# Package 'Idamatch'

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Title Selection of Statistically Similar Research Groups
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<b>Description</b> Select statistically similar research groups by backward selection using various robust algorithms, including a heuristic based on linear discriminant analysis, multiple heuristics based on the test statistic, and parallelized exhaustive search.
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ad\_halt

A univariate halting test using the Anderson-Darling test.

## Description

A univariate halting test using the Anderson-Darling test.

## Usage

```
ad_halt(condition, covariates, thresh)
```

## Arguments

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

## Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

calc\_metrics 3

calc_metrics Calculates basic metrics about ldamatch search result.
---

#### Description

Calculates basic metrics about Idamatch search result.

#### Usage

```
calc_metrics(is.in, condition, covariates, halting_test,
   props = prop.table(table(condition)), tiebreaker = NULL)
```

## **Arguments**

is.in The output of match\_groups(): either a logical vector, or a list of those.

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A=0.4, B=0.4, C=0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

tiebreaker NULL, or a function similar to halting\_test, used to decide between cases for

which halting\_test yields equal values.

#### Value

A list containing:

all.is.in all results as a list:

**is.in** simply the first item in all.is.in or the error contained in is.in if there was an error running match\_groups;

num\_excluded the number of excluded subjects), p\_matched (the test statistic from halting\_test for the matched groups); **p\_tiebreaker** the test statistic from tiebreaker for the matched groups; and

**balance\_divergence** a value characterizing the deviation from the expected group size proportions specified in props.

If the value for a field cannot be calculated, it will still be present with a value of NA.

calc\_p\_value

Calculates p-value using specified halting test.

## Description

Calculates p-value using specified halting test.

#### Usage

```
calc_p_value(condition, covariates, halting_test)
```

## Arguments

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

#### Value

The p-value.

compare\_ldamatch\_outputs

Compares outputs of ldamatch runs.

## **Description**

It favors, in decreasing order of priority, fewer excluded subjects, better balance (i.e. subsamples that diverge less from the expected proportions, which are by default the proportions of the input groups), and better (i.e. larger) test statistic for the matched groups. The preference order for the last two items can be reversed by specifying prefer\_test = TRUE.

create\_halting\_test 5

#### Usage

```
compare_ldamatch_outputs(is.in1, is.in2, condition, covariates = matrix(),
  halting_test = NA, props = NULL, prefer_test = is.null(props),
  tiebreaker = NULL)
```

#### **Arguments**

is.in1 A logical vector for output 1, TRUE iff row is in the match. is.in2 A logical vector for output 2, TRUE iff row is in the match.

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package:  $t_halt$ ,  $t_halt$ ,

or more halting tests using create\_halting\_test.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

prefer\_test If TRUE, prefers higher test statistic more than the group size proportion; default

is FALSE if props is specified, TRUE if it is not.

tiebreaker NULL, or a function similar to halting test, used to decide between cases for

which halting\_test yields equal values.

#### Value

A number that is > 0 if is.in1 is a better solution than is.in2, < 0 if is.in1 is a worse solution than is.in2, or 0 if the two solutions are equivalent (not necessarily identical).

## Description

The created halting test function returns the smallest p-value-to-threshold ratio of the values produced by the supplied tests, or zero if any of the p-values does not exceed the threshold. The resulting function expects one threshold per halting test in a vector or it recycles the given value(s) to get a threshold for each one.

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#### Usage

```
create_halting_test(halting_tests)
```

#### **Arguments**

halting\_tests

Either a vector of halting test functions (or function names) with the signature halting\_test(condition, covariates, thresh) (for the meaning of the parameters see match\_groups); or it may be a list of list(test = halting\_test, cond = subset\_of\_conditions, cov = variable\_selector, thresh) fields. All fields can be left out except test, and test need not be named if it is the first item in the list. The subset\_of\_conditions can be names of the conditions to match (a character vector or a factor). The variable\_selector can be a logical vector with as many items as there will be columns in covariates (recommended), or a vector of integer covariate column indices. Each halting\_test is then only applied to the specified subset of conditions and variables of the covariate matrix, with the specified threshold; when a value is not specified the defaults are used. Note that ordering the functions does not change the behavior, but can make the execution of the combined function faster, as the later ones are often evaluated only if the criteria for the earlier ones is met.

