

# Value

A corpus class object corresponding to the subset defined by n.

### Examples

```
head(data_corpus_inaugural, 3) %>%
   summary()
tail(data_corpus_inaugural, 3) %>%
   summary()
```

```
head.dfm
```

Return the first or last part of a dfm

### Description

For a dfm object, returns the first or last n documents and first nfeat features.

### Usage

## S3 method for class 'dfm'
head(x, n = 6L, nf = nfeat(x), ...)

## S3 method for class 'dfm'
tail(x, n = 6L, nf = nfeat(x), ...)

## Arguments

х	a dfm object
n	a single, positive integer. If positive, size for the resulting object: number of first/last documents for the dfm. If negative, all but the n last/first number of documents of x.
nf	the number of features to return, where the resulting object will contain the first ncol features; default is all features
	additional arguments passed to other functions

### Value

A dfm class object corresponding to the subset defined by n and nfeat.

## kwic

# Examples

```
head(data_dfm_lbgexample, 3, nf = 5)
head(data_dfm_lbgexample, -4)
tail(data_dfm_lbgexample)
tail(data_dfm_lbgexample, n = 3, nf = 4)
```

kwic

### Locate keywords-in-context

# Description

For a text or a collection of texts (in a quanteda corpus object), return a list of a keyword supplied by the user in its immediate context, identifying the source text and the word index number within the source text. (Not the line number, since the text may or may not be segmented using end-of-line delimiters.)

# Usage

```
kwic(
    x,
    pattern,
    window = 5,
    valuetype = c("glob", "regex", "fixed"),
    separator = " ",
    case_insensitive = TRUE,
    ...
)
```

is.kwic(x)

# Arguments

x	a character, corpus, or tokens object	
pattern	a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.	
window	the number of context words to be displayed around the keyword.	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
separator	character to separate words in the output	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
	additional arguments passed to tokens, for applicable object types	

#### Value

A kwic classed data.frame, with the document name (docname), the token index positions (from and to, which will be the same for single-word patterns, or a sequence equal in length to the number of elements for multi-word phrases), the context before (pre), the keyword in its original format (keyword, preserving case and attached punctuation), and the context after (post). The return object has its own print method, plus some special attributes that are hidden in the print view. If you want to turn this into a simple data.frame, simply wrap the result in data.frame.

### Note

pattern will be a keyword pattern or phrase, possibly multiple patterns, that may include punctuation. If a pattern contains whitespace, it is best to wrap it in phrase() to make this explicit. However if pattern is a collocations or dictionary object, then the collocations or multi-word dictionary keys will automatically be considered phrases where each whitespace-separated element matches a token in sequence.

## Examples

```
head(kwic(data_corpus_inaugural, pattern = "secure*", window = 3, valuetype = "glob"))
head(kwic(data_corpus_inaugural, pattern = "secur", window = 3, valuetype = "regex"))
head(kwic(data_corpus_inaugural, pattern = "security", window = 3, valuetype = "fixed"))
toks <- tokens(data_corpus_inaugural)
kwic(data_corpus_inaugural, pattern = phrase("war against"))
kwic(data_corpus_inaugural, pattern = phrase("war against"))
kwic(data_corpus_inaugural, pattern = phrase("war against"), valuetype = "regex")
kw <- kwic(data_corpus_inaugural, "provident*")
is.kwic(kw)
is.kwic("Not a kwic")
is.kwic(kw[, c("pre", "post")])
```

```
meta
```

Get or set object metadata

#### Description

Get or set the object metadata in a corpus, tokens, dfm, or dictionary object. With the exception of dictionaries, this will be corpus-level metadata.

#### Usage

```
meta(x, field = NULL, type = c("user", "object", "system", "all"))
meta(x, field = NULL) <- value
metacorpus(x, field = NULL, type = c("user", "object", "system", "all"))
metacorpus(x, field = NULL) <- value</pre>
```

## metadoc

## Arguments

x	an object for which the metadata will be read or set
field	metadata field name(s); if NULL (default), return all metadata names
type	"user" for user-provided corpus-level metadata; "system" for metadata set automatically when the corpus is created; or "all" for all metadata.
value	new value of the metadata field

## Details

metacorpus and metacorpus<- are synonyms but are deprecated.

## Value

For meta, a named list of the metadata fields in the corpus.

For meta <-, the corpus with the updated user-level metadata. Only user-level metadata may be assigned.

## Examples

```
meta(data_corpus_inaugural)
meta(data_corpus_inaugural, "source")
meta(data_corpus_inaugural, "citation") <- "Presidential Speeches Online Project (2014)."
meta(data_corpus_inaugural, "citation")</pre>
```

metadoc

#### Get or set document-level meta-data

## Description

Get or set document-level meta-data

### Usage

metadoc(x, field = NULL)

metadoc(x, field = NULL) <- value</pre>

## Arguments

х	a corpus object
field	character, the name of the metadata $field(s)$ to be queried or
value	the new value of the new meta-data field

ndoc

## Description

Get the number of documents or features in an object.

#### Usage

ndoc(x)

nfeat(x)

#### Arguments

Х

a **quanteda** object: a corpus, dfm, or tokens object, or a readtext object from the **readtext** package.

### Details

ndoc returns the number of documents in an object whose texts are organized as "documents" (a corpus, dfm, or tokens object, a readtext object from the **readtext** package).

nfeat returns the number of features from a dfm; it is an alias for ntype when applied to dfm objects. This function is only defined for dfm objects because only these have "features". (To count tokens, see ntoken().)

### Value

an integer (count) of the number of documents or features

## See Also

ntoken()

```
# number of documents
ndoc(data_corpus_inaugural)
ndoc(corpus_subset(data_corpus_inaugural, Year > 1980))
ndoc(tokens(data_corpus_inaugural))
ndoc(dfm(corpus_subset(data_corpus_inaugural, Year > 1980)))
# number of features
```

```
nfeat(dfm(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = FALSE))
nfeat(dfm(corpus_subset(data_corpus_inaugural, Year > 1980), remove_punct = TRUE))
```

nscrabble

## Description

Tally the Scrabble letter values of text given a user-supplied function, such as the sum (default) or mean of the character values.

### Usage

nscrabble(x, FUN = sum)

## Arguments

x	a character vector
FUN	function to be applied to the character values in the text; default is sum, but could also be mean or a user-supplied function

### Value

a (named) integer vector of Scrabble letter values, computed using FUN, corresponding to the input text(s)

## Note

Character values are only defined for non-accented Latin a-z, A-Z letters. Lower-casing is unnecessary.

We would be happy to add more languages to this *extremely useful function* if you send us the values for your language!

# Author(s)

Kenneth Benoit

```
nscrabble(c("muzjiks", "excellency"))
nscrabble(texts(data_corpus_inaugural)[1:5], mean)
```

nsentence

### Description

Return the count of sentences in a corpus or character object.

### Usage

```
nsentence(x)
```

## Arguments

```
х
```

a character or corpus whose sentences will be counted

#### Value

count(s) of the total sentences per text

## Note

nsentence() relies on the boundaries definitions in the **stringi** package (see stri\_opts\_brkiter). It does not count sentences correctly if the text has been transformed to lower case, and for this reason nsentence() will issue a warning if it detects all lower-cased text.

### Examples

```
nsyllable
```

Count syllables in a text

### Description

Returns a count of the number of syllables in texts. For English words, the syllable count is exact and looked up from the CMU pronunciation dictionary, from the default syllable dictionary data\_int\_syllables. For any word not in the dictionary, the syllable count is estimated by counting vowel clusters.

data\_int\_syllables is a quanteda-supplied data object consisting of a named numeric vector of syllable counts for the words used as names. This is the default object used to count English syllables. This object that can be accessed directly, but we strongly encourage you to access it only through the nsyllable() wrapper function.

## nsyllable

# Usage

```
nsyllable(
    x,
    syllable_dictionary = quanteda::data_int_syllables,
    use.names = FALSE
)
```

## Arguments

x	character vector or tokens object whose syllables will be counted. This will count all syllables in a character vector without regard to separating tokens, so it is recommended that x be individual terms.
syllable_dictionary	
	optional named integer vector of syllable counts where the names are lower case tokens. When set to NULL (default), then the function will use the quanteda data object data_int_syllables, an English pronunciation dictionary from CMU.
use.names	logical; if TRUE, assign the tokens as the names of the syllable count vector

## Value

If x is a character vector, a named numeric vector of the counts of the syllables in each element. If x is a tokens object, return a list of syllable counts where each list element corresponds to the tokens in a document.

## Note

All tokens are automatically converted to lowercase to perform the matching with the syllable dictionary, so there is no need to perform this step prior to calling nsyllable().

nsyllable() only works reliably for English, as the only syllable count dictionary we could find is the freely available CMU pronunciation dictionary at http://www.speech.cs.cmu.edu/cgibin/cmudict. If you have a dictionary for another language, please email the package maintainer as we would love to include it.

ntoken

#### Description

Get the count of tokens (total features) or types (unique tokens).

## Usage

```
ntoken(x, ...)
```

ntype(x, ...)

#### Arguments

х	a quanteda object: a character, corpus, tokens, or dfm object
	additional arguments passed to tokens()

#### Details

The precise definition of "tokens" for objects not yet tokenized (e.g. character or corpus objects) can be controlled through optional arguments passed to tokens() through ....

For dfm objects, ntype will only return the count of features that occur more than zero times in the dfm.

#### Value

named integer vector of the counts of the total tokens or types

### Note

Due to differences between raw text tokens and features that have been defined for a dfm, the counts may be different for dfm objects and the texts from which the dfm was generated. Because the method tokenizes the text in order to count the tokens, your results will depend on the options passed through to tokens().

```
# simple example
txt <- c(text1 = "This is a sentence, this.", text2 = "A word. Repeated repeated.")
ntoken(txt)
ntype(txt)
ntoken(char_tolower(txt))  # same
ntype(char_tolower(txt))  # fewer types
ntoken(char_tolower(txt), remove_punct = TRUE)
ntype(char_tolower(txt), remove_punct = TRUE)
# with some real texts</pre>
```

### phrase

```
ntoken(corpus_subset(data_corpus_inaugural, Year < 1806), remove_punct = TRUE)
ntype(corpus_subset(data_corpus_inaugural, Year < 1806), remove_punct = TRUE)
ntoken(dfm(corpus_subset(data_corpus_inaugural, Year < 1800)))
ntype(dfm(corpus_subset(data_corpus_inaugural, Year < 1800)))</pre>
```

Declare a compound character to be a sequence of separate pattern matches

### Description

Declares that a whitespace-separated expression consists of multiple patterns, separated by whitespace. This is typically used as a wrapper around pattern() to make it explicit that the pattern elements are to be used for matches to multi-word sequences, rather than individual, unordered matches to single words.

### Usage

phrase(x)

is.phrase(x)

#### Arguments

х

the sequence, as a character object containing whitespace separating the patterns

### Value

phrase returns a specially classed list whose white-spaced elements have been parsed into separate character elements.

is.phrase returns TRUE if the object was created by phrase(); FALSE otherwise.

```
# make phrases from characters
phrase(c("a b", "c d e", "f"))
# from a dictionary
phrase(dictionary(list(catone = c("a b"), cattwo = "c d e", catthree = "f")))
# from a collocations object
(coll <- textstat_collocations(tokens("a b c a b d e b d a b")))
phrase(coll)</pre>
```

print-quanteda

### Description

Print method for quanteda objects. In each max\_n\* option, 0 shows none, and -1 shows all.

