

Package ‘dfidx’

May 8, 2020

Version 0.0-3

Date 2020-05-06

Title Indexed Data Frames

Depends R (>= 2.10)

Imports dplyr, Formula

Suggests knitr, rmarkdown, AER, mlogit, plm

Description Provides extended data frames, with a special data frame column which contains two indexes, with potentially a nesting structure.

License GPL (>= 2)

URL <https://cran.r-project.org/package=dfidx>

VignetteBuilder knitr

RoxygenNote 7.0.2

Encoding UTF-8

NeedsCompilation no

Author Yves Croissant [aut, cre]

Maintainer Yves Croissant <yves.croissant@univ-reunion.fr>

Repository CRAN

Date/Publication 2020-05-08 15:30:05 UTC

R topics documented:

| | |
|-----------------------------|-----------|
| dfidx | 2 |
| dplyr | 4 |
| idx | 5 |
| idx_name | 6 |
| methods.dfidx | 7 |
| model.frame.dfidx | 9 |
| unfold_idx | 10 |
| Index | 12 |

dfidx

*Data frames with indexes***Description**

data frames for which observations are defined by two (potentially nested) indexes and for which series have therefore a natural tabular representation

Usage

```
dfidx(
  data,
  idx = NULL,
  drop.index = TRUE,
  as.factor = NULL,
  pkg = NULL,
  fancy.row.names = FALSE,
  subset = NULL,
  idnames = NULL,
  shape = c("long", "wide"),
  choice = NULL,
  varying = NULL,
  sep = ".",
  opposite = NULL,
  levels = NULL,
  ranked = FALSE,
  ...
)
```

Arguments

| | |
|-----------------|--|
| data | a data frame |
| idx | an index |
| drop.index | if TRUE (the default), remove the index series from the data.frame as stand alone series |
| as.factor | should the indexes be coerced to factors ? |
| pkg | if set, the resulting dfidx object is of class c("dfidx_pkg", "dfidx") which enables to write specific classes |
| fancy.row.names | if TRUE, fancy row names are computed |
| subset | a logical which defines a subset of rows to return |
| idnames | the names of the indexes |
| shape | either wide or long |
| choice | the choice |

| | |
|--------------|--|
| varying, sep | relevant for data sets in wide format, these arguments are passed to reshape |
| opposite | return the opposite of the series |
| levels | the levels for the second index |
| ranked | a boolean for ranked data |
| ... | further arguments |

Details

Indexes are stored as a `data.frame` column in the resulting `dfidx` object

Value

an object of class "dfidx"

Author(s)

Yves Croissant

Examples

```
data("TravelMode", package = "AER")

# the first two columns contain the index

TM1 <- dfidx(TravelMode)

# explicitly indicate the two indexes using either a vector or a
# list of two characters

TM2 <- dfidx(TravelMode, idx = c("individual", "mode"))

TM3 <- dfidx(TravelMode, idx = list("individual", "mode"))

# rename one or both indexes

TM3b <- dfidx(TravelMode, idnames = c(NA, "trmode"))

# for balanced data (with observations ordered by the first, then
# by the second index

# use the name of the first index

TM4 <- dfidx(TravelMode, idx = "individual", idnames = c("individual", "mode"))

# or an integer equal to the cardinal of the first index

TM5 <- dfidx(TravelMode, idx = 210, idnames = c("individual", "mode"))

# Indicate the values of the second index using the levels argument
```

```

TM5b <- dfix(TravelMode, idx = 210, idnames = c("individual", "mode"),
levels = c("air", "train", "bus", "car"))

# Nesting structure for one of the index

data("JapaneseFDI", package = "mlogit")
JapaneseFDI <- dplyr::select(JapaneseFDI, 1:8)
JP1b <- dfix(JapaneseFDI, idx = list("firm", c("region", "country")),
idnames = c("japf", "iso80"))

# Data in wide format

data("Fishing", package = "mlogit")
Fi <- dfix(Fishing, shape = "wide", varying = 2:9, idnames = c("chid", "alt"))

```

dplyr

Methods for dplyr verbs

Description

methods of dplyr verbs for dfix objects. Default functions don't work because most of these functions returns either a tibble or a data.frame but not a dfix

Usage

```

## S3 method for class 'dfix'
arrange(.data, ...)

## S3 method for class 'dfix'
filter(.data, ...)

## S3 method for class 'dfix'
slice(.data, ...)

## S3 method for class 'dfix'
mutate(.data, ...)

## S3 method for class 'dfix'
transmute(.data, ...)

## S3 method for class 'dfix'
select(.data, ...)