#### Value

A function that returns the minimum of all halting test values; the threshold value supplied to it is recycled for the individual functions.

estimate\_exhaustive

Estimates the maximum number of cases to be checked during exhaustive search.

## **Description**

Estimates the maximum number of cases to be checked during exhaustive search.

#### Usage

```
estimate_exhaustive(min_preserved = sum(group_sizes), condition,
  cases_per_second = 100, print_info = TRUE, max_removed = NULL,
  group_sizes = NULL, props = NULL)
```

#### **Arguments**

min\_preserved Assumes that at least a total of this many subjects will be preserved.

condition A factor vector containing condition labels.

cases\_per\_second

Assumes that this number of cases are checked out per second, for estimating the time it takes to run the exhaustive search; default: 100.

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print\_info If TRUE, prints partial calculations as well for the number of cases and estimated time when removing 1, 2, ... subjects. A named integer vector, containing the maximum number of subjects that can max\_removed be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to one less than the group size. Values outside the valid range of 0..(N-1) (where N is the number of subjects in the group) are corrected without a warning. A particular set of group sizes that we know a matched solution for; min\_preserved group\_sizes need not be specified if this one is.

The desired proportions (percentage) of the sample for each condition; if this props and group\_sizes are both specified, the maximum number of cases to considered

by the exhaustive search can be calculated more precisely.

#### Value

The maximum number of cases: an integer if not greater than the maximum integer size (.Machine\$integer.max), otherwise a Big Integer (see the gmp package).

#### **Examples**

```
estimate_exhaustive(58, as.factor(c(rep("ALN", 25), rep("TD", 44))))
estimate_exhaustive(84, as.factor(c(rep("ASD", 51), rep("TD", 44))))
```

f halt

A univariate halting test using Fisher's exact test.

#### **Description**

A univariate halting test using Fisher's exact test.

#### Usage

```
f_halt(condition, covariates, thresh)
```

## **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

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get\_param

Gets parameter value for ldamatch.

## Description

Gets parameter value for Idamatch.

## Usage

```
get_param(name)
```

## **Arguments**

name

The name of the global parameter.

#### Value

The value of the global parameter.

## See Also

set\_param for parameter names.

ks\_halt

A univariate halting test using the Kolmogorov-Smirnov Test, which must be satisfied for all condition pairs.

## Description

The condition must have two levels.

## Usage

```
ks_halt(condition, covariates, thresh)
```

## **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

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#### **Details**

Note that unlike many tests, the null hypothesis is that the two samples are are drawn from the same distribution.

Warnings such as "cannot compute exact p-value with ties" are suppressed.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

1damatch

Idamatch: Selection of Statistically Similar Research Groups.

## **Description**

Select statistically similar research groups by backward selection using various robust algorithms, including a heuristic based on linear discriminant analysis, multiple heuristics based on the test statistic, and parallelized exhaustive search. See the help help for function match\_groups.

l\_halt

A univariate halting test using Levene's test.

#### **Description**

Warnings such as "ANOVA F-tests on an essentially perfect fit are unreliable" are suppressed.

## Usage

```
l_halt(condition, covariates, thresh)
```

## **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

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match\_groups

Creates a matched group via backward selection.

#### **Description**

Creates a matched group via backward selection.