## Usage

```
## S3 method for class 'corpus'
print(
  х,
 max_ndoc = quanteda_options("print_corpus_max_ndoc"),
 max_nchar = quanteda_options("print_corpus_max_nchar"),
  show_summary = quanteda_options("print_corpus_summary"),
  . . .
)
## S4 method for signature 'dfm'
print(
  х,
 max_ndoc = quanteda_options("print_dfm_max_ndoc"),
 max_nfeat = quanteda_options("print_dfm_max_nfeat"),
  show_summary = quanteda_options("print_dfm_summary"),
  . . .
)
## S4 method for signature 'dfm'
show(object)
## S4 method for signature 'dictionary2'
print(
  х,
 max_nkey = quanteda_options("print_dictionary_max_nkey"),
 max_nval = quanteda_options("print_dictionary_max_nval"),
  show_summary = quanteda_options("print_dictionary_summary"),
)
## S4 method for signature 'dictionary2'
show(object)
## S4 method for signature 'fcm'
print(
  х,
  max_nfeat = quanteda_options("print_dfm_max_nfeat"),
  show_summary = TRUE,
```

# print-quanteda

```
...
)
## S4 method for signature 'fcm'
show(object)
## S3 method for class 'tokens'
print(
    x,
    max_ndoc = quanteda_options("print_tokens_max_ndoc"),
    max_ntoken = quanteda_options("print_tokens_max_ntoken"),
    show_summary = quanteda_options("print_tokens_summary"),
    ...
)
```

# Arguments

x, object	the object to be printed
max_ndoc	<pre>max number of documents to print; default is from the print_*_max_ndoc set- ting of quanteda_options()</pre>
max_nchar	<pre>max number of tokens to print; default is from the print_corpus_max_nchar setting of quanteda_options()</pre>
show_summary	print a brief summary indicating the number of documents and other character- istics of the object, such as docvars or sparsity.
• • •	not used
max_nfeat	<pre>max number of features to print; default is from the print_dfm_max_nfeat setting of quanteda_options()</pre>
max_nkey	<pre>max number of keys to print; default is from the print_dictionary_max_max_nkey setting of quanteda_options()</pre>
max_nval	max number of values to print; default is from the print_dictionary_max_nval setting of quanteda_options()
max_ntoken	<pre>max number of tokens to print; default is from the print_tokens_max_ntoken setting of quanteda_options()</pre>

### See Also

quanteda\_options()

```
corp <- corpus(data_char_ukimmig2010)
print(corp, max_ndoc = 3, max_nchar = 40)
toks <- tokens(corp)
print(toks, max_ndoc = 3, max_ntoken = 6)
dfmat <- dfm(toks)
print(dfmat, max_ndoc = 3, max_nfeat = 10)</pre>
```

quanteda\_options

#### Description

Get or set global options affecting functions across quanteda.

### Usage

```
quanteda_options(..., reset = FALSE, initialize = FALSE)
```

## Arguments

	options to be set, as key-value pair, same as options(). This may be a list of valid key-value pairs, useful for setting a group of options at once (see examples).
reset	logical; if TRUE, reset all quanteda options to their default values
initialize	logical; if TRUE, reset only the <b>quanteda</b> options that are not already defined. Used for setting initial values when some have been defined previously, such as in .Rprofile.

#### **Details**

Currently available options are:

verbose logical; if TRUE then use this as the default for all functions with a verbose argument

threads integer; specifies the number of threads to use in parallelized functions

- print\_dfm\_max\_ndoc integer; specifies the number of documents to display when using the defaults for printing a dfm
- print\_dfm\_max\_nfeat integer; specifies the number of features to display when using the defaults for printing a dfm
- base\_docname character; stem name for documents that are unnamed when a corpus, tokens, or dfm are created or when a dfm is converted from another object
- base\_featname character; stem name for features that are unnamed when they are added, for whatever reason, to a dfm through an operation that adds features

base\_compname character; stem name for components that are created by matrix factorization

- language\_stemmer character; language option for char\_wordstem(), tokens\_wordstem(), and dfm\_wordstem()
- pattern\_hashtag, pattern\_username character; regex patterns for (social media) hashtags and usernames respectively, used to avoid segmenting these in the default internal "word" tok-enizer
- tokens\_block\_size integer; specifies the number of documents to be tokenized at a time in blocked tokenization. When the number is large, tokenization becomes faster but also memory-intensive.
- tokens\_locale character; specify locale in stringi boundary detection in tokenization and corpus reshaping. See stringi::stri\_opts\_brkiter().

### spacyr-methods

#### Value

When called using a key = value pair (where key can be a label or quoted character name)), the option is set and TRUE is returned invisibly.

When called with no arguments, a named list of the package options is returned.

When called with reset = TRUE as an argument, all arguments are options are reset to their default values, and TRUE is returned invisibly.

## Examples

```
(opt <- quanteda_options())</pre>
```

```
quanteda_options(verbose = TRUE)
quanteda_options("verbose" = FALSE)
quanteda_options("threads")
quanteda_options(print_dfm_max_ndoc = 50L)
# reset to defaults
quanteda_options(reset = TRUE)
# reset to saved options
quanteda_options(opt)
```

spacyr-methods *Extensions for and from spacy\_parse objects* 

## Description

These functions provide **quanteda** methods for **spacyr** objects, and also extend **spacy\_parse** and **spacy\_tokenize** to work directly with corpus objects.

#### Usage

```
## S3 method for class 'spacyr_parsed'
docnames(x)
## S3 method for class 'spacyr_parsed'
ndoc(x)
## S3 method for class 'spacyr_parsed'
ntoken(x, ...)
## S3 method for class 'spacyr_parsed'
ntype(x, ...)
## S3 method for class 'spacyr_parsed'
```

sparsity

#### Arguments

х	an object returned by spacy_parse, or (for spacy_parse) a corpus object
	not used for these functions

## Details

spacy\_parse(x,...) and spacy\_tokenize(x,...) work directly on quanteda corpus objects.
docnames() returns the document names
ndoc() returns the number of documents
ntoken() returns the number of tokens by document
ntype() returns the number of types (unique tokens) by document
nsentence() returns the number of sentences by document

### Examples

```
## End(Not run)
```

docnames(parsed)

sparsity

Compute the sparsity of a document-feature matrix

### Description

Return the proportion of sparseness of a document-feature matrix, equal to the proportion of cells that have zero counts.

#### Usage

sparsity(x)

#### Arguments

х

the document-feature matrix

# textmodels

## Examples

```
dfmat <- dfm(data_corpus_inaugural)
sparsity(dfmat)
sparsity(dfm_trim(dfmat, min_termfreq = 5))</pre>
```

textmodels

Models for scaling and classification of textual data

## Description

The textmodel\_\*() functions formerly in **quanteda** have now been moved to the **quanteda.textmodels** package.

# See Also

quanteda.textmodels::quanteda.textmodels-package

textplot\_keyness Plot word keyness

# Description

Plot the results of a "keyword" of features comparing their differential associations with a target and a reference group, after calculating keyness using textstat\_keyness().

## Usage

```
textplot_keyness(
    x,
    show_reference = TRUE,
    show_legend = TRUE,
    n = 20L,
    min_count = 2L,
    margin = 0.05,
    color = c("darkblue", "gray"),
    labelcolor = "gray30",
    labelsize = 4,
    font = NULL
)
```

## Arguments

х	a return object from textstat_keyness()
show_reference	logical; if TRUE, show key reference features in addition to key target features
show_legend	logical; if TRUE, show legend
n	integer; number of features to plot
min_count	numeric; minimum total count of feature across the target and reference cate- gories, for a feature to be included in the plot
margin	numeric; size of margin where feature labels are shown
color	character or integer; colors of bars for target and reference documents. color must have two elements when show_reference = TRUE. See ggplot2::color.
labelcolor	character; color of feature labels.
labelsize	numeric; size of feature labels and bars. See ggplot2::size.
font	character; font-family of texts. Use default font if NULL.

## Value

a ggplot2 object

# Author(s)

Haiyan Wang and Kohei Watanabe

# See Also

textstat\_keyness()

textplot\_network *Plot a network of feature co-occurrences* 

# Description

Plot an fcm object as a network, where edges show co-occurrences of features.

# Usage

```
textplot_network(
  х,
 min_freq = 0.5,
 omit_isolated = TRUE,
 edge_color = "#1F78B4",
  edge_alpha = 0.5,
 edge_size = 2,
 vertex_color = "#4D4D4D",
 vertex_size = 2,
  vertex_labelcolor = NULL,
 vertex_labelfont = NULL,
 vertex_labelsize = 5,
 offset = NULL,
  . . .
)
## S3 method for class 'fcm'
as.network(x, min_freq = 0.5, omit_isolated = TRUE, ...)
## S3 method for class 'fcm'
as.igraph(x, min_freq = 0.5, omit_isolated = TRUE, ...)
```

## Arguments

х	a fcm or dfm object
min_freq	a frequency count threshold or proportion for co-occurrence frequencies of fea- tures to be included.
omit_isolated	if TRUE, features do not occur more frequent than min_freq will be omitted.
edge_color	color of edges that connect vertices.
edge_alpha	opacity of edges ranging from 0 to 1.0.
edge_size	size of edges for most frequent co-occurrence The size of other edges are deter- mined proportionally to the 99th percentile frequency instead of the maximum to reduce the impact of outliers.
vertex_color	color of vertices.
vertex_size	size of vertices

vertex_labelcol	or
	color of texts. Defaults to the same as ${\tt vertex\_color}.$ If NA is given, texts are not rendered.
vertex_labelfont	
	font-family of texts. Use default font if NULL.
vertex_labelsize	
	size of vertex labels in mm. Defaults to size 5. Supports both integer values and vector values.
offset	if NULL, the distance between vertices and texts are determined automatically.
	additional arguments passed to network or graph_from_adjacency_matrix. Not used for as.igraph.

### Details

Currently the size of the network is limited to 1000, because of the computationally intensive nature of network formation for larger matrices. When the fcm is large, users should select features using fcm\_select, set the threshold using min\_freq, or implement own plotting function using as.network().

#### Author(s)

Kohei Watanabe and Stefan Müller

# See Also

fcm()
network::network()
igraph::graph\_from\_adjacency\_matrix()

```
set.seed(100)
toks <- data_char_ukimmig2010 %>%
    tokens(remove_punct = TRUE) %>%
    tokens_tolower() %>%
    tokens_remove(pattern = stopwords("english"), padding = FALSE)
fcmat <- fcm(toks, context = "window", tri = FALSE)</pre>
feat <- names(topfeatures(fcmat, 30))</pre>
fcm_select(fcmat, pattern = feat) %>%
    textplot_network(min_freq = 0.5)
fcm_select(fcmat, pattern = feat) %>%
    textplot_network(min_freq = 0.8)
fcm_select(fcmat, pattern = feat) %>%
    textplot_network(min_freq = 0.8, vertex_labelcolor = rep(c('gray40', NA), 15))
fcm_select(fcmat, pattern = feat) %>%
    textplot_network(vertex_labelsize = 10)
fcm_30 <- fcm_select(fcmat, pattern = feat)</pre>
textplot_network(fcm_30, vertex_labelsize = rowSums(fcm_30)/min(rowSums(fcm_30)))
# Vector inputs to vertex_labelsize can be scaled if too small / large
textplot_network(fcm_30, vertex_labelsize = 1.5 * rowSums(fcm_30)/min(rowSums(fcm_30)))
```

```
# as.igraph
if (requireNamespace("igraph", quietly = TRUE)) {
    txt <- c("a a a b b c", "a a c e", "a c e f g")
    mat <- fcm(txt)
    as.igraph(mat, min_freq = 1, omit_isolated = FALSE)
}</pre>
```

textplot\_wordcloud Plot features as a wordcloud

## Description

Plot a dfm or textstat\_keyness object as a wordcloud, where the feature labels are plotted with their sizes proportional to their numerical values in the dfm. When comparison = TRUE, it plots comparison word clouds by document (or by target and reference categories in the case of a keyness object).

#### Usage

textplot\_wordcloud(

```
х,
min_size = 0.5,
max_size = 4,
min_count = 3,
max_words = 500,
color = "darkblue",
font = NULL,
adjust = 0,
rotation = 0.1,
random_order = FALSE,
random_color = FALSE,
ordered_color = FALSE,
labelcolor = "gray20",
labelsize = 1.5,
labeloffset = 0,
fixed_aspect = TRUE,
...,
comparison = FALSE
```

```
)
```

# Arguments

х	a dfm or textstat_keyness object
min_size	size of the smallest word
max_size	size of the largest word
min_count	words with frequency below min_count will not be plotted

max_words	maximum number of words to be plotted. The least frequent terms dropped. The maximum frequency will be split evenly across categories when comparison = TRUE.
color	color of words from least to most frequent
font	font-family of words and labels. Use default font if NULL.
adjust	adjust sizes of words by a constant. Useful for non-English words for which R fails to obtain correct sizes.
rotation	proportion of words with 90 degree rotation
random_order	plot words in random order. If FALSE, they will be plotted in decreasing fre- quency.
random_color	choose colors randomly from the colors. If FALSE, the color is chosen based on the frequency
ordered_color	if TRUE, then colors are assigned to words in order.
labelcolor	color of group labels. Only used when comparison = TRUE.
labelsize	size of group labels. Only used when comparison = TRUE.
labeloffset	position of group labels. Only used when comparison = TRUE.
fixed_aspect	logical; if TRUE, the aspect ratio is fixed. Variable aspect ratio only supported if rotation = $0$ .
	additional parameters. Only used to make it compatible with wordcloud
comparison	logical; if TRUE, plot a wordcloud that compares documents in the same way as wordcloud::comparison.cloud(). If x is a textstat_keyness object, then only the target category's key terms are plotted when comparison = FALSE, otherwise the top max_words / 2 terms are plotted from the target and reference categories.