```

Arguments

| | |
|-------|-------------------|
| .data | a dfix object, |
| ... | further arguments |

Details

These methods always return the data frame column that contains the indexes and return a `dfidx` object.

Value

an object of class "dfidx"

Author(s)

Yves Croissant

Examples

```
data("TravelMode", package = "AER")
TM <- dfidx(TravelMode)
select(TM, - wait, - vcost)
mutate(TM, inc2 = income ^ 2, linc = log(income))
transmute(TM, inc2 = income ^ 2, linc = log(income))
arrange(TM, desc(size), income)
filter(TM, income > 35, size <= 2)
pull(TM, income)
slice(TM, c(1:2, 5:7))
```

| | |
|-----|------------------------|
| idx | <i>Index for dfidx</i> |
|-----|------------------------|

Description

The index of a `dfidx` is a `dat.frame` containing the different series which define the two indexes (with possibly a nesting structure). It is stored as a "sticky" `data.frame` column of the `data.frame` and is also inherited by series (of class 'xseries') which are extracted from a `dfidx`.

Usage

```
idx(x, n = NULL, m = NULL)

## S3 method for class 'dfidx'
idx(x, n = NULL, m = NULL)

## S3 method for class 'idx'
idx(x, n = NULL, m = NULL)

## S3 method for class 'xseries'
idx(x, n = NULL, m = NULL)

## S3 method for class 'idx'
format(x, size = 4, ...)
```

Arguments

x a `dfidx` or a `xseries`

n, m n is the index to be extracted (1 or 2), m equal to one to get the index, greater than one to get a nesting variable.

size the number of characters of the indexes for the format method

... further arguments (for now unused)

Details

`idx` is defined as a generic with a `dfidx` and a `xseries` method.

Value

a `data.frame` containing the indexes or a series if a specific index is selected

Author(s)

Yves Croissant

Examples

```
data("TravelMode", package = "AER")
TM1 <- dfidx(TravelMode)
idx(TM1)
inc <- TM1$income
idx(inc)
# get the first index
idx(TM1, 1)
# get the second index
idx(TM1, 2)
idx(inc, 2)
```

| | |
|----------|-------------------------------------|
| idx_name | <i>Get the names of the indexes</i> |
|----------|-------------------------------------|

Description

This function extract the names of the indexes or the name of a specific index

Usage

```
idx_name(x, n = 1, m = NULL)

## S3 method for class 'dfidx'
idx_name(x, n = NULL, m = NULL)

## S3 method for class 'idx'
```

```

idx_name(x, n = NULL, m = NULL)

## S3 method for class 'xseries'
idx_name(x, n = NULL, m = NULL)

```

Arguments

x a dfidx, a idx or a xseries object

n the index to be extracted (1 or 2, ignoring the nesting variables)

m if > 1, a nesting variable

Value

if n is NULL, a named integer which gives the position of the idx column in the dfidx object, otherwise, a character of length 1

Author(s)

Yves Croissant

Examples

```

data("JapaneseFDI", package = "mlogit")
JapaneseFDI <- dplyr::select(JapaneseFDI, 1:8)
JP1b <- dfidx(JapaneseFDI, idx = list("firm", c("region", "country")),
  idnames = c("japf", "iso80"))
# get the position of the idx column
idx_name(JP1b)
# get the name of the first index
idx_name(JP1b, 1)
# get the name of the second index
idx_name(JP1b, 2)
# get the name of the nesting variable for the second index
idx_name(JP1b, 2, 2)

```

Description

A dfidx is a data.frame with a "sticky" data.frame column which contains the indexes. Specific methods of functions that extract lines and/or columns of a data.frame are provided.

Usage

```

## S3 method for class 'dfidx'
x[i, j, drop = TRUE]

## S3 method for class 'dfidx'
as.data.frame(x, row.names = NULL, optional = FALSE, ...)

## S3 method for class 'dfidx'
print(x, ..., n = 10L)

## S3 method for class 'dfidx'
head(x, n = 10L, ...)

## S3 method for class 'dfidx'
x[[y]]

## S3 method for class 'dfidx'
x$y

## S3 replacement method for class 'dfidx'
object$y <- value

## S3 replacement method for class 'dfidx'
object[[y]] <- value

## S3 method for class 'xseries'
print(x, ..., n = 10L)

## S3 method for class 'idx'
print(x, ..., n = 10L)

## S3 method for class 'dfidx'
mean(x, ...)