#### **Usage**

```
match_groups(condition, covariates, halting_test, thresh = 0.2,
  method = c("heuristic1", "random", "heuristic2", "heuristic3", "heuristic4",
  "exhaustive"), props = prop.table(table(condition)), replicates = NULL,
  min_preserved = NULL, print_info = get("PRINT_INFO", .ldamatch_globals),
  max_removed = NULL, tiebreaker = NULL, lookahead = NULL,
  all_results = FALSE)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, milks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

method The choice of search method, one of "heuristic1" (formerly called "heuristic"),

"random", "heuristic2", "heuristic3", "heuristic4", and "exhaustive". The running time increases approximately in the above order. You can get more information about each method on the help page for "search <method name>" (e.g.

"search\_exhaustive").

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

replicates The maximum number of random replications to be performed. This is only

used for the "random" method.

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min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using set_param("PRINT_INFO", FALSE).
max_removed	A named integer vector, containing the maximum number of subjects that can be removed from each group. Specify 0 for groups if you want to preserve all of their subjects. If you do not specify a value for a group, it defaults to one less than the group size. Values outside the valid range of 0(N-1) (where N is the number of subjects in the group) are corrected without a warning.
tiebreaker	NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.
lookahead	The lookahead to use: a positive integer. it is used by the heuristic3 and heuristic4 algorithms, with a default of 2. As you increase it, the running time increases exponentially.
all_results	If TRUE, returns all results found by method in a list. (A list is returned even if there is only one result.) If FALSE (the default), it returns the first result (a logical vector).

#### **Details**

The exhaustive, heuristic3, and heuristic4 search methods use the foreach package to parallelize computation. To take advantage of this, you must register a cluster. For example, to use all but one of the CPU cores, run: doMC::registerDoMC(max(1, parallel::detectCores() - 1)) To use sequential processing without getting a warning, run: foreach::registerDoSEQ()

## Value

A logical vector that contains TRUE for the conditions that are in the matched groups; or if all\_results = TRUE, a list of such vectors.

#### See Also

```
calc_p_value for calculating the test statistic for a group setup.
calc_metrics for calculating multiple metrics about the goodness of the result.
compare_ldamatch_outputs for comparing multiple different results from this function.
```

search_exhaustive	Searches the space backwards, prefering more subjects and certain
	group size proportions.

## **Description**

Searches the space backwards, prefering more subjects and certain group size proportions.

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## Usage

```
search_exhaustive(condition, covariates, halting_test, thresh, props,
  max_removed, tiebreaker = NULL, min_preserved = NULL, print_info = TRUE,
  ...)
```

#### Arguments

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

max\_removed The maximum number of subjects that can be removed from each group. It must

have a valid number for each group.

tiebreaker NULL, or a function similar to halting\_test, used to decide between cases for

which halting test yields equal values.

min\_preserved The minimum number of preserved subjects. It can be used to ensure that the

search will not take forever to run, but instead fail when a solution is not found

when preserving this number of subjects.

print\_info If TRUE, prints summary information on the input and the results, as well as

progress information for the exhaustive search and random algorithms. Default:

TRUE; can be changed using set\_param("PRINT\_INFO", FALSE).

... Consumes extra parameters that are not used by the search algorithm at hand;

this function gives a warning about the ones whose value is not NULL that their

value is not used.

#### **Details**

While the search is done in parallel, the search space is enormous and so it can be very slow in the worst case. It is perhaps most useful as a tool to study other matching procedures.

You can calculate the maximum possible number of cases to evaluate by calling estimate\_exhaustive().

search\_heuristic1 13

#### Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search\_heuristic1

Finds matching using heuristic based on linear discriminant analysis.

## Description

At each vertex of the search graph, this takes a step which moves the proportions of conditions in the subspace closer to the desired (or sample) proportions, so the expected proportions are enforced.

## Usage

```
search_heuristic1(condition, covariates, halting_test, thresh, props,
  max_removed, print_info = FALSE, ...)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, 1\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A=0.4,B=0.4,C=0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

max\_removed The maximum number of subjects that can be removed from each group. It must

have a valid number for each group.

progress information for the exhaustive search and random algorithms. Default:

TRUE; can be changed using set\_param("PRINT\_INFO", FALSE).

. . Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their

1 ' . . 1

value is not used.

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#### Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search\_heuristic2

Finds matching using depth-first search recursively.

#### Description

In each step, it removes one subject from the set of subjects with the smallest p-value recursively.