## Details

The default is to plot the word cloud of all features, summed across documents. To produce word cloud plots for specific document or set of documents, you need to slice out the document(s) from the dfm object.

Comparison wordcloud plots may be plotted by setting comparison = TRUE, which plots a separate grouping for *each document* in the dfm. This means that you will need to slice out just a few documents from the dfm, or to create a dfm where the "documents" represent a subset or a grouping of documents by some document variable.

#### Author(s)

Kohei Watanabe, building on code from Ian Fellows's wordcloud package.

```
# basic wordcloud
textplot_wordcloud(dfmat1)
# plot in colors with some additional options
textplot_wordcloud(dfmat1, rotation = 0.25,
                   color = rev(RColorBrewer::brewer.pal(10, "RdBu")))
# other display options
col <- sapply(seq(0.1, 1, 0.1), function(x) adjustcolor("#1F78B4", x))</pre>
textplot_wordcloud(dfmat1, adjust = 0.5, random_order = FALSE,
                   color = col, rotation = FALSE)
# comparison plot of Obama v. Trump
dfmat2 <- dfm(corpus_subset(data_corpus_inaugural, President %in% c("Obama", "Trump")),</pre>
            remove = stopwords("english"), remove_punct = TRUE, groups = "President") %>%
    dfm_trim(min_termfreq = 3)
textplot_wordcloud(dfmat2, comparison = TRUE, max_words = 300,
                   color = c("blue", "red"))
# for keyness
tstat <- tail(data_corpus_inaugural, 2) %>%
    dfm(remove_punct = TRUE, remove = stopwords("en")) %>%
    textstat_keyness(target = 2)
textplot_wordcloud(tstat, max_words = 100)
textplot_wordcloud(tstat, comparison = FALSE, max_words = 100)
```

textplot\_xray Plot the dispersion of key word(s)

# Description

Plots a dispersion or "x-ray" plot of selected word pattern(s) across one or more texts. The format of the plot depends on the number of kwic class objects passed: if there is only one document, keywords are plotted one below the other. If there are multiple documents the documents are plotted one below the other, with keywords shown side-by-side. Given that this returns a **ggplot2** object, you can modify the plot by adding **ggplot2** layers (see example).

## Usage

```
textplot_xray(..., scale = c("absolute", "relative"), sort = FALSE)
```

#### Arguments

	any number of kwic class objects
scale	whether to scale the token index axis by absolute position of the token in the document or by relative position. Defaults are absolute for single document and relative for multiple documents.
sort	whether to sort the rows of a multiple document plot by document name

### Value

a ggplot2 object

## **Known Issues**

These are known issues on which we are working to solve in future versions:

- textplot\_xray() will not display the patterns correctly when these are multi-token sequences.
- For dictionaries with keys that have overlapping value matches to tokens in the text, only the first match will be used in the plot. The way around this is to produce one kwic per dictionary key, and send them as a list to textplot\_xray.

#### Examples

```
## Not run:
corp <- corpus_subset(data_corpus_inaugural, Year > 1970)
# compare multiple documents
textplot_xray(kwic(corp, pattern = "american"))
textplot_xray(kwic(corp, pattern = "american"), scale = "absolute")
# compare multiple terms across multiple documents
textplot_xray(kwic(corp, pattern = "america*"),
              kwic(corp, pattern = "people"))
# how to modify the ggplot with different options
library(ggplot2)
tplot <- textplot_xray(kwic(corp, pattern = "american"),</pre>
                       kwic(corp, pattern = "people"))
tplot + aes(color = keyword) + scale_color_manual(values = c('red', 'blue'))
# adjust the names of the document names
docnames(corp) <- apply(docvars(corp, c("Year", "President")), 1, paste, collapse = ", ")</pre>
textplot_xray(kwic(corp, pattern = "america*"),
              kwic(corp, pattern = "people"))
```

```
## End(Not run)
```

texts

Get or assign corpus texts

#### Description

Get or replace the texts in a corpus, with grouping options. Works for plain character vectors too, if groups is a factor.

texts

# Usage

```
texts(x, groups = NULL, spacer = " ")
texts(x) <- value
## S3 method for class 'corpus'
as.character(x, ...)</pre>
```

## Arguments

х	a corpus or character object
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. NA values of the grouping value are dropped. See groups for details.
spacer	when concatenating texts by using groups, this will be the spacing added be- tween texts. (Default is two spaces.)
value	character vector of the new texts
	unused

# Details

as.character(x) where x is a corpus is equivalent to calling texts(x)

## Value

For texts, a character vector of the texts in the corpus. For texts <-, the corpus with the updated texts. for texts <-, a corpus with the texts replaced by value as.character(x) is equivalent to texts(x)

## Note

The groups will be used for concatenating the texts based on shared values of groups, without any specified order of aggregation.

You are strongly encouraged as a good practice of text analysis workflow *not* to modify the substance of the texts in a corpus. Rather, this sort of processing is better performed through downstream operations. For instance, do not lowercase the texts in a corpus, or you will never be able to recover the original case. Rather, apply tokens\_tolower() after applying tokens() to a corpus, or use the option tolower = TRUE in dfm().

```
nchar(texts(corpus_subset(data_corpus_inaugural, Year < 1806)))
# grouping on a document variable
nchar(texts(corpus_subset(data_corpus_inaugural, Year < 1806), groups = "President"))</pre>
```

textstat\_collocations Identify and score multi-word expressions

# Description

Identify and score multi-word expressions, or adjacent fixed-length collocations, from text.

# Usage

```
textstat_collocations(
    x,
    method = "lambda",
    size = 2,
    min_count = 2,
    smoothing = 0.5,
    tolower = TRUE,
    ...
)
```

is.collocations(x)

# Arguments

Х	a character, corpus, or tokens object whose collocations will be scored. The to-
	kens object should include punctuation, and if any words have been removed,
	these should have been removed with padding = TRUE. While identifying collo-
	cations for tokens objects is supported, you will get better results with character
	or corpus objects due to relatively imperfect detection of sentence boundaries
	from texts already tokenized.
method	association measure for detecting collocations. Currently this is limited to "lambda". See Details.

size	integer; the length of the collocations to be scored
min_count	numeric; minimum frequency of collocations that will be scored
smoothing	numeric; a smoothing parameter added to the observed counts (default is 0.5)
tolower	logical; if TRUE, form collocations as lower-cased combinations
	additional arguments passed to tokens(), if x is not a tokens object already

#### Details

Documents are grouped for the purposes of scoring, but collocations will not span sentences. If x is a tokens object and some tokens have been removed, this should be done using [tokens\_remove](x, pattern, padding = TRUE) so that counts will still be accurate, but the pads will prevent those collocations from being scored.

The lambda computed for a size = K-word target multi-word expression the coefficient for the K-way interaction parameter in the saturated log-linear model fitted to the counts of the terms forming the set of eligible multi-word expressions. This is the same as the "lambda" computed in Blaheta and Johnson's (2001), where all multi-word expressions are considered (rather than just verbs, as in that paper). The z is the Wald z-statistic computed as the quotient of lambda and the Wald statistic for lambda as described below.

#### In detail:

Consider a K-word target expression x, and let z be any K-word expression. Define a comparison function  $c(x, z) = (j_1, \ldots, j_K) = c$  such that the kth element of c is 1 if the kth word in z is equal to the kth word in x, and 0 otherwise. Let  $c_i = (j_{i1}, \ldots, j_{iK})$ ,  $i = 1, \ldots, 2^K = M$ , be the possible values of c(x, z), with  $c_M = (1, 1, \ldots, 1)$ . Consider the set of  $c(x, z_r)$  across all expressions  $z_r$  in a corpus of text, and let  $n_i$ , for  $i = 1, \ldots, M$ , denote the number of the  $c(x, z_r)$  which equal  $c_i$ , plus the smoothing constant smoothing. The  $n_i$  are the counts in a  $2^K$  contingency table whose dimensions are defined by the  $c_i$ .

 $\lambda$ : The K-way interaction parameter in the saturated loglinear model fitted to the  $n_i$ . It can be calculated as

$$\lambda = \sum_{i=1}^{M} (-1)^{K-b_i} * logn_i$$

where  $b_i$  is the number of the elements of  $c_i$  which are equal to 1.

Wald test z-statistic z is calculated as:

$$z = \frac{\lambda}{[\sum_{i=1}^{M} n_i^{-1}]^{(1/2)}}$$

#### Value

textstat\_collocations returns a data.frame of collocations and their scores and statistics. This consists of the collocations, their counts, length, and  $\lambda$  and z statistics. When size is a vector, then count\_nested counts the lower-order collocations that occur within a higher-order collocation (but this does not affect the statistics).

is.collocation returns TRUE if the object is of class collocations, FALSE otherwise.

#### Note

This function is under active development, with more measures to be added in the next release of **quanteda**.

## Author(s)

Kenneth Benoit, Jouni Kuha, Haiyan Wang, and Kohei Watanabe

#### References

Blaheta, D. & Johnson, M. (2001). Unsupervised learning of multi-word verbs. Presented at the ACLEACL Workshop on the Computational Extraction, Analysis and Exploitation of Collocations.

#### Examples

textstat\_entropy Compute entropies of documents or features

#### Description

Compute entropies of documents or features

#### Usage

```
textstat_entropy(x, margin = c("documents", "features"), base = 2)
```

#### Arguments

х	a dfm
margin	character indicating for which margin to compute entropy
base	base for logarithm function

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# textstat\_frequency

# Value

a data.frame of entropies for the given document or feature

# Examples

```
textstat_entropy(data_dfm_lbgexample)
textstat_entropy(data_dfm_lbgexample, "features")
```

textstat\_frequency Tabulate feature frequencies

# Description

Produces counts and document frequencies summaries of the features in a dfm, optionally grouped by a docvars variable or other supplied grouping variable.

# Usage

```
textstat_frequency(
    x,
    n = NULL,
    groups = NULL,
    ties_method = c("min", "average", "first", "random", "max", "dense"),
    ...
)
```

# Arguments

х	a dfm object
n	(optional) integer specifying the top n features to be returned, within group if groups is specified
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. NA values of the grouping value are dropped. See groups for details.
ties_method	character string specifying how ties are treated. See data.table::frank() for details. Unlike that function, however, the default is "min", so that frequencies of 10, 10, 11 would be ranked 1, 1, 3.
	additional arguments passed to dfm_group(). This can be useful in passing force = TRUE, for instance, if you are grouping a dfm that has been weighted.

### Value

a data.frame containing the following variables:

feature (character) the feature

frequency count of the feature

rank rank of the feature, where 1 indicates the greatest frequency

docfreq document frequency of the feature, as a count (the number of documents in which this feature occurred at least once)

docfreq document frequency of the feature, as a count

group (only if groups is specified) the label of the group. If the features have been grouped, then all counts, ranks, and document frequencies are within group. If groups is not specified, the group column is omitted from the returned data.frame.

textstat\_frequency returns a data.frame of features and their term and document frequencies within groups.

```
set.seed(20)
dfmat1 <- dfm(c("a a b b c d", "a d d d", "a a a"))
textstat_frequency(dfmat1)
textstat_frequency(dfmat1, groups = c("one", "two", "one"), ties_method = "first")
textstat_frequency(dfmat1, groups = c("one", "two", "one"), ties_method = "dense")
dfmat2 <- corpus_subset(data_corpus_inaugural, President == "Obama") %>%
   dfm(remove_punct = TRUE, remove = stopwords("english"))
tstat1 <- textstat_frequency(dfmat2)</pre>
head(tstat1, 10)
# plot 20 most frequent words
library("ggplot2")
ggplot(tstat1[1:20, ], aes(x = reorder(feature, frequency), y = frequency)) +
    geom_point() +
    coord_flip() +
    labs(x = NULL, y = "Frequency")
# plot relative frequencies by group
dfmat3 <- data_corpus_inaugural %>%
    corpus_subset(Year > 2000) %>%
    dfm(remove = stopwords("english"), remove_punct = TRUE) %>%
    dfm_group(groups = "President") %>%
    dfm_weight(scheme = "prop")
# calculate relative frequency by president
tstat2 <- textstat_frequency(dfmat3, n = 10, groups = "President")</pre>
# plot frequencies
ggplot(data = tstat2, aes(x = factor(nrow(tstat2):1), y = frequency)) +
   geom_point() +
```

# textstat\_keyness

textstat\_keyness Calculate keyness statistics

# Description

Calculate "keyness", a score for features that occur differentially across different categories. Here, the categories are defined by reference to a "target" document index in the dfm, with the reference group consisting of all other documents.