```

Arguments

| | |
|---------------------|---|
| x, object | a dfidx object |
| i | the row index |
| j | the column index |
| drop | if TRUE a vector is returned if the result is a one column data.frame |
| row.names, optional | arguments of the generic as.data.frame method, not used |
| ... | further arguments |
| n | the number of rows for the print method |
| y | the name or the position of the series one wishes to extract |
| value | the value for the replacement method |

Value

as.data.frame and mean return a data.frame, [[] and \$ a vector, [] either a dfidx or a vector, \$<- and [[]<- modify the values of an existing column or create a new column of a dfidx object, print is called for its side effect

Author(s)

Yves Croissant

Examples

```
data("TravelMode", package = "AER")
TM <- dfidx(TravelMode)
# extract a series (returns as a xseries object)
TM$wait
# or
TM[["wait"]]
# extract a subset of series (returns as a dfidx object)
TM[c("wait", "income")]
# extract a subset of rows and columns
TM[TM$income > 30, c("wait", "income")]
# dfidx, idx and xseries have print methods as (like tibbles), a n
# argument
print(TM, n = 3)
print(idx(TM), n = 3)
print(TM$income, n = 3)
# a dfidx object can be coerced to a data.frame
head(as.data.frame(TM))
```

model.frame.dfidx

model.frame/matrix for dfidx objects

Description

Specific model.frame/matrix are provided for dfidx objects. This leads to an unusual order of arguments compared to the usage. Actually, the first two arguments of the model.frame method are a dfidx and a formula and the only main argument of the model.matrix is a dfidx which should be the result of a call to the model.frame method, i.e. it should have a term attribute.

Usage

```
## S3 method for class 'dfidx'
model.frame(
  formula,
  data = NULL,
  ...,
  lhs = NULL,
```

```

    rhs = NULL,
    dot = "previous",
    alt.subset = NULL,
    refllevel = NULL,
    balanced = FALSE
  )

  ## S3 method for class 'dfidx'
  model.matrix(object, ..., lhs = NULL, rhs = 1, dot = "separate")

```

Arguments

| | |
|--------------------|--|
| formula | a dfidx |
| data | a formula |
| ..., lhs, rhs, dot | see the Formula method |
| alt.subset | a subset of levels for the second index |
| reflevel | a user-defined first level for the second index |
| balanced | a boolean indicating if the resulting data.frame has to be balanced or not |
| object | a dfidx object |

Value

a dfidx object for the model.frame method and a matrix for the model.matrix method.

Author(s)

Yves Croissant

Examples

```

data("TravelMode", package = "AER")
TM <- dfidx(TravelMode)
mf <- model.frame(TM, choice ~ vcost | income - 1 | travel)
head(model.matrix(mf, rhs = 1))
head(model.matrix(mf, rhs = 2))
head(model.matrix(mf, rhs = 1:3))

```

unfold_idx

Fold and Unfold a dfidx object

Description

fold_idx takes a dfidx, includes the indexes as stand alone columns, remove the idx column and return a data.frame, with an ids attribute that contains the informations about the indexes. fold_idx performs the opposite operation

Usage

```
unfold_idx(x)  
  
fold_idx(x, pkg = NULL)
```

Arguments

| | |
|-----|--|
| x | a dfix object |
| pkg | if not NULL, this argument is passed to dfix |

Value

a data.frame for the `unfold_dfix` function, a dfix object for the `fold_dfix` function

Author(s)

Yves Croissant

Examples

```
data("TravelMode", package = "AER")  
TM <- dfix(TravelMode)  
TM2 <- unfold_idx(TM)  
attr(TM2, "ids")  
TM3 <- fold_idx(TM2)  
identical(TM, TM3)
```

Index

`[.dfidx (methods.dfidx), 7`
`[[.dfidx (methods.dfidx), 7`
`[[<-.dfidx (methods.dfidx), 7`
`$.dfidx (methods.dfidx), 7`
`$<-.dfidx (methods.dfidx), 7`

`arrange.dfidx (dplyr), 4`
`as.data.frame.dfidx (methods.dfidx), 7`

`dfidx, 2`
`dplyr, 4`

`filter.dfidx (dplyr), 4`
`fold_idx (unfold_idx), 10`
`format.idx (idx), 5`

`head.dfidx (methods.dfidx), 7`

`idx, 5`
`idx_name, 6`

`mean.dfidx (methods.dfidx), 7`
`methods.dfidx, 7`
`model.frame.dfidx, 9`
`model.matrix.dfidx (model.frame.dfidx),
9`
`mutate.dfidx (dplyr), 4`

`print.dfidx (methods.dfidx), 7`
`print.idx (methods.dfidx), 7`
`print.xseries (methods.dfidx), 7`

`select.dfidx (dplyr), 4`
`slice.dfidx (dplyr), 4`

`transmute.dfidx (dplyr), 4`

`unfold_idx, 10`