## Usage

```
search_heuristic2(condition, covariates, halting_test, thresh, props,
  max_removed, tiebreaker = NULL, prefer_test = TRUE, print_info = FALSE,
  ...)
```

## **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, 1\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

max\_removed The maximum number of subjects that can be removed from each group. It must

have a valid number for each group.

tiebreaker NULL, or a function similar to halting\_test, used to decide between cases for

which halting\_test yields equal values.

prefer\_test If TRUE, prefers higher test statistic more than the group size proportion; default

is TRUE.

search\_heuristic3

print\_info If TRUE, prints summary information on the input and the results, as well as

progress information for the exhaustive search and random algorithms. Default:

TRUE; can be changed using set\_param("PRINT\_INFO", FALSE).

Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their

value is not used.

#### Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search\_heuristic3

Finds matching using depth-first search, looking ahead n steps.

#### Description

In each step, it removes one subject from the set of subjects with the smallest associated p-value after "lookahead" steps.

#### Usage

```
search_heuristic3(condition, covariates, halting_test, thresh, props,
  max_removed, tiebreaker = NULL, min_preserved = NULL, lookahead = NULL,
  print_info = TRUE, ...)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, 1\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total

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	number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects in B, even if it results in losing more subjects from C.
max_removed	The maximum number of subjects that can be removed from each group. It must have a valid number for each group.
tiebreaker	NULL, or a function similar to halting_test, used to decide between cases for which halting_test yields equal values.
min_preserved	The minimum number of preserved subjects. It can be used to ensure that the search will not take forever to run, but instead fail when a solution is not found when preserving this number of subjects.
lookahead	The lookahead to use: a positive integer. it is used by the heuristic3 and heuristic4 algorithms, with a default of 2. As you increase it, the running time increases exponentially.
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using set_param("PRINT_INFO", FALSE).
	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

#### **Details**

Note that this algorithm is not deterministic, as it chooses one possible path randomly when there are multiple apparently equivalent ones. In practice this means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If print\_info = TRUE (the default), you will see a message about "Random choices" if the algorithm needed to make random path choices.

#### Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search\_heuristic4

Finds matching using depth-first search, looking ahead n steps.

#### **Description**

In each step, it removes one subject from the set of subjects that were removed on most paths after "lookahead" steps, preferring one with the smallest associate p-value.

## Usage

```
search_heuristic4(condition, covariates, halting_test, thresh, props,
  max_removed, tiebreaker = NULL, min_preserved = NULL, lookahead = NULL,
  print_info = TRUE, ...)
```

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#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, milks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A=0.4, B=0.4, C=0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

max\_removed The maximum number of subjects that can be removed from each group. It must

have a valid number for each group.

tiebreaker NULL, or a function similar to halting\_test, used to decide between cases for

which halting\_test yields equal values.

min\_preserved The minimum number of preserved subjects. It can be used to ensure that the

search will not take forever to run, but instead fail when a solution is not found

when preserving this number of subjects.

lookahead The lookahead to use: a positive integer. it is used by the heuristic3 and heuris-

tic4 algorithms, with a default of 2. As you increase it, the running time in-

creases exponentially.

print\_info If TRUE, prints summary information on the input and the results, as well as

progress information for the exhaustive search and random algorithms. Default:

TRUE; can be changed using set\_param("PRINT\_INFO", FALSE).

... Consumes extra parameters that are not used by the search algorithm at hand;

this function gives a warning about the ones whose value is not NULL that their

value is not used.

#### **Details**

Note that this algorithm is not deterministic, as it chooses one possible subject for removal randomly when there are multiple apparently equivalent ones. In practice it means that it may return different results on different runs (including the case that it fails to converge to a solution in one run, but converges in another run). If print\_info = TRUE (the default), you will see a message about "Random choices" if the algorithm needed to make such random decisions.

18 search\_random

#### Value

All results found by search method in a list. It raises a "Convergence failure" error if it cannot find a matched set.

search\_random Searches by randomly selecting subspaces with decreasing expected size.

## Description

Searches by randomly selecting subspaces with decreasing expected size.

#### Usage