# Usage

```
textstat_keyness(
    x,
    target = 1L,
    measure = c("chi2", "exact", "lr", "pmi"),
    sort = TRUE,
    correction = c("default", "yates", "williams", "none")
)
```

# Arguments

x	a dfm containing the features to be examined for keyness
target	the document index (numeric, character or logical) identifying the document forming the "target" for computing keyness; all other documents' feature fre- quencies will be combined for use as a reference
measure	(signed) association measure to be used for computing keyness. Currently avail- able: "chi2"; "exact" (Fisher's exact test); "lr" for the likelihood ratio; "pmi" for pointwise mutual information.
sort	logical; if TRUE sort features scored in descending order of the measure, other- wise leave in original feature order
correction	if "default", Yates correction is applied to "chi2"; William's correction is applied to "lr"; and no correction is applied for the "exact" and "pmi" measures. Specifying a value other than the default can be used to override the defaults, for instance to apply the Williams correction to the chi2 measure. Specifying a correction for the "exact" and "pmi" measures has no effect and produces a warning.

Value

a data.frame of computed statistics and associated p-values, where the features scored name each row, and the number of occurrences for both the target and reference groups. For measure = "chi2" this is the chi-squared value, signed positively if the observed value in the target exceeds its expected value; for measure = "exact" this is the estimate of the odds ratio; for measure = "lr" this is the likelihood ratio G2 statistic; for "pmi" this is the pointwise mutual information statistics.

textstat\_keyness returns a data.frame of features and their keyness scores and frequency counts.

## References

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Dunning, T. (1993). Accurate Methods for the Statistics of Surprise and Coincidence. *Computational Linguistics*, 19(1): 61–74.

#### Examples

```
# compare pre- v. post-war terms using grouping
period <- ifelse(docvars(data_corpus_inaugural, "Year") < 1945, "pre-war", "post-war")
dfmat1 <- dfm(data_corpus_inaugural, groups = period)
head(dfmat1) # make sure 'post-war' is in the first row
head(tstat1 <- textstat_keyness(dfmat1), 10)
tail(tstat1, 10)
```

```
# compare pre- v. post-war terms using logical vector
dfmat2 <- dfm(data_corpus_inaugural)
head(textstat_keyness(dfmat2, docvars(data_corpus_inaugural, "Year") >= 1945), 10)
```

```
# compare Trump 2017 to other post-war preseidents
dfmat3 <- dfm(corpus_subset(data_corpus_inaugural, period == "post-war"))
head(textstat_keyness(dfmat3, target = "2017-Trump"), 10)</pre>
```

```
# using the likelihood ratio method
head(textstat_keyness(dfm_smooth(dfmat3), measure = "lr", target = "2017-Trump"), 10)
```

textstat\_lexdiv Calculate lexical diversity

#### Description

Calculate the lexical diversity of text(s).

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# textstat\_lexdiv

# Usage

```
textstat_lexdiv(
    x,
    measure = c("TTR", "C", "R", "CTTR", "U", "S", "K", "I", "D", "Vm", "Maas", "MATTR",
    "MSTTR", "all"),
    remove_numbers = TRUE,
    remove_punct = TRUE,
    remove_symbols = TRUE,
    remove_hyphens = FALSE,
    log.base = 10,
    MATTR_window = 100L,
    MSTTR_segment = 100L,
    ...
)
```

## Arguments

x	an dfm or tokens input object for whose documents lexical diversity will be computed
measure	a character vector defining the measure to compute
remove_numbers	logical; if TRUE remove features or tokens that consist only of numerals (the Unicode "Number" [N] class)
remove_punct	logical; if TRUE remove all features or tokens that consist only of the Unicode "Punctuation" [P] class)
remove_symbols	logical; if TRUE remove all features or tokens that consist only of the Unicode "Punctuation" [S] class)
remove_hyphens	logical; if TRUE split words that are connected by hyphenation and hyphenation- like characters in between words, e.g. "self-storage" becomes two features or tokens "self" and "storage". Default is FALSE to preserve such words as is, with the hyphens.
log.base	a numeric value defining the base of the logarithm (for measures using logarithms)
MATTR_window	a numeric value defining the size of the moving window for computation of the Moving-Average Type-Token Ratio (Covington & McFall, 2010)
MSTTR_segment	a numeric value defining the size of the each segment for the computation of the the Mean Segmental Type-Token Ratio (Johnson, 1944)
	for passing arguments to other methods

# Details

textstat\_lexdiv calculates the lexical diversity of documents using a variety of indices.

In the following formulas, N refers to the total number of tokens, V to the number of types, and  $f_v(i, N)$  to the numbers of types occurring i times in a sample of length N.

"TTR": The ordinary *Type-Token Ratio*:

$$TTR = \frac{V}{N}$$

"C": Herdan's C (Herdan, 1960, as cited in Tweedie & Baayen, 1998; sometimes referred to as *LogTTR*):

$$C = \frac{\log V}{\log N}$$

"R": Guiraud's Root TTR (Guiraud, 1954, as cited in Tweedie & Baayen, 1998):

$$R = \frac{V}{\sqrt{N}}$$

"CTTR": Carroll's Corrected TTR:

$$CTTR = \frac{V}{\sqrt{2N}}$$

"U": Dugast's Uber Index (Dugast, 1978, as cited in Tweedie & Baayen, 1998):

$$U = \frac{(\log N)^2}{\log N - \log V}$$

"S": Summer's index:

$$S = \frac{\log \log V}{\log \log N}$$

"K": Yule's K (Yule, 1944, as presented in Tweedie & Baayen, 1998, Eq. 16) is calculated by:

$$K = 10^4 \times \left[ -\frac{1}{N} + \sum_{i=1}^{V} f_v(i,N) \left(\frac{i}{N}\right)^2 \right]$$

"I": Yule's *I* (Yule, 1944) is calculated by:

$$I = \frac{V^2}{M_2 - V}$$
$$M_2 = \sum_{i=1}^{V} i^2 * f_v(i, N)$$

"D": Simpson's *D* (Simpson 1949, as presented in Tweedie & Baayen, 1998, Eq. 17) is calculated by:

$$D = \sum_{i=1}^{V} f_v(i, N) \frac{i}{N} \frac{i-1}{N-1}$$

"Vm": Herdan's  $V_m$  (Herdan 1955, as presented in Tweedie & Baayen, 1998, Eq. 18) is calculated by:

$$V_m = \sqrt{\sum_{i=1}^{V} f_v(i, N)(i/N)^2 - \frac{i}{V}}$$

"Maas": Maas' indices  $(a, \log V_0 \& \log_e V_0)$ :

$$a^2 = \frac{\log N - \log V}{\log N^2}$$

$$\log V_0 = \frac{\log V}{\sqrt{1 - \frac{\log V}{\log N}^2}}$$

The measure was derived from a formula by Mueller (1969, as cited in Maas, 1972).  $\log_e V_0$  is equivalent to  $\log V_0$ , only with e as the base for the logarithms. Also calculated are a,  $\log V_0$  (both not the same as before) and V' as measures of relative vocabulary growth while the text progresses. To calculate these measures, the first half of the text and the full text will be examined (see Maas, 1972, p. 67 ff. for details). Note: for the current method (for a dfm) there is no computation on separate halves of the text.

- "MATTR": The Moving-Average Type-Token Ratio (Covington & McFall, 2010) calculates TTRs for a moving window of tokens from the first to the last token, computing a TTR for each window. The MATTR is the mean of the TTRs of each window.
- "MSTTR": Mean Segmental Type-Token Ratio (sometimes referred to as *Split TTR*) splits the tokens into segments of the given size, TTR for each segment is calculated and the mean of these values returned. When this value is < 1.0, it splits the tokens into equal, non-overlapping sections of that size. When this value is > 1, it defines the segments as windows of that size. Tokens at the end which do not make a full segment are ignored.

#### Value

A data.frame of documents and their lexical diversity scores.

#### Author(s)

Kenneth Benoit and Jiong Wei Lua. Many of the formulas have been reimplemented from functions written by Meik Michalke in the **koRpus** package.

# References

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Yule, G. U. (1944) *The Statistical Study of Literary Vocabulary*. Cambridge: Cambridge University Press.

## Examples

textstat\_readability Calculate readability

# Description

Calculate the readability of text(s) using one of a variety of computed indexes.

# Usage

```
textstat_readability(
    x,
    measure = "Flesch",
    remove_hyphens = TRUE,
    min_sentence_length = 1,
    max_sentence_length = 10000,
    intermediate = FALSE,
    ...
)
```

## Arguments

х	a character or corpus object containing the texts
measure	character vector defining the readability measure to calculate. Matches are case- insensitive. See other valid measures under Details.
remove_hyphens	if TRUE, treat constituent words in hyphenated as separate terms, for purposes of computing word lengths, e.g. "decision-making" as two terms of lengths 8 and 6 characters respectively, rather than as a single word of 15 characters
<pre>min_sentence_length, max_sentence_length</pre>	
	set the minimum and maximum sentence lengths (in tokens, excluding punctua- tion) to include in the computation of readability. This makes it easy to exclude

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	"sentences" that may not really be sentences, such as section titles, table ele- ments, and other cruft that might be in the texts following conversion.
	For finer-grained control, consider filtering sentences prior first, including through pattern-matching, using corpus_trim().
intermediate	if TRUE, include intermediate quantities in the output
	not used

### Details

The following readability formulas have been implemented, where

- Nw =  $n_w$  = number of words
- $Nc = n_c$  = number of characters
- Nst =  $n_{st}$  = number of sentences
- Nsy =  $n_{sy}$  = number of syllables
- Nwf =  $n_{wf}$  = number of words matching the Dale-Chall List of 3000 "familiar words"
- ASL = Average Sentence Length: number of words / number of sentences
- AWL = Average Word Length: number of characters / number of words
- AFW = Average Familiar Words: count of words matching the Dale-Chall list of 3000 "familiar words" / number of all words
- Nwd =  $n_{wd}$  = number of "difficult" words not matching the Dale-Chall list of "familiar" words

"ARI": Automated Readability Index (Senter and Smith 1967)

$$0.5ASL + 4.71AWL - 21.34$$

"ARI.Simple": A simplified version of Senter and Smith's (1967) Automated Readability Index.

ASL + 9AWL

"Bormuth.MC": Bormuth's (1969) Mean Cloze Formula.

 $0.886593 - 0.03640 \times AWL + 0.161911 \times AFW - 0.21401 \times ASL - 0.000577 \times ASL^2 - 0.000005 \times ASL^3 - 0.00005 \times ASL^3 - 0.000005 \times ASL^3 - 0.00005 \times ASL^3 - 0.0005 \times ASL^3 -$ 

"Bormuth.GP": Bormuth's (1969) Grade Placement score.

 $4.275 + 12.881M - 34.934M^2 + 20.388M^3 + 26.194CCS - 2.046CCS^2 - 11.767CCS^3 - 42.285(M \times CCS) + 97.620(M \times CCS) + 9$ 

where M is the Bormuth Mean Cloze Formula as in "Bormuth" above, and CCS is the Cloze Criterion Score (Bormuth, 1968).

"Coleman": Coleman's (1971) Readability Formula 1.

$$1.29 \times \frac{100 \times n_{wsy=1}}{n_w} - 38.45$$

where  $n_{wsy=1} = Nwsy1$  = the number of one-syllable words. The scaling by 100 in this and the other Coleman-derived measures arises because the Coleman measures are calculated on a per 100 words basis.

"Coleman.C2": Coleman's (1971) Readability Formula 2.

$$1.16 \times \frac{100 \times n_{wsy=1}}{Nw + 1.48 \times \frac{100 \times n_{st}}{n_w} - 37.95}$$

"Coleman.Liau.ECP": Coleman-Liau Estimated Cloze Percent (ECP) (Coleman and Liau 1975).

$$141.8401 - 0.214590 \times 100 \times AWL + 1.079812 \times \frac{n_{st} \times 100}{n_w}$$

"Coleman.Liau.grade": Coleman-Liau Grade Level (Coleman and Liau 1975).

 $-27.4004 \times \texttt{Coleman.Liau}.\texttt{ECP} \times 100 + 23.06395$ 

"Coleman.Liau.short": Coleman-Liau Index (Coleman and Liau 1975).

$$5.88 \times AWL + 29.6 \times \frac{n_{st}}{n_w} - 15.8$$

"Dale.Chall": The New Dale-Chall Readability formula (Chall and Dale 1995).

$$64 - (0.95 \times 100 \times \frac{n_{wd}}{n_w}) - (0.69 \times ASL)$$

"Dale.Chall.Old": The original Dale-Chall Readability formula (Dale and Chall (1948).

$$0.1579 \times 100 \times \frac{n_{wd}}{n_w} + 0.0496 \times ASL[+3.6365]$$

The additional constant 3.6365 is only added if (Nwd / Nw) > 0.05.

"Dale.Chall.PSK": The Powers-Sumner-Kearl Variation of the Dale and Chall Readability formula (Powers, Sumner and Kearl, 1958).

$$0.1155 \times 100 \frac{n_{wd}}{n_w}) + (0.0596 \times ASL) + 3.2672$$

"Danielson.Bryan": Danielson-Bryan's (1963) Readability Measure 1.

$$(1.0364 \times \frac{n_c}{n_{blank}}) + (0.0194 \times \frac{n_c}{n_{st}}) - 0.6059$$

where  $n_{blank}$  = Nblank = the number of blanks.

"Danielson.Bryan2": Danielson-Bryan's (1963) Readability Measure 2.

$$131.059 - (10.364 \times \frac{n_c}{n_{blank}}) + (0.0194 \times \frac{n_c}{n_{st}})$$

where  $n_{blank}$  = Nblank = the number of blanks.

"Dickes.Steiwer": Dickes-Steiwer Index (Dicks and Steiwer 1977).

$$235.95993 - (7.3021 \times AWL) - (12.56438 \times ASL) - (50.03293 \times TTR)$$

where TTR is the Type-Token Ratio (see textstat\_lexdiv())

"DRP": Degrees of Reading Power.

$$(1 - Bormuth.MC) * 100$$

where Bormuth.MC refers to Bormuth's (1969) Mean Cloze Formula (documented above) "ELF": Easy Listening Formula (Fang 1966):

$$\frac{n_{wsy>=2}}{n_{st}}$$

where  $n_{wsy>=2}$  = Nwmin2sy = the number of words with 2 syllables or more.

"Farr. Jenkins. Paterson": Farr-Jenkins-Paterson's Simplification of Flesch's Reading Ease Score (Farr, Jenkins and Paterson 1951).

$$-31.517 - (1.015 \times ASL) + (1.599 \times \frac{n_{wsy=1}}{n_w}$$

where  $n_{wsy=1} = Nwsy1$  = the number of one-syllable words.

"Flesch": Flesch's Reading Ease Score (Flesch 1948).

$$206.835 - (1.015 \times ASL) - (84.6 \times \frac{n_{sy}}{n_w})$$

"Flesch.PSK": The Powers-Sumner-Kearl's Variation of Flesch Reading Ease Score (Powers, Sumner and Kearl, 1958).

$$(0.0778 \times ASL) + (4.55 \times \frac{n_{sy}}{n_w}) - 2.2029$$

"Flesch.Kincaid": Flesch-Kincaid Readability Score (Flesch and Kincaid 1975).

$$0.39 \times ASL + 11.8 \times \frac{n_{sy}}{n_w} - 15.59$$

"FOG": Gunning's Fog Index (Gunning 1952).

$$0.4 \times (ASL + 100 \times \frac{n_{wsy>=3}}{n_w})$$

where  $n_{wsy>=3}$  = Nwmin3sy = the number of words with 3-syllables or more. The scaling by 100 arises because the original FOG index is based on just a sample of 100 words)

"FOG.PSK": The Powers-Sumner-Kearl Variation of Gunning's Fog Index (Powers, Sumner and Kearl, 1958).

$$3.0680 \times (0.0877 \times ASL) + (0.0984 \times 100 \times \frac{n_{wsy>=3}}{n_w})$$

where  $n_{wsy>=3} =$  Nwmin3sy = the number of words with 3-syllables or more. The scaling by 100 arises because the original FOG index is based on just a sample of 100 words)

"FOG.NRI": The Navy's Adaptation of Gunning's Fog Index (Kincaid, Fishburne, Rogers and Chissom 1975).

$$\left(\frac{(n_{wsy<3} + 3 \times n_{wsy=3})}{(100 \times \frac{N_{st}}{N_{w}})} - 3\right)/2$$

where  $n_{wsy<3}$  = Nwless3sy = the number of words with *less than* 3 syllables, and  $n_{wsy=3}$  = Nw3sy = the number of 3-syllable words. The scaling by 100 arises because the original FOG index is based on just a sample of 100 words)

"FORCAST": FORCAST (Simplified Version of FORCAST.RGL) (Caylor and Sticht 1973).

$$20 - \frac{n_{wsy=1} \times 150)}{(n_w \times 10)}$$

where  $n_{wsy=1} = Nwsy1 =$  the number of one-syllable words. The scaling by 150 arises because the original FORCAST index is based on just a sample of 150 words.

"FORCAST.RGL": FORCAST.RGL (Caylor and Sticht 1973).

$$20.43 - 0.11 \times \frac{n_{wsy=1} \times 150}{(n_w \times 10)}$$

where  $n_{wsy=1} = Nwsy1 =$  the number of one-syllable words. The scaling by 150 arises because the original FORCAST index is based on just a sample of 150 words.

"Fucks": Fucks' (1955) Stilcharakteristik (Style Characteristic).

$$AWL * ASL$$

"Linsear.Write": Linsear Write (Klare 1975).

$$\frac{\left[\left(100 - \left(\frac{100 \times n_{wsy < 3}}{n_w}\right)\right) + \left(3 \times \frac{100 \times n_{wsy > = 3}}{n_w}\right)\right]}{\left(100 \times \frac{n_{st}}{n_w}\right)}$$

where  $n_{wsy<3}$  = Nwless3sy = the number of words with *less than* 3 syllables, and  $n_{wsy>=3}$  = Nwmin3sy = the number of words with 3-syllables or more. The scaling by 100 arises because the original Linsear.Write measure is based on just a sample of 100 words)

"LIW": Björnsson's (1968) Läsbarhetsindex (For Swedish Texts).

$$ASL + \frac{100 \times n_{wsy>=7}}{n_w}$$

where  $n_{wsy>=7}$  = Nwmin7sy = the number of words with 7-syllables or more. The scaling by 100 arises because the Läsbarhetsindex index is based on just a sample of 100 words)

"nWS": Neue Wiener Sachtextformeln 1 (Bamberger and Vanecek 1984).

$$19.35 \times \frac{n_{wsy>=3}}{n_w} + 0.1672 \times ASL + 12.97 \times \frac{b_{wchar>=6}}{n_w} - 3.27 \times \frac{n_{wsy=1}}{n_w} - 0.875$$

where  $n_{wsy>=3} = \text{Nwmin3sy} = \text{the number of words with 3 syllables or more, } n_{wchar>=6} = \text{Nwmin6char} = \text{the number of words with 6 characters or more, and } n_{wsy=1} = \text{Nwsy1} = \text{the number of one-syllable words.}$ 

"nWS.2": Neue Wiener Sachtextformeln 2 (Bamberger and Vanecek 1984).

$$20.07 \times \frac{n_{wsy>=3}}{n_w} + 0.1682 \times ASL + 13.73 \times \frac{n_{wchar>=6}}{n_w} - 2.779$$

where  $n_{wsy>=3}$  = Nwmin3sy = the number of words with 3 syllables or more, and  $n_{wchar>=6}$  = Nwmin6char = the number of words with 6 characters or more.

"nWS.3": Neue Wiener Sachtextformeln 3 (Bamberger and Vanecek 1984).

$$29.63 \times \frac{n_{wsy>=3}}{n_w} + 0.1905 \times ASL - 1.1144$$

where  $n_{wsy>=3} =$  Nwmin3sy = the number of words with 3 syllables or more. "nWS.4": Neue Wiener Sachtextformeln 4 (Bamberger and Vanecek 1984).

$$27.44 \times \frac{n_{wsy>=3}}{n_w} + 0.2656 \times ASL - 1.693$$

where  $n_{wsy>=3} =$ Nwmin3sy = the number of words with 3 syllables or more. "RIX": Anderson's (1983) Readability Index.

$$\frac{n_{wsy>=7}}{n_{st}}$$

where  $n_{wsy>=7} = Nwmin7sy =$  the number of words with 7-syllables or more. "Scrabble": Scrabble Measure.

#### MeanScrabbleLetterValues of AllWords

. Scrabble values are for English. There is no reference for this, as we created it experimentally. It's not part of any accepted readability index!

"SMOG": Simple Measure of Gobbledygook (SMOG) (McLaughlin 1969).

$$1.043 \times \sqrt{n_{wsy>=3}} \times \frac{30}{n_{st}} + 3.1291$$

where  $n_{wsy>=3}$  = Nwmin3sy = the number of words with 3 syllables or more. This measure is regression equation D in McLaughlin's original paper.

"SMOG.C": SMOG (Regression Equation C) (McLaughlin's 1969)

$$0.9986 \times \sqrt{Nwmin3sy \times \frac{30}{n_{st}} + 5} + 2.8795$$

where  $n_{wsy>=3}$  = Nwmin3sy = the number of words with 3 syllables or more. This measure is regression equation C in McLaughlin's original paper.

"SMOG.simple": Simplified Version of McLaughlin's (1969) SMOG Measure.

$$\sqrt{Nwmin3sy \times \frac{30}{n_{st}}} + 3$$

"SMOG.de": Adaptation of McLaughlin's (1969) SMOG Measure for German Texts.

$$\sqrt{Nwmin3sy imes rac{30}{n_{st}} - 2}$$

"Spache": Spache's (1952) Readability Measure.

$$0.121 \times ASL + 0.082 \times \frac{n_{wnotinspache}}{n_w} + 0.659$$

where  $n_{wnotinspache} =$  Nwnotinspache = number of unique words not in the Spache word list.

"Spache.old": Spache's (1952) Readability Measure (Old).

$$0.141 \times ASL + 0.086 \times \frac{n_{wnotinspache}}{n_w} + 0.839$$

where  $n_{wnotinspache} =$  Nwnotinspache = number of unique words not in the Spache word list. "Strain": Strain Index (Solomon 2006).

$$n_{sy}/\frac{n_{st}}{3}/10$$

The scaling by 3 arises because the original Strain index is based on just the first 3 sentences. "Traenkle.Bailer": Tränkle & Bailer's (1984) Readability Measure 1.

$$224.6814 - (79.8304 \times AWL) - (12.24032 \times ASL) - (1.292857 \times 100 \times \frac{n_{prep}}{n_w})$$

where  $n_{prep} = Nprep =$  the number of prepositions. The scaling by 100 arises because the original Tränkle & Bailer index is based on just a sample of 100 words.

"Traenkle.Bailer2": Tränkle & Bailer's (1984) Readability Measure 2.

$$Trnkle.Bailer2 = 234.1063 - (96.11069 \times AWL) - (2.05444 \times 100 \times \frac{n_{prep}}{n_w}) - (1.02805 \times 100 \times \frac{n_{conj}}{n_w}) - (1.02805 \times 100 \times$$

where  $n_{prep} = \text{Nprep} = \text{the number of prepositions}$ ,  $n_{conj} = \text{Nconj} = \text{the number of conjunc$  $tions}$ , The scaling by 100 arises because the original Tränkle & Bailer index is based on just a sample of 100 words)

"Wheeler.Smith": Wheeler & Smith's (1954) Readability Measure.

$$ASL \times 10 \times \frac{n_{wsy>=2}}{n_{words}}$$

where  $n_{wsy>=2}$  = Nwmin2sy = the number of words with 2 syllables or more.