```
search_random(condition, covariates, halting_test, thresh, props, max_removed,
  tiebreaker = NULL, replicates, print_info = TRUE, ...)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

halting\_test A function to apply to 'covariates' (in matrix form) which is TRUE iff the

conditions are matched. Signature: halting\_test(condition, covariates, thresh). The following halting tests are part of this package: t\_halt, U\_halt, l\_halt, ad\_halt, ks\_halt, wilks\_halt, f\_halt. You can create the intersection of two

or more halting tests using create\_halting\_test.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

props Either the desired proportions (percentage) of the sample for each condition as

a named vector, or the names of the conditions for which we prefer to preserve the subjects, in decreasing order of preference. If not specified, the (full) sample proportions are used. This is enforced by the "heuristic1" method, preferred among configurations with the same number of total subjects by the "exhaustive" method, and taken into account by the other methods to some extent. For example, c(A = 0.4, B = 0.4, C = 0.2) means that we would like the number of subjects in groups A, B, and C to be around 40%, 40%, and 20% of the total number of subjects, respectively. Whereas c("A", "B", "C") means that if possible, we would like to keep all subjects in group A, and prefer keeping subjects

in B, even if it results in losing more subjects from C.

max\_removed The maximum number of subjects that can be removed from each group. It must

have a valid number for each group, and the groups must be in the same order

as in sspace.

tiebreaker NULL, or a function similar to halting\_test, used to decide between cases for

which halting\_test yields equal values.

set\_param 19

replicates	The maximum number of random replications to be performed. This is only used for the "random" method.
print_info	If TRUE, prints summary information on the input and the results, as well as progress information for the exhaustive search and random algorithms. Default: TRUE; can be changed using set_param("PRINT_INFO", FALSE).
•••	Consumes extra parameters that are not used by the search algorithm at hand; this function gives a warning about the ones whose value is not NULL that their value is not used.

#### Value

All results found by search method in a list. It raises a

|--|

## Description

Sets parameters for Idamatch.

## Usage

```
set_param(name, value)
```

#### **Arguments**

name The name of the global parameter.
value The new value of the global parameter.

#### **Details**

The names of the available parameters:

- RND\_DEFAULT\_REPLICATES: random search: default number of replicates
- Anderson-Darling test parameters; see kSamples::ad.test for explanation
  - AD\_METHOD: the method parameter for ad.test; default: asymptotic
  - AD\_NSIM: the Nsim parameter for ad.test; default: 10000
  - AD\_VERSION: 1 or 2 for the two versions of the test statistic; default: 1
- PRINT\_INFO: print summary information, and progress information for the exhaustive search algorithm

## Value

The previous value of the global parameter.

#### See Also

get\_param for retrieving the current value of a parameter.

20 U\_halt

t_halt	A univariate halting test using the t-test, which must be satisfied for all condition pairs.

## **Description**

A univariate halting test using the t-test, which must be satisfied for all condition pairs.

## Usage

```
t_halt(condition, covariates, thresh)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

U_halt	A univariate halting test using the Wilcoxon test, which must be satis-
	fied for all condition pairs.

## Description

A univariate halting test using the Wilcoxon test, which must be satisfied for all condition pairs.

#### Usage

```
U_halt(condition, covariates, thresh)
```

#### **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold. If there are more than two conditions, it returns the smallest value found for any condition pair.

wilks\_halt 21

revers.	wilks_halt	A multivariate halting test appropriate for more than two condition levels.
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## Description

A multivariate halting test appropriate for more than two condition levels.

## Usage

```
wilks_halt(condition, covariates, thresh)
```

## **Arguments**

condition A factor vector containing condition labels.

covariates A columnwise matrix containing covariates to match the conditions on.

thresh The return value of halting\_test has to be greater than or equal to thresh for the

matched groups.

#### Value

The ratio of the p-value and the threshold, or 0 if the p-value is less than the threshold.

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