"meanSentenceLength": Average Sentence Length (ASL).

$$\frac{n_w}{n_{st}}$$

"meanWordSyllables": Average Word Syllables (AWL).

$$\frac{n_{sy}}{n_w}$$

# Value

textstat\_readability returns a data.frame of documents and their readability scores.

#### Author(s)

Kenneth Benoit, re-engineered from Meik Michalke's koRpus package.

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#### References

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\*Nimaldasan is the pen name of N. Watson Solomon, Assistant Professor of Journalism, School of Media Studies, SRM University, India.

## Examples

textstat\_simil Similarity and distance computation between documents or features

## Description

These functions compute matrixes of distances and similarities between documents or features from a dfm() and return a matrix of similarities or distances in a sparse format. These methods are fast and robust because they operate directly on the sparse dfm objects. The output can easily be coerced to an ordinary matrix, a data.frame of pairwise comparisons, or a dist format.

#### Usage

```
textstat_simil(
    x,
    y = NULL,
    selection = NULL,
    margin = c("documents", "features"),
    method = c("correlation", "cosine", "jaccard", "ejaccard", "dice", "edice", "hamman",
        "simple matching"),
    min_simil = NULL,
    ...
)
```

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```
textstat_dist(
  х,
  y = NULL,
  selection = NULL,
 margin = c("documents", "features"),
method = c("euclidean", "manhattan", "maximum", "canberra", "minkowski"),
  p = 2,
  . . .
)
## S3 method for class 'textstat_proxy'
as.list(x, sorted = TRUE, n = NULL, diag = FALSE, ...)
## S3 method for class 'textstat_proxy'
as.data.frame(
  х,
  row.names = NULL,
  optional = FALSE,
  diag = FALSE,
  upper = FALSE,
  . . .
)
```

х, у	a dfm objects; y is an optional target matrix matching x in the margin on which the similarity or distance will be computed.
selection	(deprecated - use y instead).
margin	identifies the margin of the dfm on which similarity or difference will be com- puted: "documents" for documents or "features" for word/term features.
method	character; the method identifying the similarity or distance measure to be used; see Details.
min_simil	numeric; a threshold for the similarity values below which similarity values will not be returned
	unused
р	The power of the Minkowski distance.
sorted	sort results in descending order if TRUE
n	the top n highest-ranking items will be returned. If n is NULL, return all items.
diag	logical; if FALSE, exclude the item's comparison with itself
row.names	NULL or a character vector giving the row names for the data frame. Missing values are not allowed.
optional	logical. If TRUE, setting row names and converting column names (to syntac- tic names: see make.names) is optional. Note that all of R's <b>base</b> package as.data.frame() methods use optional only for column names treatment, basically with the meaning of data.frame(*,check.names = !optional). See also the make.names argument of the matrix method.
upper	logical; if TRUE, return pairs as both (A, B) and (B, A)

#### Details

textstat\_simil options are: "correlation" (default), "cosine", "jaccard", "ejaccard", "dice", "edice", "simple matching", and "hamman".

textstat\_dist options are: "euclidean" (default), "manhattan", "maximum", "canberra", and "minkowski".

#### Value

A sparse matrix from the Matrix package that will be symmetric unless y is specified.

These can be transformed easily into a list format using as.list(), which returns a list for each unique element of the second of the pairs, as.dist() to be transformed into a dist object, or as.matrix() to convert it into an ordinary matrix.

as.data.list for a textstat\_simil or textstat\_dist object returns a list equal in length to the columns of the simil or dist object, with the rows and their values as named elements. By default, this list excludes same-time pairs (when diag = FALSE) and sorts the values in descending order (when sorted = TRUE).

as.data.frame for a textstat\_simil or textstat\_dist object returns a data.frame of pairwise combinations and the and their similarity or distance value.

## Note

If you want to compute similarity on a "normalized" dfm object (controlling for variable document lengths, for methods such as correlation for which different document lengths matter), then wrap the input dfm in [dfm\_weight](x, "prop").

### See Also

stats::as.dist()

## Examples

```
tstat3 <- textstat_simil(dfmat, dfmat[, c("fair", "health", "terror")], method = "cosine",</pre>
                          margin = "features")
head(as.matrix(tstat3), 10)
as.list(tstat3, n = 6)
# distances for documents
(tstat4 <- textstat_dist(dfmat, margin = "documents"))</pre>
as.matrix(tstat4)
as.list(tstat4)
as.dist(tstat4)
# distances for specific documents
textstat_dist(dfmat, dfmat["2017-Trump", ], margin = "documents")
(tstat5 <- textstat_dist(dfmat, dfmat[c("2009-Obama", "2013-Obama"), ], margin = "documents"))</pre>
as.matrix(tstat5)
as.list(tstat5)
## Not run:
# plot a dendrogram after converting the object into distances
plot(hclust(as.dist(tstat4)))
## End(Not run)
```

textstat\_summary Summarize documents

### Description

Count the total number of number tokens and sentences.

#### Usage

```
textstat_summary(x, cache = TRUE, ...)
```

#### Arguments

Х	corpus to be summarized
cache	if TRUE, use internal cache from the second time. Not available on Solaris.
	additional arguments passed through to dfm()

#### Details

Count the total number of characters, tokens and sentences as well as special tokens such as numbers, punctuation marks, symbols, tags and emojis.

- chars = number of characters; equal to nchar()
- sents = number of sentences; equal ntoken(tokens(x), what = "sentence")

- tokens = number of tokens; equal to ntoken()
- types = number of unique tokens; equal to ntype()
- puncts = number of punctuation marks (^\p{P}+\$)
- numbers = number of numeric tokens ( $\{0,1\}\p\{N\}+([.,]*\p\{N\})*\p\{Sc\}\{0,1\}\)$
- symbols = number of symbols (^\p{S}\$)
- tags = number of tags; sum of pattern\_username and pattern\_hashtag in quanteda\_options()
- emojis = number of emojis (^\p{Emoji\_Presentation}+\$)

#### Examples

```
corp <- data_corpus_inaugural
textstat_summary(corp, cache = TRUE)
toks <- tokens(corp)
textstat_summary(toks, cache = TRUE)
dfmat <- dfm(toks)
textstat_summary(dfmat, cache = TRUE)
```

tokens

Construct a tokens object

#### Description

Construct a tokens object, either by importing a named list of characters from an external tokenizer, or by calling the internal **quanteda** tokenizer.

#### Usage

```
tokens(
    x,
    what = "word",
    remove_punct = FALSE,
    remove_symbols = FALSE,
    remove_numbers = FALSE,
    remove_url = FALSE,
    remove_separators = TRUE,
    split_hyphens = FALSE,
    include_docvars = TRUE,
    padding = FALSE,
    verbose = quanteda_options("verbose"),
    ....
)
```

## tokens

#### Arguments

x	the input object to the tokens constructor, one of: a (uniquely) named <b>list</b> of characters; a tokens object; or a corpus or character object that will be tokenized
what	character; which tokenizer to use. The default what = "word" is the version 2 <b>quanteda</b> tokenizer. Legacy tokenizers (version < 2) are also supported, including the default what = "word1". See the Details and quanteda Tokenizers below.
remove_punct	logical; if TRUE remove all characters in the Unicode "Punctuation" [P] class, with exceptions for those used as prefixes for valid social media tags if preserve_tags = TRUE
remove_symbols	logical; if TRUE remove all characters in the Unicode "Symbol" [S] class
remove_numbers	logical; if TRUE remove tokens that consist only of numbers, but not words that start with digits, e.g. 2day
remove_url	logical; if TRUE find and eliminate URLs beginning with http(s)
remove_separat	ors
	logical; if TRUE remove separators and separator characters (Unicode "Separator" [Z] and "Control" [C] categories)
<pre>split_hyphens</pre>	logical; if TRUE, split words that are connected by hyphenation and hyphenation- like characters in between words, e.g. "self-aware" becomes c("self", "-", "aware")
include_docvar	S
	if TRUE, pass docvars through to the tokens object. Does not apply when the input is a character data or a list of characters.
padding	if TRUE, leave an empty string where the removed tokens previously existed. This is useful if a positional match is needed between the pre- and post-selected tokens, for instance if a window of adjacency needs to be computed.
verbose	if TRUE, print timing messages to the console
	used to pass arguments among the functions

## Details

tokens() works on tokens class objects, which means that the removal rules can be applied posttokenization, although it should be noted that it will not be possible to remove things that are not present. For instance, if the tokens object has already had punctuation removed, then tokens(x, remove\_punct = TRUE) will have no additional effect.

#### Value

**quanteda** tokens class object, by default a serialized list of integers corresponding to a vector of types.

#### Details

As of version 2, the choice of tokenizer is left more to the user, and tokens() is treated more as a constructor (from a named list) than a tokenizer. This allows users to use any other tokenizer that returns a named list, and to use this as an input to tokens(), with removal and splitting rules

applied after this has been constructed (passed as arguments). These removal and splitting rules are conservative and will not remove or split anything, however, unless the user requests it.

Using external tokenizers is best done by piping the output from these other tokenizers into the tokens() constructor, with additional removal and splitting options applied at the construction stage. These will only have an effect, however, if the tokens exist for which removal is specified at in the tokens() call. For instance, it is impossible to remove punctuation if the input list to tokens() already had its punctuation tokens removed at the external tokenization stage.

To construct a tokens object from a list with no additional processing, call as.tokens() instead of tokens().

Recommended tokenizers are those from the **tokenizers** package, which are generally faster than the default (built-in) tokenizer but always splits infix hyphens, or **spacyr**.

#### quanteda Tokenizers

The default word tokenizer what = "word" splits tokens using stri\_split\_boundaries(x, type = "word") but by default preserves infix hyphens (e.g. "self-funding"), URLs, and social media "tag" characters (#hashtags and @usernames), and email addresses. The rules defining a valid "tag" can be found here for hashtags and here for usernames.

In versions < 2, the argument remove\_twitter controlled whether social media tags were preserved or removed, even when remove\_punct = TRUE. This argument is not longer functional in versions >= 2. If greater control over social media tags is desired, you should user an alternative tokenizer, including non-**quanteda** options.

For backward compatibility, the following older tokenizers are also supported through what:

- "word1" (legacy) implements similar behaviour to the version of what = "word" found in preversion 2. (It preserves social media tags and infix hyphens, but splits URLs.) "word1" is also slower than "word".
- "fasterword" (legacy) splits on whitespace and control characters, using stringi::stri\_split\_charclass(x,"[\\p{Z}
- "fastestword" (legacy) splits on the space character, using stringi::stri\_split\_fixed(x," ")

"character" tokenization into individual characters

"sentence" sentence segmenter based on stri\_split\_boundaries, but with additional rules to avoid splits on words like "Mr." that would otherwise incorrectly be detected as sentence boundaries. For better sentence tokenization, consider using **spacyr**.

#### See Also

tokens\_ngrams(), tokens\_skipgrams(), as.list.tokens(), as.tokens()

#### Examples

```
# removing punctuation marks but keeping tags and URLs
tokens(txt[1:2], remove_punct = TRUE)
# splitting hyphenated words
tokens(txt[3])
tokens(txt[3], split_hyphens = TRUE)
# symbols and numbers
tokens(txt[4])
tokens(txt[4], remove_numbers = TRUE)
tokens(txt[4], remove_numbers = TRUE, remove_symbols = TRUE)
## Not run: # using other tokenizers
tokens(tokenizers::tokenize_words(txt[4]), remove_symbols = TRUE)
tokenizers::tokenize_words(txt, lowercase = FALSE, strip_punct = FALSE) %>%
    tokens(remove_symbols = TRUE)
tokenizers::tokenize_characters(txt[3], strip_non_alphanum = FALSE) %>%
    tokens(remove_punct = TRUE)
tokenizers::tokenize_sentences(
    "The quick brown fox. It jumped over the lazy dog.") %>%
    tokens()
## End(Not run)
```

tokens\_chunk Segment tokens object by chunks of a given size

## Description

Segment tokens into new documents of equally sized token lengths, with the possibility of overlapping the chunks.

#### Usage

```
tokens_chunk(x, size, overlap = 0, use_docvars = TRUE)
```

х	tokens object whose token elements will be segmented into chunks
size	integer; the token length of the chunks
overlap	integer; the number of tokens in a chunk to be taken from the last overlap tokens from the preceding chunk
use_docvars	if TRUE, repeat the docvar values for each chunk; if FALSE, drop the docvars in the chunked tokens

A tokens object whose documents have been split into chunks of length size.

## See Also

tokens\_segment()

#### Examples

```
txts <- c(doc1 = "Fellow citizens, I am again called upon by the voice of
            my country to execute the functions of its Chief Magistrate.",
            doc2 = "When the occasion proper for it shall arrive, I shall
            endeavor to express the high sense I entertain of this
            distinguished honor.")
toks <- tokens(txts)
tokens_chunk(toks, size = 5)
tokens_chunk(toks, size = 5, overlap = 4)
```

tokens\_compound Convert token sequences into compound tokens

#### Description

Replace multi-token sequences with a multi-word, or "compound" token. The resulting compound tokens will represent a phrase or multi-word expression, concatenated with concatenator (by default, the "\_" character) to form a single "token". This ensures that the sequences will be processed subsequently as single tokens, for instance in constructing a dfm.

## Usage

```
tokens_compound(
    x,
    pattern,
    concatenator = "_",
    valuetype = c("glob", "regex", "fixed"),
    window = 0,
    case_insensitive = TRUE,
    join = TRUE
)
```

#### Arguments

х	an input tokens object
pattern	a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.

concatenator	the concatenation character that will connect the words making up the multi- word sequences. The default _ is recommended since it will not be removed during normal cleaning and tokenization (while nearly all other punctuation characters, at least those in the Unicode punctuation class [P] will be removed).	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
window	integer; a vector of length 1 or 2 that specifies size of the window of tokens adjacent to pattern that will be compounded with matches to pattern. The window can be asymmetric if two elements are specified, with the first giving the window size before pattern and the second the window size after. If paddings (empty "" tokens) are found, window will be shrunk to exclude them.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
join	logical; if TRUE, join overlapping compounds into a single compound; otherwise, form these separately. See examples.	

#### Value

A tokens object in which the token sequences matching pattern have been replaced by new compounded "tokens" joined by the concatenator.

## Note

Patterns to be compounded (naturally) consist of multi-word sequences, and how these are expected in pattern is very specific. If the elements to be compounded are supplied as space-delimited elements of a character vector, wrap the vector in phrase(). If the elements to be compounded are separate elements of a character vector, supply it as a list where each list element is the sequence of character elements.

See the examples below.

## Examples

```
txt <- "The United Kingdom is leaving the European Union."
toks <- tokens(txt, remove_punct = TRUE)
# character vector - not compounded
tokens_compound(toks, c("United", "Kingdom", "European", "Union"))
# elements separated by spaces - not compounded
tokens_compound(toks, c("United Kingdom", "European Union"))
# list of characters - is compounded
tokens_compound(toks, list(c("United", "Kingdom"), c("European", "Union")))
# elements separated by spaces, wrapped in phrase)() - is compounded
tokens_compound(toks, phrase(c("United Kingdom", "European Union")))
# supplied as values in a dictionary (same as list) - is compounded</pre>
```

```
# (keys do not matter)
tokens_compound(toks, dictionary(list(key1 = "United Kingdom",
                                      key2 = "European Union")))
# pattern as dictionaries with glob matches
tokens_compound(toks, dictionary(list(key1 = c("U* K*"))), valuetype = "glob")
# supplied as collocations - is compounded
colls <- tokens("The new European Union is not the old European Union.") %>%
    textstat_collocations(size = 2, min_count = 1, tolower = FALSE)
tokens_compound(toks, colls, case_insensitive = FALSE)
# note the differences caused by join = FALSE
compounds <- list(c("the", "European"), c("European", "Union"))</pre>
tokens_compound(toks, pattern = compounds, join = TRUE)
tokens_compound(toks, pattern = compounds, join = FALSE)
# use window to form ngrams
tokens_remove(toks, pattern = stopwords("en")) %>%
    tokens_compound(pattern = "leav*", join = FALSE, window = c(0, 3))
```

tokens\_lookup

#### Apply a dictionary to a tokens object

## Description

Convert tokens into equivalence classes defined by values of a dictionary object.

#### Usage

```
tokens_lookup(
    x,
    dictionary,
    levels = 1:5,
    valuetype = c("glob", "regex", "fixed"),
    case_insensitive = TRUE,
    capkeys = !exclusive,
    exclusive = TRUE,
    nomatch = NULL,
    nested_scope = c("key", "dictionary"),
    verbose = quanteda_options("verbose")
)
```

х	tokens object to which dictionary or thesaurus will be supplied
dictionary	the dictionary-class object that will be applied to x

levels	integers specifying the levels of entries in a hierarchical dictionary that will be applied. The top level is 1, and subsequent levels describe lower nesting levels. Values may be combined, even if these levels are not contiguous, e.g. $levels = c(1:3)$ will collapse the second level into the first, but record the third level (if present) collapsed below the first (see examples).
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.
case_insensitiv	ve
	logical; if TRUE, ignore case when matching a pattern or dictionary values
capkeys	if TRUE, convert dictionary keys to uppercase to distinguish them from other features
exclusive	if TRUE, remove all features not in dictionary, otherwise, replace values in dic- tionary with keys while leaving other features unaffected
nomatch	an optional character naming a new key for tokens that do not matched to a dictionary values If NULL (default), do not record unmatched tokens.
nested_scope	how to treat matches from different dictionary keys that are nested. When one value is nested within another, such as "a b" being nested within "a b c", the tokens_lookup()will match the longer. Whennested_scope = "key", this longer-match priority is applied only within the key, while "dictionary" applies it across keys, matching only the key with the longer pattern, not the matches nested within that longer pattern from other keys. See Details.
verbose	print status messages if TRUE

#### Details

Dictionary values may consist of sequences, and there are different methods of counting key matches based on values that are nested or that overlap.

When two different keys in a dictionary are nested matches of one another, the nested\_scope options provide the choice of matching each key's values independently (the "key") option, or just counting the longest match (the "dictionary" option). Values that are nested *within* the same key are always counted as a single match. See the last example below comparing the *New York* and *New York Times* for these two different behaviours.

*Overlapping values*, such as "a b" and "b a" are currently always considered as separate matches if they are in different keys, or as one match if the overlap is within the same key. *Overlapped* 

#### See Also

tokens\_replace

## Examples

```
dfm(tokens_lookup(toks1, dict1, valuetype = "glob", verbose = TRUE, nomatch = "NONE"))
dict2 <- dictionary(list(country = "united states",</pre>
                       law = c("law", "constitution"),
                       freedom = c("freedom", "liberty")))
# dfm(applyDictionary(toks1, dict2, valuetype = "fixed"))
dfm(tokens_lookup(toks1, dict2, valuetype = "fixed"))
# hierarchical dictionary example
txt <- c(d1 = "The United States has the Atlantic Ocean and the Pacific Ocean.",
         d2 = "Britain and Ireland have the Irish Sea and the English Channel.")
toks2 <- tokens(txt)</pre>
dict3 <- dictionary(list(US = list(Countries = c("States"),</pre>
                                   oceans = c("Atlantic", "Pacific")),
                        Europe = list(Countries = c("Britain", "Ireland"),
                                       oceans = list(west = "Irish Sea",
                                                     east = "English Channel"))))
tokens_lookup(toks2, dict3, levels = 1)
tokens_lookup(toks2, dict3, levels = 2)
tokens_lookup(toks2, dict3, levels = 1:2)
tokens_lookup(toks2, dict3, levels = 3)
tokens_lookup(toks2, dict3, levels = c(1,3))
tokens_lookup(toks2, dict3, levels = c(2,3))
# show unmatched tokens
tokens_lookup(toks2, dict3, nomatch = "_UNMATCHED")
# nested matching differences
dict4 <- dictionary(list(paper = "New York Times", city = "New York"))</pre>
toks4 <- tokens("The New York Times is a New York paper.")</pre>
tokens_lookup(toks4, dict4, nested_scope = "key", exclusive = FALSE)
tokens_lookup(toks4, dict4, nested_scope = "dictionary", exclusive = FALSE)
```

tokens\_ngrams

Create ngrams and skipgrams from tokens

#### Description

Create a set of ngrams (tokens in sequence) from already tokenized text objects, with an optional skip argument to form skipgrams. Both the ngram length and the skip lengths take vectors of arguments to form multiple lengths or skips in one pass. Implemented in C++ for efficiency.

### Usage

```
tokens_ngrams(x, n = 2L, skip = 0L, concatenator = "_")
char_ngrams(x, n = 2L, skip = 0L, concatenator = "_")
tokens_skipgrams(x, n, skip, concatenator = "_")
```

#### Arguments

x	a tokens object, or a character vector, or a list of characters
n	integer vector specifying the number of elements to be concatenated in each ngram. Each element of this vector will define a $n$ in the $n$ -gram(s) that are produced.
skip	integer vector specifying the adjacency skip size for tokens forming the ngrams, default is 0 for only immediately neighbouring words. For skipgrams, skip can be a vector of integers, as the "classic" approach to forming skip-grams is to set skip = $k$ where $k$ is the distance for which $k$ or fewer skips are used to construct the $n$ -gram. Thus a "4-skip-n-gram" defined as skip = $0:4$ produces results that include 4 skips, 3 skips, 2 skips, 1 skip, and 0 skips (where 0 skips are typical n-grams formed from adjacent words). See Guthrie et al (2006).
concatenator	character for combining words, default is _ (underscore) character

#### **Details**

Normally, these functions will be called through [tokens](x, ngrams = , ...), but these functions are provided in case a user wants to perform lower-level ngram construction on tokenized texts.

tokens\_skipgrams() is a wrapper to tokens\_ngrams() that requires arguments to be supplied for both n and skip. For k-skip skipgrams, set skip to 0:k, in order to conform to the definition of skip-grams found in Guthrie et al (2006): A k skip-gram is an ngram which is a superset of all ngrams and each (k - i) skipgram until (k - i) == 0 (which includes 0 skip-grams).

#### Value

a tokens object consisting a list of character vectors of ngrams, one list element per text, or a character vector if called on a simple character vector

#### Note

char\_ngrams is a convenience wrapper for a (non-list) vector of characters, so named to be consistent with **quanteda**'s naming scheme.

#### Author(s)

Kohei Watanabe (C++) and Ken Benoit (R)

## References

Guthrie, David, Ben Allison, Wei Liu, Louise Guthrie, and Yorick Wilks. 2006. "A Closer Look at Skip-Gram Modelling."

## Examples

```
# ngrams
tokens_ngrams(tokens(c("a b c d e", "c d e f g")), n = 2:3)
toks <- tokens(c(text1 = "the quick brown fox jumped over the lazy dog"))</pre>
```

```
tokens_ngrams(toks, n = 1:3)
tokens_ngrams(toks, n = c(2,4), concatenator = " ")
tokens_ngrams(toks, n = c(2,4), skip = 1, concatenator = " ")
# on character
char_ngrams(letters[1:3], n = 1:3)
# skipgrams
toks <- tokens("insurgents killed in ongoing fighting")
tokens_skipgrams(toks, n = 2, skip = 0:1, concatenator = " ")
tokens_skipgrams(toks, n = 2, skip = 0:2, concatenator = " ")
tokens_skipgrams(toks, n = 3, skip = 0:2, concatenator = " ")</pre>
```

tokens\_replace Replace tokens in a tokens object

## Description

Substitute token types based on vectorized one-to-one matching. Since this function is created for lemmatization or user-defined stemming. It support substitution of multi-word features by multi-word features, but substitution is fastest when pattern and replacement are character vectors and valuetype = "fixed" as the function only substitute types of tokens. Please use tokens\_lookup() with exclusive = FALSE to replace dictionary values.

## Usage

```
tokens_replace(
    x,
    pattern,
    replacement,
    valuetype = "glob",
    case_insensitive = TRUE,
    verbose = quanteda_options("verbose")
)
```

x	tokens object whose token elements will be replaced	
pattern	a character vector or list of character vectors. See pattern for more details.	
replacement	a character vector or (if pattern is a list) list of character vectors of the same length as pattern	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
case_insensitive		
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
verbose	print status messages if TRUE	

tokens\_sample

#### See Also

tokens\_lookup

#### Examples

```
toks1 <- tokens(data_corpus_inaugural, remove_punct = TRUE)</pre>
# lemmatization
taxwords <- c("tax", "taxing", "taxed", "taxed", "taxation")</pre>
lemma <- rep("TAX", length(taxwords))</pre>
toks2 <- tokens_replace(toks1, taxwords, lemma, valuetype = "fixed")</pre>
kwic(toks2, "TAX") %>%
    tail(10)
# stemming
type <- types(toks1)</pre>
stem <- char_wordstem(type, "porter")</pre>
toks3 <- tokens_replace(toks1, type, stem, valuetype = "fixed", case_insensitive = FALSE)</pre>
identical(toks3, tokens_wordstem(toks1, "porter"))
# multi-multi substitution
toks4 <- tokens_replace(toks1, phrase(c("Supreme Court")),</pre>
                         phrase(c("Supreme Court of the United States")))
kwic(toks4, phrase(c("Supreme Court of the United States")))
```

tokens_sample Randomly sample documents from a tokens ob	ject
--	------

## Description

Sample tokenized documents randomly from a tokens object, with or without replacement. Works just as sample() works, for document-level units (and their associated document-level variables).

## Usage

```
tokens_sample(x, size = ndoc(x), replace = FALSE, prob = NULL)
```

#### Arguments

х	the tokens object whose documents will be sampled
size	a positive number, the number of documents or features to select
replace	logical; should sampling be with replacement?
prob	a vector of probability weights for obtaining the elements of the vector being sampled.

## Value

A tokens object with number of documents or features equal to size, drawn from the tokens x.

#### See Also

sample

#### Examples

```
set.seed(10)
toks <- tokens(data_corpus_inaugural[1:10])
head(toks)
head(tokens_sample(toks))
head(tokens_sample(toks, replace = TRUE))</pre>
```

tokens\_select

Select or remove tokens from a tokens object

#### Description

These function select or discard tokens from a tokens object. For convenience, the functions tokens\_remove and tokens\_keep are defined as shortcuts for tokens\_select(x,pattern,selection = "remove") and tokens\_select(x,pattern,selection = "keep"), respectively. The most common usage for tokens\_remove will be to eliminate stop words from a text or text-based object, while the most common use of tokens\_select will be to select tokens with only positive pattern matches from a list of regular expressions, including a dictionary. startpos and endpos determine the positions of tokens searched for pattern and areas affected are expanded by window.

#### Usage

```
tokens_select(
  х,
 pattern,
  selection = c("keep", "remove"),
  valuetype = c("glob", "regex", "fixed"),
  case_insensitive = TRUE,
 padding = FALSE,
 window = 0,
 min_nchar = NULL,
 max_nchar = NULL,
  startpos = 1L,
  endpos = -1L,
  verbose = quanteda_options("verbose")
)
tokens_remove(x, ...)
tokens_keep(x, ...)
```

## tokens\_select

# Arguments

8		
х	tokens object whose token elements will be removed or kept	
pattern	a character vector, list of character vectors, dictionary, or collocations object. See pattern for details.	
selection	whether to "keep" or "remove" the tokens matching pattern	
valuetype	the type of pattern matching: "glob" for "glob"-style wildcard expressions; "regex" for regular expressions; or "fixed" for exact matching. See value- type for details.	
case_insensiti	ve	
	logical; if TRUE, ignore case when matching a pattern or dictionary values	
padding	if TRUE, leave an empty string where the removed tokens previously existed. This is useful if a positional match is needed between the pre- and post-selected tokens, for instance if a window of adjacency needs to be computed.	
window	integer of length 1 or 2; the size of the window of tokens adjacent to pattern that will be selected. The window is symmetric unless a vector of two elements is supplied, in which case the first element will be the token length of the window before pattern, and the second will be the token length of the window after pattern. The default is $0$ , meaning that only the pattern matched token(s) are selected, with no adjacent terms.	
	Terms from overlapping windows are never double-counted, but simply returned in the pattern match. This is because tokens_select never redefines the docu- ment units; for this, see kwic().	
<pre>min_nchar, max_</pre>	nchar	
	optional numerics specifying the minimum and maximum length in characters for tokens to be removed or kept; defaults are NULL for no limits. These are applied after (and hence, in addition to) any selection based on pattern matches.	
startpos, endpos		
	integer; position of tokens in documents where pattern matching starts and ends, where 1 is the first token in a document. For negative indexes, counting starts at the ending token of the document, so that -1 denotes the last token in the document, -2 the second to last, etc. When the length of the vector is equal to ndoc, tokens in corresponding positions will be selected. Otherwise, only the first element in the vector is used.	
verbose	if TRUE print messages about how many tokens were selected or removed	
	additional arguments passed by tokens_remove and tokens_keep to tokens_select. Cannot include selection.	

## Value

a tokens object with tokens selected or removed based on their match to pattern

## Examples

```
## tokens_select with simple examples
toks <- as.tokens(list(letters, LETTERS))
tokens_select(toks, c("b", "e", "f"), selection = "keep", padding = FALSE)</pre>
```

```
tokens_select(toks, c("b", "e", "f"), selection = "keep", padding = TRUE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", padding = FALSE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", padding = TRUE)
# how case_insensitive works
tokens_select(toks, c("b", "e", "f"), selection = "remove", case_insensitive = TRUE)
tokens_select(toks, c("b", "e", "f"), selection = "remove", case_insensitive = FALSE)
# use window
tokens_select(toks, c("b", "f"), selection = "keep", window = 1)
tokens_select(toks, c("b", "f"), selection = "remove", window = 1)
tokens_remove(toks, c("b", "f"), window = c(0, 1))
tokens_select(toks, pattern = c("e", "g"), window = c(1, 2))
# tokens_remove example: remove stopwords
txt <- c(wash1 <- "Fellow citizens, I am again called upon by the voice of my
                    country to execute the functions of its Chief Magistrate.",
         wash2 <- "When the occasion proper for it shall arrive, I shall
                    endeavor to express the high sense I entertain of this
                    distinguished honor.")
tokens_remove(tokens(txt, remove_punct = TRUE), stopwords("english"))
# token_keep example: keep two-letter words
tokens_keep(tokens(txt, remove_punct = TRUE), "??")
```

tokens\_split Split tokens by a separator pattern

## Description

Replaces tokens by multiple replacements consisting of elements split by a separator pattern, with the option of retaining the separator. This function effectively reverses the operation of tokens\_compound().

#### Usage

```
tokens_split(
    x,
    separator = " ",
    valuetype = c("fixed", "regex"),
    remove_separator = TRUE
)
```

х	a tokens object
separator	a single-character pattern match by which tokens are separated

#### tokens\_subset

```
valuetype the type of pattern matching: "glob" for "glob"-style wildcard expressions;
    "regex" for regular expressions; or "fixed" for exact matching. See value-
type for details.
remove_separator
```

if TRUE, remove separator from new tokens

#### Examples

```
# undo tokens_compound()
toks1 <- tokens("pork barrel is an idiomatic multi-word expression")
tokens_compound(toks1, phrase("pork barrel"))
tokens_compound(toks1, phrase("pork barrel")) %>%
    tokens_split(separator = "_")
# similar to tokens(x, remove_hyphen = TRUE) but post-tokenization
toks2 <- tokens("UK-EU negotiation is not going anywhere as of 2018-12-24.")
tokens_split(toks2, separator = "-", remove_separator = FALSE)</pre>
```

tokens\_subset

Extract a subset of a tokens

#### Description

Returns document subsets of a tokens that meet certain conditions, including direct logical operations on docvars (document-level variables). tokens\_subset functions identically to subset.data.frame(), using non-standard evaluation to evaluate conditions based on the docvars in the tokens.

#### Usage

```
tokens_subset(x, subset, ...)
```

#### Arguments

х	tokens object to be subsetted
subset	logical expression indicating the documents to keep: missing values are taken as false
	not used

#### Value

tokens object, with a subset of documents (and docvars) selected according to arguments

#### See Also

subset.data.frame()

## Examples

tokens\_tolower Convert the case of tokens

## Description

tokens\_tolower() and tokens\_toupper() convert the features of a tokens object and re-index the types.

#### Usage

```
tokens_tolower(x, keep_acronyms = FALSE)
```

```
tokens_toupper(x)
```

## Arguments

х	the input object whose character/tokens/feature elements will be case-converted
keep_acronyms	logical; if TRUE, do not lowercase any all-uppercase words (applies only to *_tolower() functions)

## Examples

```
# for a document-feature matrix
toks <- tokens(c(txt1 = "b A A", txt2 = "C C a b B"))
tokens_tolower(toks)
tokens_toupper(toks)</pre>
```

tokens\_tort1

#### Description

This function adds a Unicode direction mark to tokens types for punctuations and symbols to correct how right-to-left languages (e.g. Arabic, Hebrew, Persian, and Urdu) are printed in HTML-based consoles (e.g. R Studio). This is an experimental function subject to future change.

#### Usage

```
tokens_tortl(x)
```

char\_tortl(x)

## Arguments

х

the input object whose punctuation marks will be modified by the direction mark

tokens\_wordstem Stem the terms in an object

### Description

Apply a stemmer to words. This is a wrapper to wordStem designed to allow this function to be called without loading the entire **SnowballC** package. wordStem uses Martin Porter's stemming algorithm and the C libstemmer library generated by Snowball.

#### Usage

```
tokens_wordstem(x, language = quanteda_options("language_stemmer"))
char_wordstem(x, language = quanteda_options("language_stemmer"))
dfm_wordstem(x, language = quanteda_options("language_stemmer"))
```

x	a character, tokens, or dfm object whose word stems are to be removed. If tokenized texts, the tokenization must be word-based.
language	the name of a recognized language, as returned by getStemLanguages, or a two- or three-letter ISO-639 code corresponding to one of these languages (see refer- ences for the list of codes)

tokens\_wordstem returns a tokens object whose word types have been stemmed.

char\_wordstem returns a character object whose word types have been stemmed.

dfm\_wordstem returns a dfm object whose word types (features) have been stemmed, and recombined to consolidate features made equivalent because of stemming.

## References

http://snowball.tartarus.org/

http://www.iso.org/iso/home/standards/language\_codes.htm for the ISO-639 language codes

#### See Also

wordStem

#### Examples

topfeatures

Identify the most frequent features in a dfm

#### Description

List the most (or least) frequently occurring features in a dfm, either as a whole or separated by document.

#### Usage

```
topfeatures(
    x,
    n = 10,
    decreasing = TRUE,
    scheme = c("count", "docfreq"),
    groups = NULL
)
```

### types

#### Arguments

x	the object whose features will be returned
n	how many top features should be returned
decreasing	If TRUE, return the n most frequent features; otherwise return the n least frequent features
scheme	one of count for total feature frequency (within group if applicable), or docfreq for the document frequencies of features
groups	either: a character vector containing the names of document variables to be used for grouping; or a factor or object that can be coerced into a factor equal in length or rows to the number of documents. NA values of the grouping value are dropped. See groups for details.

## Value

A named numeric vector of feature counts, where the names are the feature labels, or a list of these if groups is given.

## Examples

```
dfmat1 <- corpus_subset(data_corpus_inaugural, Year > 1980) %>%
    dfm(remove_punct = TRUE)
dfmat2 <- dfm_remove(dfmat1, stopwords("english"))
# most frequent features
topfeatures(dfmat1)
topfeatures(dfmat2)
# least frequent features
topfeatures(dfmat2, decreasing = FALSE)
# top features(dfmat2, n = 5, groups = docnames(dfmat2))
# grouping by president last name
topfeatures(dfmat2, n = 5, groups = "President")
# features by document frequencies
tail(topfeatures(dfmat1, scheme = "docfreq", n = 200))</pre>
```

types

Get word types from a tokens object

## Description

Get unique types of tokens from a tokens object.

## 132

# Usage

types(x)

# Arguments

x a tokens object

## See Also

featnames

## Examples

toks <- tokens(data\_corpus\_inaugural)
types(toks)</pre>

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